

APPENDIX

APPENDIX A

CITY LETTER REGARDING ITS ISSUANCE OF BANS



City of Rochester

City Hall Room 308A, 30 Church Street
Rochester, New York 14614-1290
www.cityofrochester.gov



R. Carlos Carballada
Acting Mayor

January 24, 2011

Rochester Joint Schools Construction Board
690 St. Paul Street
Rochester, N.Y. 14605

RE: City-Issued BANs in Support of RJSCB School Facilities Modernization Program

Dear Members,

You previously asked the City of Rochester (the "City") to consider issuing one or more Series of Bond Anticipation Notes (the "Notes") in furtherance of the Facilities Modernization Program ("FMP"). The purpose of the Notes would be to provide start-up costs until the Notes can be repaid through the issuance of long-term bonds ("Bonds") by the County of Monroe Industrial Development Agency ("COMIDA") or the Dormitory Authority of the State of New York ("DASNY"). The City School District ("School District") would be responsible for debt service payments and issue costs, if any, on the Notes.

The City understands that issuing its general obligation Notes offers several advantages to the Rochester Joint Schools Construction Board ("RJSCB"). These include (i) issuing Notes immediately without having to create a credit for the RJSCB with the rating agencies (something that would have to be done for Notes issued by COMIDA), (ii) having a source of funds to pay vendors during the approximately one year period that it will take to complete final design specifications, (iii) offering the lowest cost of interim financing and (iv) allowing you to match the timing of the inflow of School Building Aid ("Aid") with the outflow of debt service payments, since Aid payments cannot commence before approval by the Commissioner of the State Education Department ("SED"), and that date cannot be determined until all architectural and engineering drawings and schematics have been submitted and reviewed by SED.

The City Administration is willing to recommend to City Council that it authorize the Notes, as long as the issuance of Notes does not increase the City's required minimum contribution to the School District. This state mandate is known as the Maintenance of Effort ("MOE") and essentially requires that the City fund the School District in an amount equal to or in excess of the amount paid in the prior year. If the Notes are included as part of the required funding of the School District, the City will not have the resources to comply with the MOE requirements in subsequent years.

The City has written to SED to request a finding that the issuance of Notes and/or Bonds will not be factored into the calculation of the City's MOE requirements. The City contends that because the funds to repay the Notes and Bonds will come mainly from Aid payable by the State to the School District and not from City funding, the Notes and Bonds should be excluded from the MOE calculation. The City has not yet received a response, but remains hopeful that SED will rule in its favor.

Sincerely,

R. Carlos Carballada
Acting Mayor

Phone: 585.428.7045

Fax: 585.428.6059

TTY: 585.428.6054

EEO/ADA Employer



APPENDIX B

CITY BOND COUNSEL LETTER TO THE CITY REGARDING BANS

TIMOTHY R. CURTIN, LLC
ATTORNEY AT LAW

253 TOBEY ROAD
PITTSFORD, NY 14534
(585) 703-8905
TELECOPIER (585) 203-1456
<http://www.lawcurtin.com>

January 14, 2011

Brian L. Roulin, CPA
Director of Finance
City of Rochester
30 Church Street, 109-A
Rochester, NY 14614

Re: City BAN's / Rochester Joint Schools Construction Board

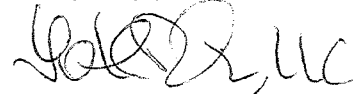
Dear Mr. Roulin:

You have inquired as to whether Bond Anticipation Notes issued by the City of Rochester (the "City") to fund start-up costs in furtherance of projects ultimately sponsored by the Rochester Joint Schools Construction Board, a statutory agent of the City and the Rochester City School District (PL18, C 416 of the Laws of 2007; "RJSCB") would be eligible to be paid with the proceeds of interim or long-term debt issued on behalf of RJSCB by another New York State agency, instrumentality or public benefit corporation.

All projects receiving the benefit of any such funds are and will continue to be public school facilities wholly owned by the City and operated by the Rochester City School District. The City has taken official action, by way of its duly adopted ordinances, in furtherance of issuing tax-exempt notes and bonds to fund eligible project costs.

Ample regulatory precedent exists by way of Internal Revenue Service Revenue Rulings and Private Letter Rulings whereby various properly empowered political subdivisions or agencies thereof can interchangeably issue and reissue or refund the debt of another political subdivision or agency thereof for commonly qualified and statutorily defined "projects." Thus, in our view, BAN's issued by the City to fund RJSCB start-up costs could properly be repaid to the City or refunded with interim or long-term debt proceeds issued by another qualified political subdivision, agency or public benefit corporation of the State of New York having jurisdiction over the projects.

Very truly yours,



APPENDIX C

INFORMATION ON PROPOSE FEES BY COMIDA AND DASNY



COUNTY OF MONROE INDUSTRIAL DEVELOPMENT AGENCY

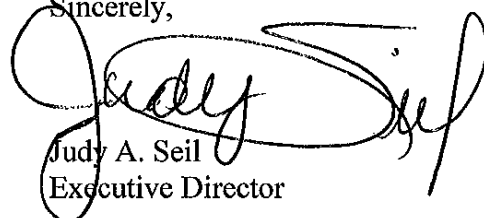
January 6, 2011

Kenneth D. Bell, Chair
Rochester Joint Schools Construction Board
690 St. Paul Street, Room 416
Rochester, New York 14605

Dear Mr. Bell,

Thank you for your interest in using the County of Monroe Industrial Development Agency (COMIDA) as bond issuer for Phase One of the RJSCB's School Modernization Program. Based on a financing limit of \$325 million, COMIDA is prepared to charge the RJSCB one quarter of one percent (0.0025%) of the principal amount of any notes and bonds issued during Phase One (regardless of the number of separate note and/or bond transactions that comprise Phase One). Furthermore, the above percentage fee includes COMIDA's fee and the fees of its Agency Counsel, currently Harris Beach PLLC. You will need to make separate fee arrangements with COMIDA's Bond Counsel, currently Fulbright & Jaworski LLP, at the time of each separate transaction, with such fees to be in a customary range for similar transactions.

Sincerely,



Judy A. Seil
Executive Director

xc: M. Townsend, Harris Beach

March 31, 2010

**RESOLUTION OF THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK
ADOPTING A FEE STRUCTURE FOR
THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK**

WHEREAS, the Dormitory Authority of the State of New York (the "Authority") establishes, from time to time, a fee structure pursuant to which it charges its clients for services the Authority renders in connection with financing transactions;

WHEREAS, pursuant to a resolution adopted by the Members of the Board on March 25, 2009, the fee structure set forth in that resolution (the "Fee Structure") shall be approved at the Annual Budget process and at other times deemed appropriate and will be utilized until further amended by Resolution of the Board;

NOW, THEREFORE, BE IT RESOLVED, by the Members of the Dormitory Authority that:

1. The Authority hereby adopts the following fee structure:

TYPE OF TRANSACTION	AUTHORITY FEE	ANNUAL ADMINISTRATIVE FEE	MAXIMUM ANNUAL ADMINISTRATIVE FEE
Not-for-Profit Corporations (other than health care)	Standard \$75,000 Complex/Program Start-up \$150,000 minimum	5 basis points on the declining balance for any bond issues sold after April 1, 2008	\$100,000 / yr.
Health Care Institutions			
FHA Insured new money (exclusive of mortgage servicing)	Standard \$100,000 Complex/Obligated Group \$150,000 minimum	5 basis points on the declining balance for any bond issues sold after April 1, 2008	\$100,000 / yr.
FHA Insured refunding of DASNY/MCFFA bonds (exclusive of mortgage)	Standard \$100,000 Complex/Obligated Group \$150,000	The greater of 5 basis points on original par of the refunding bonds or 50% of the annual fee	\$100,000/yr. if based on 5 basis points on original par of refunding bonds

servicing)	minimum	on the bonds being refunded, through final maturity date of the refunded bonds, and thereafter, 5 basis points on the declining balance of the refunding bonds for bond issues sold after April 1,2008	
Non-FHA Insured new money	Standard \$100,000 Complex/Obligated Group \$150,000 minimum	8 basis points on the declining balance for any bond issues sold after April 1, 2008	\$100,000 / yr.
Non-FHA Insured refunding of DASNY/MCFFA bonds	Standard \$100,000 Complex/Obligated Group \$150,000 minimum	The greater of 8 basis points on original par of the refunding bonds or 50% of the annual fee on the bonds being refunded, through final maturity date of the refunded bonds, and thereafter, 8 basis points on the declining balance of the refunding bonds for bond issues sold after April 1,2008	\$100,000/yr. if based on 8 basis points on original par of refunding bonds
Public Libraries/School Districts	\$75,000. Will be split if a multiple institution financing	5 basis points on the declining balance for any bond issues sold after April 1, 2008	\$100,000 / yr.

2. Notwithstanding the foregoing fee schedule, staff of the Authority is hereby permitted to consider alternative fee structure proposals from clients based on the unique circumstances of the client or of the proposed transaction; provided, however, that no such alternative fee schedule shall be utilized in any transaction until the Board has approved the same.
3. For those transactions that include a partial refunding of outstanding bonds issued by the Authority whose Annual Administrative Fee is based on either 5 or 8 basis points of the original par, the Annual Administrative Fee charged on the Authority bond issue being partially refunded shall be recalculated based upon the original par amount issued of those

bonds less the par amount of the refunded bonds. The fee reduction authorized in the preceding sentence shall not apply to the partial refunding of Authority bonds from any source other than the proceeds of Authority refunding bonds and any available reserves transferred in connection with such refunding. Staff is further authorized to increase the Annual Administrative Fee for any bond issuance that includes a significant premium by including such premium in the original par amount for the purpose of calculating the Annual Administrative Fee.

4. For those financing transactions determined by staff to be Complex/Start-up/Obligated Group transactions, the Staff Report requesting a Resolution to Proceed shall state that staff has determined that the Authority fee for that transaction shall be subject to the \$150,000 minimum.
5. The Board hereby authorizes staff of the Authority to charge additional fees to clients for costs associated with extraordinary client-requested asset management needs, including: inter-creditor agreements, mortgage releases, changes in security, debt defeasance, and mergers and acquisitions.
6. For financing transactions that include multiple issuances using the same financing documents and substantially the same official statement and where staff effort on the subsequent issuances is limited to a routine closing, an additional Authority Fee of \$15,000 will be charged for each additional issuance.
7. The aforementioned fee structure will be approved at the Annual Budget process and at other times deemed appropriate and will be utilized until further amended by Resolution of the Board.
8. This Resolution shall take effect immediately.

APPENDIX D

PRO-FORMA BOND CASH FLOWS

SOURCES AND USES OF FUNDS
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Dated Date Delivery Date	06/15/2012 06/15/2012	04/01/2013 04/01/2013	06/15/2014 06/15/2014	Total
Sources:	Series 2012	Series 2013	Series 2014	
Bond Proceeds:				
Par Amount	132,320,000.00	117,815,000.00	51,520,000.00	301,655,000.00
Net Premium	2,536,979.65	3,074,897.80	1,402,759.20	7,014,636.65
	134,856,979.65	120,889,897.80	52,922,759.20	308,669,636.65
Other Sources of Funds:				
EXCEL Funds	13,051,922.31	2,249,611.00	1,017,989.64	16,319,522.95
	147,908,901.96	123,139,508.80	53,940,748.84	324,989,159.60
Uses:	Series 2012	Series 2013	Series 2014	Total
Project Fund Deposits:				
Project Costs Financed with Long-Term Bonds	106,056,578.60	107,352,803.34	52,540,884.85	265,950,266.79
BAN Principal	29,000,000.00	9,500,000.00		38,500,000.00
BAN Interest	338,333.33	75,472.22		413,805.55
	135,394,911.93	116,928,275.56	52,540,884.85	304,864,072.34
Other Fund Deposits:				
Capitalized Interest Fund	9,291,311.40	3,478,073.96		12,769,385.36
Delivery Date Expenses:				
Underwriter's Discount	789,649.36	707,219.56	341,900.96	1,838,769.88
Issuer Fee (0.25%)	330,800.00	294,537.50	128,800.00	754,137.50
State Bond Issuance Charge (approx. 0.84%)	1,102,229.27	981,402.22	429,163.03	2,512,794.52
Other Costs of Issuance	1,000,000.00	750,000.00	500,000.00	2,250,000.00
	3,222,678.63	2,733,159.28	1,399,863.99	7,355,701.90
	147,908,901.96	123,139,508.80	53,940,748.84	324,989,159.60

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SUMMARY STATISTICS

Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Earliest Dated Date	06/15/2012
Earliest Delivery Date	06/15/2012
Last Maturity	05/01/2033
Arbitrage Yield	4.801489%
True Interest Cost (TIC)	4.880372%
Net Interest Cost (NIC)	4.641097%
NIC w/Interest only	4.801841%
NIC w/Interest & OID	4.583991%
NIC w/Interest, OID & Und. Discount	4.641097%
All-in TIC	5.121078%
Average Coupon	4.801841%
Average Life (years)	10.674
Par Amount	301,655,000.00
Bond Proceeds	308,669,636.65
Total Interest	154,616,206.85
Net Interest	149,440,340.08
Total Debt Service	456,271,206.85
Maximum Annual Debt Service	29,189,456.26
Average Annual Debt Service	21,854,395.22
Underwriter's Fees (per \$1000)	
Average Takedown	4.500000
Management Fee	0.920000
Other Fee	0.675606
Total Underwriter's Discount	6.095606
Bid Price	101.715823

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
2014 Serials	51,520,000.00	102.723	5.064%	8.884	35,408.45
2013 Serials	117,815,000.00	102.610	5.093%	9.837	87,628.80
2012 Serials	132,320,000.00	101.917	5.148%	10.631	103,787.75
	301,655,000.00			10.022	226,825.00

	TIC	All-In TIC	Arbitrage Yield
Par Value	301,655,000.00	301,655,000.00	301,655,000.00
+ Accrued Interest			
+ Premium (Discount)	7,014,636.65	7,014,636.65	7,014,636.65
- Underwriter's Discount	-1,838,769.88	-1,838,769.88	
- Cost of Issuance Expense			
- Other Amounts		-5,516,932.02	
Target Value	306,830,866.77	301,313,934.75	308,669,636.65
Target Date	Multiple	Multiple	Multiple
Yield	4.880372%	5.121078%	4.801489%

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND PRICING

Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
2012 Series, 06/15/2012:								
	05/01/2015	6,350,000	5.000%	2.400%	107.185			
	05/01/2016	6,675,000	5.000%	2.840%	107.875			
	05/01/2017	7,015,000	5.000%	3.180%	108.159			
	05/01/2018	7,375,000	5.000%	3.490%	107.957			
	05/01/2019	7,755,000	5.000%	3.870%	106.762			
	05/01/2020	8,155,000	5.000%	4.170%	105.519			
	05/01/2021	8,570,000	5.000%	4.450%	103.992			
	05/01/2022	9,010,000	5.000%	4.710%	102.264			
	05/01/2023	9,470,000	5.000%	4.880%	100.926	4.889%	05/01/2022	100.000
	05/01/2024	9,960,000	5.000%	5.040%	99.640			
	05/01/2025	10,470,000	5.000%	5.200%	98.133			
	05/01/2026	11,020,000	5.250%	5.340%	99.119			
	05/01/2027	11,615,000	5.250%	5.480%	97.674			
	05/01/2028	12,240,000	5.250%	5.590%	96.445			
	05/01/2029	1,185,000	5.000%	5.680%	98.055			
	05/01/2030	1,250,000	5.500%	5.760%	97.114			
	05/01/2031	1,325,000	5.625%	5.830%	97.664			
	05/01/2032	1,400,000	5.375%	5.920%	93.673			
	05/01/2033	1,480,000	6.000%	6.000%	100.000			
		132,320,000						
2013 Series, 04/01/2013:								
	05/01/2015	5,560,000	5.000%	2.020%	106.047			
	05/01/2016	5,845,000	5.000%	2.400%	107.680			
	05/01/2017	6,145,000	5.000%	2.840%	108.270			
	05/01/2018	6,460,000	5.000%	3.180%	108.477			
	05/01/2019	6,790,000	5.000%	3.490%	108.209			
	05/01/2020	7,140,000	5.000%	3.870%	106.939			
	05/01/2021	7,505,000	5.000%	4.170%	105.642			
	05/01/2022	7,890,000	5.000%	4.450%	104.069			
	05/01/2023	8,295,000	5.000%	4.710%	102.302			
	05/01/2024	8,720,000	5.000%	4.880%	100.942	4.888%	05/01/2023	100.000
	05/01/2025	9,165,000	5.000%	5.040%	99.636			
	05/01/2026	9,635,000	5.000%	5.200%	98.114			
	05/01/2027	10,145,000	5.250%	5.340%	99.112			
	05/01/2028	10,690,000	5.250%	5.480%	97.654			
	05/01/2029	7,830,000	5.250%	5.590%	96.418			
		117,815,000						
2014 Series, 06/15/2014:								
	05/01/2015	2,360,000	2.000%	1.620%	100.329			
	05/01/2016	2,450,000	5.000%	2.020%	105.461			
	05/01/2017	2,575,000	5.000%	2.400%	107.185			
	05/01/2018	2,710,000	5.000%	2.840%	107.875			
	05/01/2019	2,845,000	5.000%	3.180%	108.159			
	05/01/2020	2,990,000	5.000%	3.490%	107.957			
	05/01/2021	3,145,000	5.000%	3.870%	106.762			
	05/01/2022	3,305,000	5.000%	4.170%	105.519			
	05/01/2023	3,475,000	5.000%	4.450%	103.992			
	05/01/2024	3,650,000	5.000%	4.710%	102.264			
	05/01/2025	3,840,000	5.000%	4.880%	100.926	4.889%	05/01/2024	100.000
	05/01/2026	4,040,000	5.000%	5.040%	99.640			
	05/01/2027	4,245,000	5.000%	5.200%	98.133			
	05/01/2028	4,470,000	5.250%	5.340%	99.119			
	05/01/2029	5,420,000	5.250%	5.480%	97.674			
		51,520,000						
		301,655,000						

Dated Date	06/15/2012	
Delivery Date	06/15/2012	
Par Amount	301,655,000.00	
Premium	7,014,636.65	
Production	308,669,636.65	102.325384%
Underwriter's Discount	-1,838,769.88	-0.609561%
Purchase Price	306,830,866.77	101.715823%
Accrued Interest		
Net Proceeds	306,830,866.77	

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE

Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Period Ending	Principal	Coupon	Interest	Debt Service
11/01/2012			2,547,617.64	2,547,617.64
11/01/2013			10,221,767.72	10,221,767.72
11/01/2014			13,661,855.70	13,661,855.70
11/01/2015	14,270,000	**	14,914,681.26	29,184,681.26
11/01/2016	14,970,000	5.000%	14,219,081.26	29,189,081.26
11/01/2017	15,735,000	5.000%	13,451,456.26	29,186,456.26
11/01/2018	16,545,000	5.000%	12,644,456.26	29,189,456.26
11/01/2019	17,390,000	5.000%	11,796,081.26	29,186,081.26
11/01/2020	18,285,000	5.000%	10,904,206.26	29,189,206.26
11/01/2021	19,220,000	5.000%	9,966,581.26	29,186,581.26
11/01/2022	20,205,000	5.000%	8,980,956.26	29,185,956.26
11/01/2023	21,240,000	5.000%	7,944,831.26	29,184,831.26
11/01/2024	22,330,000	5.000%	6,855,581.26	29,185,581.26
11/01/2025	23,475,000	5.000%	5,710,456.26	29,185,456.26
11/01/2026	24,695,000	**	4,492,431.26	29,187,431.26
11/01/2027	26,005,000	**	3,183,956.26	29,188,956.26
11/01/2028	27,400,000	5.250%	1,787,381.26	29,187,381.26
11/01/2029	14,435,000	**	687,731.26	15,122,731.26
11/01/2030	1,250,000	5.500%	272,956.26	1,522,956.26
11/01/2031	1,325,000	5.625%	201,315.63	1,526,315.63
11/01/2032	1,400,000	5.375%	126,425.00	1,526,425.00
11/01/2033	1,480,000	6.000%	44,400.00	1,524,400.00
	301,655,000		154,616,206.85	456,271,206.85

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2012			2,547,617.64	2,547,617.64	2,547,617.64
05/01/2013			3,868,714.59	3,868,714.59	
11/01/2013			6,353,053.13	6,353,053.13	10,221,767.72
05/01/2014			6,353,053.13	6,353,053.13	
11/01/2014			7,308,802.57	7,308,802.57	13,661,855.70
05/01/2015	14,270,000	**	7,618,015.63	21,888,015.63	
11/01/2015			7,296,665.63	7,296,665.63	29,184,681.26
05/01/2016	14,970,000	5.000%	7,296,665.63	22,266,665.63	
11/01/2016			6,922,415.63	6,922,415.63	29,189,081.26
05/01/2017	15,735,000	5.000%	6,922,415.63	22,657,415.63	
11/01/2017			6,529,040.63	6,529,040.63	29,186,456.26
05/01/2018	16,545,000	5.000%	6,529,040.63	23,074,040.63	
11/01/2018			6,115,415.63	6,115,415.63	29,189,456.26
05/01/2019	17,390,000	5.000%	6,115,415.63	23,505,415.63	
11/01/2019			5,680,665.63	5,680,665.63	29,186,081.26
05/01/2020	18,285,000	5.000%	5,680,665.63	23,965,665.63	
11/01/2020			5,223,540.63	5,223,540.63	29,189,206.26
05/01/2021	19,220,000	5.000%	5,223,540.63	24,443,540.63	
11/01/2021			4,743,040.63	4,743,040.63	29,186,581.26
05/01/2022	20,205,000	5.000%	4,743,040.63	24,948,040.63	
11/01/2022			4,237,915.63	4,237,915.63	29,185,956.26
05/01/2023	21,240,000	5.000%	4,237,915.63	25,477,915.63	
11/01/2023			3,706,915.63	3,706,915.63	29,184,831.26
05/01/2024	22,330,000	5.000%	3,706,915.63	26,036,915.63	
11/01/2024			3,148,665.63	3,148,665.63	29,185,581.26
05/01/2025	23,475,000	5.000%	3,148,665.63	26,623,665.63	
11/01/2025			2,561,790.63	2,561,790.63	29,185,456.26
05/01/2026	24,695,000	**	2,561,790.63	27,256,790.63	
11/01/2026			1,930,640.63	1,930,640.63	29,187,431.26
05/01/2027	26,005,000	**	1,930,640.63	27,935,640.63	
11/01/2027			1,253,315.63	1,253,315.63	29,188,956.26
05/01/2028	27,400,000	5.250%	1,253,315.63	28,653,315.63	
11/01/2028			534,065.63	534,065.63	29,187,381.26
05/01/2029	14,435,000	**	534,065.63	14,969,065.63	
11/01/2029			153,665.63	153,665.63	15,122,731.26
05/01/2030	1,250,000	5.500%	153,665.63	1,403,665.63	
11/01/2030			119,290.63	119,290.63	1,522,956.26
05/01/2031	1,325,000	5.625%	119,290.63	1,444,290.63	
11/01/2031			82,025.00	82,025.00	1,526,315.63
05/01/2032	1,400,000	5.375%	82,025.00	1,482,025.00	
11/01/2032			44,400.00	44,400.00	1,526,425.00
05/01/2033	1,480,000	6.000%	44,400.00	1,524,400.00	
11/01/2033					1,524,400.00
	301,655,000		154,616,206.85	456,271,206.85	456,271,206.85

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE BREAKDOWN
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Period Ending	Series 2012	Series 2013	Series 2014	Total
11/01/2012	2,547,617.64			2,547,617.64
11/01/2013	6,743,693.76	3,478,073.96		10,221,767.72
11/01/2014	6,743,693.76	5,962,412.50	955,749.44	13,661,855.70
11/01/2015	12,934,943.76	11,383,412.50	4,866,325.00	29,184,681.26
11/01/2016	12,934,318.76	11,383,287.50	4,871,475.00	29,189,081.26
11/01/2017	12,932,068.76	11,383,537.50	4,870,850.00	29,186,456.26
11/01/2018	12,932,318.76	11,383,412.50	4,873,725.00	29,189,456.26
11/01/2019	12,934,068.76	11,382,162.50	4,869,850.00	29,186,081.26
11/01/2020	12,936,318.76	11,383,912.50	4,868,975.00	29,189,206.26
11/01/2021	12,933,193.76	11,382,787.50	4,870,600.00	29,186,581.26
11/01/2022	12,933,693.76	11,382,912.50	4,869,350.00	29,185,956.26
11/01/2023	12,931,693.76	11,383,287.50	4,869,850.00	29,184,831.26
11/01/2024	12,935,943.76	11,382,912.50	4,866,725.00	29,185,581.26
11/01/2025	12,935,193.76	11,380,787.50	4,869,475.00	29,185,456.26
11/01/2026	12,934,168.76	11,380,787.50	4,872,475.00	29,187,431.26
11/01/2027	12,935,000.01	11,383,606.25	4,870,350.00	29,188,956.26
11/01/2028	12,933,806.26	11,381,687.50	4,871,887.50	29,187,381.26
11/01/2029	1,524,918.76	8,035,537.50	5,562,275.00	15,122,731.26
11/01/2030	1,522,956.26			1,522,956.26
11/01/2031	1,526,315.63			1,526,315.63
11/01/2032	1,526,425.00			1,526,425.00
11/01/2033	1,524,400.00			1,524,400.00
	204,736,752.20	176,834,517.71	74,699,936.94	456,271,206.85

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

NET DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Period Ending	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service
11/01/2012		2,547,617.64	2,547,617.64	2,547,617.64	
11/01/2013		10,221,767.72	10,221,767.72	10,221,767.72	
11/01/2014		13,661,855.70	13,661,855.70		13,661,855.70
11/01/2015	14,270,000	14,914,681.26	29,184,681.26	29,184,681.26	
11/01/2016	14,970,000	14,219,081.26	29,189,081.26	29,189,081.26	
11/01/2017	15,735,000	13,451,456.26	29,186,456.26	29,186,456.26	
11/01/2018	16,545,000	12,644,456.26	29,189,456.26	29,189,456.26	
11/01/2019	17,390,000	11,796,081.26	29,186,081.26	29,186,081.26	
11/01/2020	18,285,000	10,904,206.26	29,189,206.26	29,189,206.26	
11/01/2021	19,220,000	9,966,581.26	29,186,581.26	29,186,581.26	
11/01/2022	20,205,000	8,980,956.26	29,185,956.26	29,185,956.26	
11/01/2023	21,240,000	7,944,831.26	29,184,831.26	29,184,831.26	
11/01/2024	22,330,000	6,855,581.26	29,185,581.26	29,185,581.26	
11/01/2025	23,475,000	5,710,456.26	29,185,456.26	29,185,456.26	
11/01/2026	24,695,000	4,492,431.26	29,187,431.26	29,187,431.26	
11/01/2027	26,005,000	3,183,956.26	29,188,956.26	29,188,956.26	
11/01/2028	27,400,000	1,787,381.26	29,187,381.26	29,187,381.26	
11/01/2029	14,435,000	687,731.26	15,122,731.26	15,122,731.26	
11/01/2030	1,250,000	272,956.26	1,522,956.26	1,522,956.26	
11/01/2031	1,325,000	201,315.63	1,526,315.63	1,526,315.63	
11/01/2032	1,400,000	126,425.00	1,526,425.00	1,526,425.00	
11/01/2033	1,480,000	44,400.00	1,524,400.00	1,524,400.00	
	301,655,000	154,616,206.85	456,271,206.85	12,769,385.36	443,501,821.49

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

NET DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012, 2013 and 2014

Date	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service	Annual Net D/S
11/01/2012		2,547,617.64	2,547,617.64	2,547,617.64		
05/01/2013		3,868,714.59	3,868,714.59	3,868,714.59		
11/01/2013		6,353,053.13	6,353,053.13	6,353,053.13		
05/01/2014		6,353,053.13	6,353,053.13		6,353,053.13	
11/01/2014		7,308,802.57	7,308,802.57	7,308,802.57	13,661,855.70	
05/01/2015	14,270,000	7,618,015.63	21,888,015.63	21,888,015.63		
11/01/2015		7,296,665.63	7,296,665.63	7,296,665.63	29,184,681.26	
05/01/2016	14,970,000	7,296,665.63	22,266,665.63	22,266,665.63		
11/01/2016		6,922,415.63	6,922,415.63	6,922,415.63	29,189,081.26	
05/01/2017	15,735,000	6,922,415.63	22,657,415.63	22,657,415.63		
11/01/2017		6,529,040.63	6,529,040.63	6,529,040.63	29,186,456.26	
05/01/2018	16,545,000	6,529,040.63	23,074,040.63	23,074,040.63		
11/01/2018		6,115,415.63	6,115,415.63	6,115,415.63	29,189,456.26	
05/01/2019	17,390,000	6,115,415.63	23,505,415.63	23,505,415.63		
11/01/2019		5,680,665.63	5,680,665.63	5,680,665.63	29,186,081.26	
05/01/2020	18,285,000	5,680,665.63	23,965,665.63	23,965,665.63		
11/01/2020		5,223,540.63	5,223,540.63	5,223,540.63	29,189,206.26	
05/01/2021	19,220,000	5,223,540.63	24,443,540.63	24,443,540.63		
11/01/2021		4,743,040.63	4,743,040.63	4,743,040.63	29,186,581.26	
05/01/2022	20,205,000	4,743,040.63	24,948,040.63	24,948,040.63		
11/01/2022		4,237,915.63	4,237,915.63	4,237,915.63	29,185,956.26	
05/01/2023	21,240,000	4,237,915.63	25,477,915.63	25,477,915.63		
11/01/2023		3,706,915.63	3,706,915.63	3,706,915.63	29,184,831.26	
05/01/2024	22,330,000	3,706,915.63	26,036,915.63	26,036,915.63		
11/01/2024		3,148,665.63	3,148,665.63	3,148,665.63	29,185,581.26	
05/01/2025	23,475,000	3,148,665.63	26,623,665.63	26,623,665.63		
11/01/2025		2,561,790.63	2,561,790.63	2,561,790.63	29,185,456.26	
05/01/2026	24,695,000	2,561,790.63	27,256,790.63	27,256,790.63		
11/01/2026		1,930,640.63	1,930,640.63	1,930,640.63	29,187,431.26	
05/01/2027	26,005,000	1,930,640.63	27,935,640.63	27,935,640.63		
11/01/2027		1,253,315.63	1,253,315.63	1,253,315.63	29,188,956.26	
05/01/2028	27,400,000	1,253,315.63	28,653,315.63	28,653,315.63		
11/01/2028		534,065.63	534,065.63	534,065.63	29,187,381.26	
05/01/2029	14,435,000	534,065.63	14,969,065.63	14,969,065.63		
11/01/2029		153,665.63	153,665.63	153,665.63	15,122,731.26	
05/01/2030	1,250,000	153,665.63	1,403,665.63	1,403,665.63		
11/01/2030		119,290.63	119,290.63	119,290.63	1,522,956.26	
05/01/2031	1,325,000	119,290.63	1,444,290.63	1,444,290.63		
11/01/2031		82,025.00	82,025.00	82,025.00	1,526,315.63	
05/01/2032	1,400,000	82,025.00	1,482,025.00	1,482,025.00		
11/01/2032		44,400.00	44,400.00	44,400.00	1,526,425.00	
05/01/2033	1,480,000	44,400.00	1,524,400.00	1,524,400.00		
11/01/2033					1,524,400.00	
	301,655,000	154,616,206.85	456,271,206.85	12,769,385.36	443,501,821.49	443,501,821.49

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

UNIVERSAL BOND SOLUTION

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012, 2013 and 2014
 Universal Bond Solution Component

Period Ending	Proposed Principal	Proposed Debt Service	Existing Debt Service	Total Adj Debt Service	Revenue Constraints	Unused Revenues	Debt Serv Coverage
11/01/2014		955,749	6,353,053	7,308,803	14,271,895	6,963,092	195.26995%
11/01/2015	2,360,000	4,866,325	24,318,356	29,184,681	26,921,354	-2,263,327	92.24481%
11/01/2016	2,450,000	4,871,475	24,317,606	29,189,081	26,921,354	-2,267,727	92.23091%
11/01/2017	2,575,000	4,870,850	24,315,606	29,186,456	26,921,354	-2,265,102	92.23920%
11/01/2018	2,710,000	4,873,725	24,315,731	29,189,456	26,921,354	-2,268,102	92.22972%
11/01/2019	2,845,000	4,869,850	24,316,231	29,186,081	26,921,354	-2,264,727	92.24039%
11/01/2020	2,990,000	4,868,975	24,320,231	29,189,206	26,921,354	-2,267,852	92.23051%
11/01/2021	3,145,000	4,870,600	24,315,981	29,186,581	26,921,354	-2,265,227	92.23881%
11/01/2022	3,305,000	4,869,350	24,316,606	29,185,956	26,921,354	-2,264,602	92.24078%
11/01/2023	3,475,000	4,869,850	24,314,981	29,184,831	26,921,354	-2,263,477	92.24434%
11/01/2024	3,650,000	4,866,725	24,318,856	29,185,581	26,921,354	-2,264,227	92.24197%
11/01/2025	3,840,000	4,869,475	24,315,981	29,185,456	26,921,354	-2,264,102	92.24236%
11/01/2026	4,040,000	4,872,475	24,314,956	29,187,431	26,921,354	-2,265,077	92.23612%
11/01/2027	4,245,000	4,870,350	24,318,606	29,188,956	26,921,354	-2,267,602	92.23130%
11/01/2028	4,470,000	4,871,888	24,315,494	29,187,381	26,921,354	-2,266,027	92.23628%
11/01/2029	5,420,000	5,562,275	9,560,456	15,122,731	13,951,637	-1,171,094	92.25607%
11/01/2030			1,522,956	1,522,956	1,302,178	-220,778	85.50331%
11/01/2031			1,526,316	1,526,316	1,302,178	-224,138	85.31512%
11/01/2032			1,526,425	1,526,425	1,302,178	-224,247	85.30901%
11/01/2033			1,524,400	1,524,400	1,302,178	-222,222	85.42233%
11/01/2034							
11/01/2035							
11/01/2036							
	51,520,000	74,699,937	362,448,831	437,148,768	410,331,200	-26,817,568	

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

UNDERWRITER'S DISCOUNT

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012, 2013 and 2014

Underwriter's Discount	\$/1000	Amount
Average Takedown	4.50000	1,357,447.50
Management Fee	0.92000	277,522.60
Underwriters' Counsel	0.49726	150,000.00
Dalcomp	0.06250	18,853.44
Dayloan	0.02800	8,446.34
CUSIP	0.00497	1,500.00
Travel / Miscellaneous	0.08288	25,000.00
	6.09561	1,838,769.88

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

SOURCES AND USES OF FUNDS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Dated Date 06/15/2012
 Delivery Date 06/15/2012

Sources:	
<hr/>	
Bond Proceeds:	
Par Amount	132,320,000.00
Net Premium	2,536,979.65
	<hr/>
	134,856,979.65
<hr/>	
Other Sources of Funds:	
EXCEL Funds	13,051,922.31
	<hr/>
	147,908,901.96
<hr/>	
Uses:	
<hr/>	
Project Fund Deposits:	
Project Costs Financed with Long-Term Bonds	106,056,578.60
BAN Principal	29,000,000.00
BAN Interest	338,333.33
	<hr/>
	135,394,911.93
<hr/>	
Other Fund Deposits:	
Capitalized Interest Fund	9,291,311.40
<hr/>	
Delivery Date Expenses:	
Underwriter's Discount	789,649.36
Issuer Fee (0.25%)	330,800.00
State Bond Issuance Charge (approx. 0.84%)	1,102,229.27
Other Costs of Issuance	1,000,000.00
	<hr/>
	3,222,678.63
	<hr/>
	147,908,901.96
	<hr/>

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SUMMARY STATISTICS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Dated Date 06/15/2012
 Delivery Date 06/15/2012
 Last Maturity 05/01/2033

Arbitrage Yield	4.801489%
True Interest Cost (TIC)	4.968308%
Net Interest Cost (NIC)	5.023764%
NIC w/Interest only	5.147979%
NIC w/Interest & OID	4.967630%
NIC w/Interest, OID & Und. Discount	5.023764%
All-in TIC	5.201184%
Average Coupon	5.147979%
<hr/>	
Average Life (years)	10.631
Duration of Issue (years)	8.089
<hr/>	
Par Amount	132,320,000.00
Bond Proceeds	134,856,979.65
Total Interest	72,416,752.20
Net Interest	70,669,421.91
Total Debt Service	204,736,752.20
Maximum Annual Debt Service	12,936,318.76
Average Annual Debt Service	9,806,443.69
<hr/>	
Underwriter's Fees (per \$1000)	
Average Takedown	4.500000
Management Fee	0.920000
Other Fee	0.547725
	<hr/>
Total Underwriter's Discount	5.967725
<hr/>	
Bid Price	101.320534

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
2012 Serials	132,320,000.00	101.917	5.148%	10.631	103,787.75
	<hr/>				
	132,320,000.00			10.631	103,787.75
	<hr/>				

	TIC	All-In TIC	Arbitrage Yield
Par Value	132,320,000.00	132,320,000.00	132,320,000.00
+ Accrued Interest			
+ Premium (Discount)	2,536,979.65	2,536,979.65	2,536,979.65
- Underwriter's Discount	-789,649.36	-789,649.36	
- Cost of Issuance Expense			
- Other Amounts		-2,433,029.27	
	<hr/>		
Target Value	134,067,330.29	131,634,301.02	134,856,979.65
Target Date	06/15/2012	06/15/2012	06/15/2012
Yield	4.968308%	5.201184%	4.801489%

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND PRICING

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
2012 Series:								
	05/01/2015	6,350,000	5.000%	2.400%	107.185			
	05/01/2016	6,675,000	5.000%	2.840%	107.875			
	05/01/2017	7,015,000	5.000%	3.180%	108.159			
	05/01/2018	7,375,000	5.000%	3.490%	107.957			
	05/01/2019	7,755,000	5.000%	3.870%	106.762			
	05/01/2020	8,155,000	5.000%	4.170%	105.519			
	05/01/2021	8,570,000	5.000%	4.450%	103.992			
	05/01/2022	9,010,000	5.000%	4.710%	102.264			
	05/01/2023	9,470,000	5.000%	4.880%	100.926	4.889%	05/01/2022	100.000
	05/01/2024	9,960,000	5.000%	5.040%	99.640			
	05/01/2025	10,470,000	5.000%	5.200%	98.133			
	05/01/2026	11,020,000	5.250%	5.340%	99.119			
	05/01/2027	11,615,000	5.250%	5.480%	97.674			
	05/01/2028	12,240,000	5.250%	5.590%	96.445			
	05/01/2029	1,185,000	5.500%	5.680%	98.055			
	05/01/2030	1,250,000	5.500%	5.760%	97.114			
	05/01/2031	1,325,000	5.625%	5.830%	97.664			
	05/01/2032	1,400,000	5.375%	5.920%	93.673			
	05/01/2033	1,480,000	6.000%	6.000%	100.000			

132,320,000

Dated Date	06/15/2012	
Delivery Date	06/15/2012	
First Coupon	11/01/2012	
Par Amount	132,320,000.00	
Premium	2,536,979.65	
Production	134,856,979.65	101.917306%
Underwriter's Discount	-789,649.36	-0.596772%
Purchase Price	134,067,330.29	101.320534%
Accrued Interest		
Net Proceeds	134,067,330.29	

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2012			2,547,617.64	2,547,617.64	2,547,617.64
05/01/2013			3,371,846.88	3,371,846.88	3,371,846.88
11/01/2013			3,371,846.88	3,371,846.88	6,743,693.76
05/01/2014			3,371,846.88	3,371,846.88	3,371,846.88
11/01/2014			3,371,846.88	3,371,846.88	6,743,693.76
05/01/2015	6,350,000	5.000%	3,371,846.88	9,721,846.88	9,721,846.88
11/01/2015			3,213,096.88	3,213,096.88	12,934,943.76
05/01/2016	6,675,000	5.000%	3,213,096.88	9,888,096.88	9,888,096.88
11/01/2016			3,046,221.88	3,046,221.88	12,934,318.76
05/01/2017	7,015,000	5.000%	3,046,221.88	10,061,221.88	10,061,221.88
11/01/2017			2,870,846.88	2,870,846.88	12,932,068.76
05/01/2018	7,375,000	5.000%	2,870,846.88	10,245,846.88	10,245,846.88
11/01/2018			2,686,471.88	2,686,471.88	12,932,318.76
05/01/2019	7,755,000	5.000%	2,686,471.88	10,441,471.88	10,441,471.88
11/01/2019			2,492,596.88	2,492,596.88	12,934,068.76
05/01/2020	8,155,000	5.000%	2,492,596.88	10,647,596.88	10,647,596.88
11/01/2020			2,288,721.88	2,288,721.88	12,936,318.76
05/01/2021	8,570,000	5.000%	2,288,721.88	10,858,721.88	10,858,721.88
11/01/2021			2,074,471.88	2,074,471.88	12,933,193.76
05/01/2022	9,010,000	5.000%	2,074,471.88	11,084,471.88	11,084,471.88
11/01/2022			1,849,221.88	1,849,221.88	12,933,693.76
05/01/2023	9,470,000	5.000%	1,849,221.88	11,319,221.88	11,319,221.88
11/01/2023			1,612,471.88	1,612,471.88	12,931,693.76
05/01/2024	9,960,000	5.000%	1,612,471.88	11,572,471.88	11,572,471.88
11/01/2024			1,363,471.88	1,363,471.88	12,935,943.76
05/01/2025	10,470,000	5.000%	1,363,471.88	11,833,471.88	11,833,471.88
11/01/2025			1,101,721.88	1,101,721.88	12,935,193.76
05/01/2026	11,020,000	5.250%	1,101,721.88	12,121,721.88	12,121,721.88
11/01/2026			812,446.88	812,446.88	12,934,168.76
05/01/2027	11,615,000	5.250%	812,446.88	12,427,446.88	12,427,446.88
11/01/2027			507,553.13	507,553.13	12,935,000.01
05/01/2028	12,240,000	5.250%	507,553.13	12,747,553.13	12,747,553.13
11/01/2028			186,253.13	186,253.13	12,933,806.26
05/01/2029	1,185,000	5.500%	186,253.13	1,371,253.13	1,371,253.13
11/01/2029			153,665.63	153,665.63	1,524,918.76
05/01/2030	1,250,000	5.500%	153,665.63	1,403,665.63	1,403,665.63
11/01/2030			119,290.63	119,290.63	1,522,956.26
05/01/2031	1,325,000	5.625%	119,290.63	1,444,290.63	1,444,290.63
11/01/2031			82,025.00	82,025.00	1,526,315.63
05/01/2032	1,400,000	5.375%	82,025.00	1,482,025.00	1,482,025.00
11/01/2032			44,400.00	44,400.00	1,526,425.00
05/01/2033	1,480,000	6.000%	44,400.00	1,524,400.00	1,524,400.00
11/01/2033					1,524,400.00
	132,320,000		72,416,752.20	204,736,752.20	204,736,752.20

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

NET DEBT SERVICE

Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012

Date	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service	Annual Net D/S
11/01/2012		2,547,617.64	2,547,617.64	2,547,617.64		
05/01/2013		3,371,846.88	3,371,846.88	3,371,846.88		
11/01/2013		3,371,846.88	3,371,846.88	3,371,846.88		
05/01/2014		3,371,846.88	3,371,846.88	3,371,846.88	3,371,846.88	
11/01/2014		3,371,846.88	3,371,846.88	3,371,846.88	3,371,846.88	6,743,693.76
05/01/2015	6,350,000	3,371,846.88	9,721,846.88	9,721,846.88	9,721,846.88	
11/01/2015		3,213,096.88	3,213,096.88	3,213,096.88	3,213,096.88	12,934,943.76
05/01/2016	6,675,000	3,213,096.88	9,888,096.88	9,888,096.88	9,888,096.88	
11/01/2016		3,046,221.88	3,046,221.88	3,046,221.88	3,046,221.88	12,934,318.76
05/01/2017	7,015,000	3,046,221.88	10,061,221.88	10,061,221.88	10,061,221.88	
11/01/2017		2,870,846.88	2,870,846.88	2,870,846.88	2,870,846.88	12,932,068.76
05/01/2018	7,375,000	2,870,846.88	10,245,846.88	10,245,846.88	10,245,846.88	
11/01/2018		2,686,471.88	2,686,471.88	2,686,471.88	2,686,471.88	12,932,318.76
05/01/2019	7,755,000	2,686,471.88	10,441,471.88	10,441,471.88	10,441,471.88	
11/01/2019		2,492,596.88	2,492,596.88	2,492,596.88	2,492,596.88	12,934,068.76
05/01/2020	8,155,000	2,492,596.88	10,647,596.88	10,647,596.88	10,647,596.88	
11/01/2020		2,288,721.88	2,288,721.88	2,288,721.88	2,288,721.88	12,936,318.76
05/01/2021	8,570,000	2,288,721.88	10,858,721.88	10,858,721.88	10,858,721.88	
11/01/2021		2,074,471.88	2,074,471.88	2,074,471.88	2,074,471.88	12,933,193.76
05/01/2022	9,010,000	2,074,471.88	11,084,471.88	11,084,471.88	11,084,471.88	
11/01/2022		1,849,221.88	1,849,221.88	1,849,221.88	1,849,221.88	12,933,693.76
05/01/2023	9,470,000	1,849,221.88	11,319,221.88	11,319,221.88	11,319,221.88	
11/01/2023		1,612,471.88	1,612,471.88	1,612,471.88	1,612,471.88	12,931,693.76
05/01/2024	9,960,000	1,612,471.88	11,572,471.88	11,572,471.88	11,572,471.88	
11/01/2024		1,363,471.88	1,363,471.88	1,363,471.88	1,363,471.88	12,935,943.76
05/01/2025	10,470,000	1,363,471.88	11,833,471.88	11,833,471.88	11,833,471.88	
11/01/2025		1,101,721.88	1,101,721.88	1,101,721.88	1,101,721.88	12,935,193.76
05/01/2026	11,020,000	1,101,721.88	12,121,721.88	12,121,721.88	12,121,721.88	
11/01/2026		812,446.88	812,446.88	812,446.88	812,446.88	12,934,168.76
05/01/2027	11,615,000	812,446.88	12,427,446.88	12,427,446.88	12,427,446.88	
11/01/2027		507,553.13	507,553.13	507,553.13	507,553.13	12,935,000.01
05/01/2028	12,240,000	507,553.13	12,747,553.13	12,747,553.13	12,747,553.13	
11/01/2028		186,253.13	186,253.13	186,253.13	186,253.13	12,933,806.26
05/01/2029	1,185,000	186,253.13	1,371,253.13	1,371,253.13	1,371,253.13	
11/01/2029		153,665.63	153,665.63	153,665.63	153,665.63	1,524,918.76
05/01/2030	1,250,000	153,665.63	1,403,665.63	1,403,665.63	1,403,665.63	
11/01/2030		119,290.63	119,290.63	119,290.63	119,290.63	1,522,956.26
05/01/2031	1,325,000	119,290.63	1,444,290.63	1,444,290.63	1,444,290.63	
11/01/2031		82,025.00	82,025.00	82,025.00	82,025.00	1,526,315.63
05/01/2032	1,400,000	82,025.00	1,482,025.00	1,482,025.00	1,482,025.00	
11/01/2032		44,400.00	44,400.00	44,400.00	44,400.00	1,526,425.00
05/01/2033	1,480,000	44,400.00	1,524,400.00	1,524,400.00	1,524,400.00	
11/01/2033						1,524,400.00
	132,320,000	72,416,752.20	204,736,752.20	9,291,311.40	195,445,440.80	195,445,440.80

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SOLUTION

Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2012

Period Ending	Proposed Principal	Proposed Debt Service	Debt Service Adjustments	Total Adj Debt Service	Revenue Constraints	Unused Revenues	Debt Serv Coverage
11/01/2012		2,547,618	-2,547,618				
11/01/2013		6,743,694	-6,743,694				
11/01/2014		6,743,694		6,743,694	11,047,709	4,304,015	163.82282%
11/01/2015	6,350,000	12,934,944		12,934,944	11,047,709	-1,887,235	85.40980%
11/01/2016	6,675,000	12,934,319		12,934,319	11,047,709	-1,886,610	85.41392%
11/01/2017	7,015,000	12,932,069		12,932,069	11,047,709	-1,884,360	85.42878%
11/01/2018	7,375,000	12,932,319		12,932,319	11,047,709	-1,884,610	85.42713%
11/01/2019	7,755,000	12,934,069		12,934,069	11,047,709	-1,886,360	85.41557%
11/01/2020	8,155,000	12,936,319		12,936,319	11,047,709	-1,888,610	85.40072%
11/01/2021	8,570,000	12,933,194		12,933,194	11,047,709	-1,885,485	85.42135%
11/01/2022	9,010,000	12,933,694		12,933,694	11,047,709	-1,885,985	85.41805%
11/01/2023	9,470,000	12,931,694		12,931,694	11,047,709	-1,883,985	85.43126%
11/01/2024	9,960,000	12,935,944		12,935,944	11,047,709	-1,889,235	85.40319%
11/01/2025	10,470,000	12,935,194		12,935,194	11,047,709	-1,887,485	85.40814%
11/01/2026	11,020,000	12,934,169		12,934,169	11,047,709	-1,886,460	85.41491%
11/01/2027	11,615,000	12,935,000		12,935,000	11,047,709	-1,887,291	85.40942%
11/01/2028	12,240,000	12,933,806		12,933,806	11,047,709	-1,886,097	85.41731%
11/01/2029	1,185,000	1,524,919		1,524,919	1,302,178	-222,741	85.39327%
11/01/2030	1,250,000	1,522,956		1,522,956	1,302,178	-220,778	85.50331%
11/01/2031	1,325,000	1,526,316		1,526,316	1,302,178	-224,138	85.31512%
11/01/2032	1,400,000	1,526,425		1,526,425	1,302,178	-224,247	85.30901%
11/01/2033	1,480,000	1,524,400		1,524,400	1,302,178	-222,222	85.42233%
	132,320,000	204,736,752	-9,291,311	195,445,441	172,226,525	-23,218,916	

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

CAPITALIZED INTEREST FUND
 Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Capitalized Interest Fund (CAPI)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
06/15/2012	9,291,311.40				9,291,311.40
11/01/2012			2,547,617.64	2,547,617.64	6,743,693.76
05/01/2013			3,371,846.88	3,371,846.88	3,371,846.88
11/01/2013			3,371,846.88	3,371,846.88	
	9,291,311.40	0	9,291,311.40	9,291,311.40	

Average Life (years): 0.9221
 Arbitrage Yield: 4.8014892%
 Value of Negative Arbitrage: 396,181.10

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

UNDERWRITER'S DISCOUNT
 Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Underwriter's Discount	\$/1000	Amount
Average Takedown	4.50000	595,440.00
Management Fee	0.92000	121,734.40
Underwriters' Counsel	0.37787	50,000.00
Dalcomp	0.06250	8,270.00
Dayloan	0.02800	3,704.96
CUSIP	0.00378	500.00
Travel / Miscellaneous	0.07557	10,000.00
	5.96772	789,649.36

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

PROOF OF ARBITRAGE YIELD

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2012

Date	Debt Service	Present Value to 06/15/2012 @ 4.8014892%
11/01/2012	2,547,617.64	2,502,359.32
05/01/2013	3,371,846.88	3,234,298.91
11/01/2013	3,371,846.88	3,158,472.06
05/01/2014	3,371,846.88	3,084,422.94
11/01/2014	3,371,846.88	3,012,109.88
05/01/2015	9,721,846.88	8,481,030.55
11/01/2015	3,213,096.88	2,737,288.40
05/01/2016	9,888,096.88	8,226,333.93
11/01/2016	3,046,221.88	2,474,868.00
05/01/2017	10,061,221.88	7,982,485.15
11/01/2017	2,870,846.88	2,224,304.84
05/01/2018	10,245,846.88	7,752,272.40
11/01/2018	2,686,471.88	1,984,999.25
05/01/2019	10,441,471.88	7,534,191.54
11/01/2019	2,492,596.88	1,756,401.77
05/01/2020	10,647,596.88	7,326,900.69
11/01/2020	2,288,721.88	1,538,008.06
05/01/2021	10,858,721.88	7,125,923.98
11/01/2021	2,074,471.88	1,329,434.40
05/01/2022	11,084,471.88	6,936,992.93
11/01/2022	1,849,221.88	1,130,165.78
05/01/2023	11,319,221.88	6,755,641.42
11/01/2023	1,612,471.88	939,807.81
05/01/2024	11,572,471.88	6,586,730.91
11/01/2024	1,363,471.88	757,856.29
05/01/2025	11,833,471.88	6,423,174.80
11/01/2025	1,101,721.88	583,991.35
05/01/2026	12,121,721.88	6,274,738.69
11/01/2026	812,446.88	410,698.57
05/01/2027	12,427,446.88	6,134,893.32
11/01/2027	507,553.13	244,682.83
05/01/2028	12,747,553.13	6,001,305.02
11/01/2028	186,253.13	85,628.70
05/01/2029	1,371,253.13	615,644.88
11/01/2029	153,665.63	67,373.06
05/01/2030	1,403,665.63	600,993.92
11/01/2030	119,290.63	49,878.07
05/01/2031	1,444,290.63	589,732.11
11/01/2031	82,025.00	32,707.20
05/01/2032	1,482,025.00	577,097.88
11/01/2032	44,400.00	16,883.94
05/01/2033	1,524,400.00	566,091.54
	204,736,752.20	135,848,817.12

Proceeds Summary

Delivery date	06/15/2012
Par Value	132,320,000.00
Premium (Discount)	2,536,979.65
Target for yield calculation	134,856,979.65

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

SOURCES AND USES OF FUNDS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2013

Dated Date 04/01/2013
 Delivery Date 04/01/2013

Sources:

Bond Proceeds:	
Par Amount	117,815,000.00
Net Premium	3,074,897.80
	<u>120,889,897.80</u>
Other Sources of Funds:	
EXCEL Funds	2,249,611.00
	<u>123,139,508.80</u>

Uses:

Project Fund Deposits:	
Project Costs Financed with Long-Term Bonds	107,352,803.34
BAN Principal	9,500,000.00
BAN Interest	75,472.22
	<u>116,928,275.56</u>
Other Fund Deposits:	
Capitalized Interest Fund	3,478,073.96
Delivery Date Expenses:	
Underwriter's Discount	707,219.56
Issuer Fee (0.25%)	294,537.50
State Bond Issuance Charge (approx. 0.84%)	981,402.22
Other Costs of Issuance	750,000.00
	<u>2,733,159.28</u>
	<u>123,139,508.80</u>

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SUMMARY STATISTICS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2013

Dated Date	04/01/2013
Delivery Date	04/01/2013
Last Maturity	05/01/2029
Arbitrage Yield	4.801489%
True Interest Cost (TIC)	4.818371%
Net Interest Cost (NIC)	4.888466%
NIC w/Interest only	5.092772%
NIC w/Interest & OID	4.827440%
NIC w/Interest, OID & Und. Discount	4.888466%
All-In TIC	5.047046%
Average Coupon	5.092772%
Average Life (years)	9.837
Duration of Issue (years)	7.640
Par Amount	117,815,000.00
Bond Proceeds	120,889,897.80
Total Interest	59,019,517.71
Net Interest	56,651,839.47
Total Debt Service	176,834,517.71
Maximum Annual Debt Service	11,383,912.50
Average Annual Debt Service	10,994,892.29
Underwriter's Fees (per \$1000)	
Average Takedown	4.500000
Management Fee	0.920000
Other Fee	0.582797
Total Underwriter's Discount	6.002797
Bid Price	102.009658

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
2013 Serials	117,815,000.00	102.610	5.093%	9.837	87,628.80
	117,815,000.00			9.837	87,628.80

	TIC	All-In TIC	Arbitrage Yield
Par Value	117,815,000.00	117,815,000.00	117,815,000.00
+ Accrued Interest			
+ Premium (Discount)	3,074,897.80	3,074,897.80	3,074,897.80
- Underwriter's Discount	-707,219.56	-707,219.56	
- Cost of Issuance Expense			
- Other Amounts		-2,025,939.72	
Target Value	120,182,678.24	118,156,738.52	120,889,897.80
Target Date	04/01/2013	04/01/2013	04/01/2013
Yield	4.818371%	5.047046%	4.801489%

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND PRICING

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2013

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
2013 Serials:								
	05/01/2015	5,560,000	5.000%	2.020%	106.047			
	05/01/2016	5,845,000	5.000%	2.400%	107.680			
	05/01/2017	6,145,000	5.000%	2.840%	108.270			
	05/01/2018	6,460,000	5.000%	3.180%	108.477			
	05/01/2019	6,790,000	5.000%	3.490%	108.209			
	05/01/2020	7,140,000	5.000%	3.870%	106.939			
	05/01/2021	7,505,000	5.000%	4.170%	105.642			
	05/01/2022	7,890,000	5.000%	4.450%	104.069			
	05/01/2023	8,295,000	5.000%	4.710%	102.302			
	05/01/2024	8,720,000	5.000%	4.880%	100.942 C	4.888%	05/01/2023	100.000
	05/01/2025	9,165,000	5.000%	5.040%	99.636			
	05/01/2026	9,635,000	5.000%	5.200%	98.114			
	05/01/2027	10,145,000	5.250%	5.340%	99.112			
	05/01/2028	10,690,000	5.250%	5.480%	97.654			
	05/01/2029	7,830,000	5.250%	5.590%	96.418			
		117,815,000						

Dated Date	04/01/2013	
Delivery Date	04/01/2013	
First Coupon	05/01/2013	
Par Amount	117,815,000.00	
Premium	3,074,897.80	
Production	120,889,897.80	102.609937%
Underwriter's Discount	-707,219.56	-0.600280%
Purchase Price	120,182,678.24	102.009658%
Accrued Interest		
Net Proceeds	120,182,678.24	

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2013			496,867.71	496,867.71	
11/01/2013			2,981,206.25	2,981,206.25	3,478,073.96
05/01/2014			2,981,206.25	2,981,206.25	
11/01/2014			2,981,206.25	2,981,206.25	5,962,412.50
05/01/2015	5,560,000	5.000%	2,981,206.25	8,541,206.25	
11/01/2015			2,842,206.25	2,842,206.25	11,383,412.50
05/01/2016	5,845,000	5.000%	2,842,206.25	8,687,206.25	
11/01/2016			2,696,081.25	2,696,081.25	11,383,287.50
05/01/2017	6,145,000	5.000%	2,696,081.25	8,841,081.25	
11/01/2017			2,542,456.25	2,542,456.25	11,383,537.50
05/01/2018	6,460,000	5.000%	2,542,456.25	9,002,456.25	
11/01/2018			2,380,956.25	2,380,956.25	11,383,412.50
05/01/2019	6,790,000	5.000%	2,380,956.25	9,170,956.25	
11/01/2019			2,211,206.25	2,211,206.25	11,382,162.50
05/01/2020	7,140,000	5.000%	2,211,206.25	9,351,206.25	
11/01/2020			2,032,706.25	2,032,706.25	11,383,912.50
05/01/2021	7,505,000	5.000%	2,032,706.25	9,537,706.25	
11/01/2021			1,845,081.25	1,845,081.25	11,382,787.50
05/01/2022	7,890,000	5.000%	1,845,081.25	9,735,081.25	
11/01/2022			1,647,831.25	1,647,831.25	11,382,912.50
05/01/2023	8,295,000	5.000%	1,647,831.25	9,942,831.25	
11/01/2023			1,440,456.25	1,440,456.25	11,383,287.50
05/01/2024	8,720,000	5.000%	1,440,456.25	10,160,456.25	
11/01/2024			1,222,456.25	1,222,456.25	11,382,912.50
05/01/2025	9,165,000	5.000%	1,222,456.25	10,387,456.25	
11/01/2025			993,331.25	993,331.25	11,380,787.50
05/01/2026	9,635,000	5.000%	993,331.25	10,628,331.25	
11/01/2026			752,456.25	752,456.25	11,380,787.50
05/01/2027	10,145,000	5.250%	752,456.25	10,897,456.25	
11/01/2027			486,150.00	486,150.00	11,383,606.25
05/01/2028	10,690,000	5.250%	486,150.00	11,176,150.00	
11/01/2028			205,537.50	205,537.50	11,381,687.50
05/01/2029	7,830,000	5.250%	205,537.50	8,035,537.50	
11/01/2029					8,035,537.50
	117,815,000		59,019,517.71	176,834,517.71	176,834,517.71

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

NET DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2013

Date	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service	Annual Net D/S
05/01/2013		496,867.71	496,867.71	496,867.71		
11/01/2013		2,981,206.25	2,981,206.25	2,981,206.25	2,981,206.25	
05/01/2014		2,981,206.25	2,981,206.25		2,981,206.25	
11/01/2014		2,981,206.25	2,981,206.25		2,981,206.25	5,962,412.50
05/01/2015	5,560,000	2,981,206.25	8,541,206.25		8,541,206.25	
11/01/2015		2,842,206.25	2,842,206.25		2,842,206.25	11,383,412.50
05/01/2016	5,845,000	2,842,206.25	8,687,206.25		8,687,206.25	
11/01/2016		2,696,081.25	2,696,081.25		2,696,081.25	11,383,287.50
05/01/2017	6,145,000	2,696,081.25	8,841,081.25		8,841,081.25	
11/01/2017		2,542,456.25	2,542,456.25		2,542,456.25	11,383,537.50
05/01/2018	6,460,000	2,542,456.25	9,002,456.25		9,002,456.25	
11/01/2018		2,380,956.25	2,380,956.25		2,380,956.25	11,383,412.50
05/01/2019	6,790,000	2,380,956.25	9,170,956.25		9,170,956.25	
11/01/2019		2,211,206.25	2,211,206.25		2,211,206.25	11,382,162.50
05/01/2020	7,140,000	2,211,206.25	9,351,206.25		9,351,206.25	
11/01/2020		2,032,706.25	2,032,706.25		2,032,706.25	11,383,912.50
05/01/2021	7,505,000	2,032,706.25	9,537,706.25		9,537,706.25	
11/01/2021		1,845,081.25	1,845,081.25		1,845,081.25	11,382,787.50
05/01/2022	7,890,000	1,845,081.25	9,735,081.25		9,735,081.25	
11/01/2022		1,647,831.25	1,647,831.25		1,647,831.25	11,382,912.50
05/01/2023	8,295,000	1,647,831.25	9,942,831.25		9,942,831.25	
11/01/2023		1,440,456.25	1,440,456.25		1,440,456.25	11,383,287.50
05/01/2024	8,720,000	1,440,456.25	10,160,456.25		10,160,456.25	
11/01/2024		1,222,456.25	1,222,456.25		1,222,456.25	11,382,912.50
05/01/2025	9,165,000	1,222,456.25	10,387,456.25		10,387,456.25	
11/01/2025		993,331.25	993,331.25		993,331.25	11,380,787.50
05/01/2026	9,635,000	993,331.25	10,628,331.25		10,628,331.25	
11/01/2026		752,456.25	752,456.25		752,456.25	11,380,787.50
05/01/2027	10,145,000	752,456.25	10,897,456.25		10,897,456.25	
11/01/2027		486,150.00	486,150.00		486,150.00	11,383,606.25
05/01/2028	10,690,000	486,150.00	11,176,150.00		11,176,150.00	
11/01/2028		205,537.50	205,537.50		205,537.50	11,381,687.50
05/01/2029	7,830,000	205,537.50	8,035,537.50		8,035,537.50	
11/01/2029						8,035,537.50
	117,815,000	59,019,517.71	176,834,517.71	3,478,073.96	173,356,443.75	173,356,443.75

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SOLUTION
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2013

Period Ending	Proposed Principal	Proposed Debt Service	Debt Service Adjustments	Total Adj Debt Service	Revenue Constraints	Unused Revenues	Debt Serv Coverage
11/01/2013		3,478,074	-3,478,074				
11/01/2014		5,962,413		5,962,413	3,224,186	-2,738,227	54.07519%
11/01/2015	5,560,000	11,383,413		11,383,413	10,960,996	-422,417	96.28919%
11/01/2016	5,845,000	11,383,288		11,383,288	10,960,996	-422,292	96.29025%
11/01/2017	6,145,000	11,383,538		11,383,538	10,960,996	-422,542	96.28814%
11/01/2018	6,460,000	11,383,413		11,383,413	10,960,996	-422,417	96.28919%
11/01/2019	6,790,000	11,382,163		11,382,163	10,960,996	-421,167	96.29977%
11/01/2020	7,140,000	11,383,913		11,383,913	10,960,996	-422,917	96.28496%
11/01/2021	7,505,000	11,382,788		11,382,788	10,960,996	-421,792	96.29448%
11/01/2022	7,890,000	11,382,913		11,382,913	10,960,996	-421,917	96.29342%
11/01/2023	8,295,000	11,383,288		11,383,288	10,960,996	-422,292	96.29025%
11/01/2024	8,720,000	11,382,913		11,382,913	10,960,996	-421,917	96.29342%
11/01/2025	9,165,000	11,380,788		11,380,788	10,960,996	-419,792	96.31140%
11/01/2026	9,635,000	11,380,788		11,380,788	10,960,996	-419,792	96.31140%
11/01/2027	10,145,000	11,383,606		11,383,606	10,960,996	-422,610	96.28755%
11/01/2028	10,690,000	11,381,688		11,381,688	10,960,996	-420,692	96.30379%
11/01/2029	7,830,000	8,035,538		8,035,538	7,736,810	-298,728	96.28242%
11/01/2030							
11/01/2031							
11/01/2032							
11/01/2033							
11/01/2034							
11/01/2035							
	117,815,000	176,834,518	-3,478,074	173,356,444	164,414,940	-8,941,504	

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

CAPITALIZED INTEREST FUND
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2013

Capitalized Interest Fund (CAPI)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
04/01/2013	3,478,073.96				3,478,073.96
05/01/2013			496,867.71	496,867.71	2,981,206.25
11/01/2013			2,981,206.25	2,981,206.25	
	3,478,073.96	0	3,478,073.96	3,478,073.96	

Average Life (years): 0.5119
Arbitrage Yield: 4.8014892%
Value of Negative Arbitrage: 83,342.42

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

UNDERWRITER'S DISCOUNT

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2013

Underwriter's Discount	\$/1000	Amount
Average Takedown	4.50000	530,167.50
Management Fee	0.92000	108,389.80
Underwriters' Counsel	0.42439	50,000.00
Dalcomp	0.06250	7,363.44
Dayloan	0.02800	3,298.82
CUSIP	0.00424	500.00
Travel / Miscellaneous	0.06366	7,500.00
	6.00280	707,219.56

Notes:

Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

PROOF OF ARBITRAGE YIELD

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2013

Date	Debt Service	Present Value to 04/01/2013 @ 4.8014892%
05/01/2013	496,867.71	494,906.99
11/01/2013	2,981,206.25	2,899,824.55
05/01/2014	2,981,206.25	2,831,839.32
11/01/2014	2,981,206.25	2,765,447.98
05/01/2015	8,541,206.25	7,737,302.29
11/01/2015	2,842,206.25	2,514,333.21
05/01/2016	8,687,206.25	7,504,888.75
11/01/2016	2,696,081.25	2,274,542.14
05/01/2017	8,841,081.25	7,283,888.33
11/01/2017	2,542,456.25	2,045,541.39
05/01/2018	9,002,456.25	7,073,147.05
11/01/2018	2,380,956.25	1,826,837.71
05/01/2019	9,170,956.25	6,871,634.64
11/01/2019	2,211,206.25	1,617,974.14
05/01/2020	9,351,206.25	6,682,005.75
11/01/2020	2,032,706.25	1,418,439.17
05/01/2021	9,537,706.25	6,499,454.72
11/01/2021	1,845,081.25	1,227,850.13
05/01/2022	9,735,081.25	6,326,541.06
11/01/2022	1,647,831.25	1,045,770.46
05/01/2023	9,942,831.25	6,162,126.22
11/01/2023	1,440,456.25	871,801.23
05/01/2024	10,160,456.25	6,005,200.36
11/01/2024	1,222,456.25	705,577.14
05/01/2025	10,387,456.25	5,854,870.18
11/01/2025	993,331.25	546,762.91
05/01/2026	10,628,331.25	5,713,035.39
11/01/2026	752,456.25	394,984.43
05/01/2027	10,897,456.25	5,586,254.76
11/01/2027	486,150.00	243,367.61
05/01/2028	11,176,150.00	5,463,633.97
11/01/2028	205,537.50	98,124.47
05/01/2029	8,035,537.50	3,746,261.40
	176,834,517.71	120,334,169.86

Proceeds Summary

Delivery date	04/01/2013
Par Value	117,815,000.00
Premium (Discount)	3,074,897.80
Target for yield calculation	120,889,897.80

Notes:

Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

SOURCES AND USES OF FUNDS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2014

Dated Date 06/15/2014
 Delivery Date 06/15/2014

Sources:	
<hr/>	
Bond Proceeds:	
Par Amount	51,520,000.00
Net Premium	1,402,759.20
	<hr/>
	52,922,759.20
<hr/>	
Other Sources of Funds:	
EXCEL Funds	1,017,989.64
	<hr/>
	53,940,748.84
<hr/>	
Uses:	
<hr/>	
Project Fund Deposits:	
Project Costs Financed with Long-Term Bonds	52,540,884.85
<hr/>	
Delivery Date Expenses:	
Underwriter's Discount	341,900.96
Issuer Fee (0.25%)	128,800.00
State Bond Issuance Charge (approx. 0.84%)	429,163.03
Other Costs of Issuance	500,000.00
	<hr/>
	1,399,863.99
	<hr/>
	53,940,748.84
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Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND SUMMARY STATISTICS

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2014

Dated Date 06/15/2014
 Delivery Date 06/15/2014
 Last Maturity 05/01/2029

Arbitrage Yield	4.801489%
True Interest Cost (TIC)	4.756976%
Net Interest Cost (NIC)	4.832573%
NIC w/Interest only	5.064349%
NIC w/Interest & OID	4.757875%
NIC w/Interest, OID & Und. Discount	4.832573%
All-in TIC	5.054604%
Average Coupon	5.064349%
<hr/>	
Average Life (years)	8.884
Duration of Issue (years)	7.024
<hr/>	
Par Amount	51,520,000.00
Bond Proceeds	52,922,759.20
Total Interest	23,179,936.94
Net Interest	22,119,078.70
Total Debt Service	74,699,936.94
Maximum Annual Debt Service	5,562,275.00
Average Annual Debt Service	5,020,906.89
<hr/>	
Underwriter's Fees (per \$1000)	
Average Takedown	4.500000
Management Fee	0.920000
Other Fee	1.216276
	<hr/>
Total Underwriter's Discount	6.636276
<hr/>	
Bid Price	102.059119

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
2014 Serials	51,520,000.00	102.723	5.064%	8.884	35,408.45
	<hr/>				
	51,520,000.00			8.884	35,408.45
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	TIC	All-In TIC	Arbitrage Yield
Par Value	51,520,000.00	51,520,000.00	51,520,000.00
+ Accrued Interest			
+ Premium (Discount)	1,402,759.20	1,402,759.20	1,402,759.20
- Underwriter's Discount	-341,900.96	-341,900.96	
- Cost of Issuance Expense			
- Other Amounts		-1,057,963.03	
	<hr/>		
Target Value	52,580,858.24	51,522,895.21	52,922,759.20
Target Date	06/15/2014	06/15/2014	06/15/2014
Yield	4.756976%	5.054604%	4.801489%

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND PRICING

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2014

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
2014 Series:								
	05/01/2015	2,360,000	2.000%	1.620%	100.329			
	05/01/2016	2,450,000	5.000%	2.020%	105.461			
	05/01/2017	2,575,000	5.000%	2.400%	107.185			
	05/01/2018	2,710,000	5.000%	2.840%	107.875			
	05/01/2019	2,845,000	5.000%	3.180%	108.159			
	05/01/2020	2,990,000	5.000%	3.490%	107.957			
	05/01/2021	3,145,000	5.000%	3.870%	106.762			
	05/01/2022	3,305,000	5.000%	4.170%	105.519			
	05/01/2023	3,475,000	5.000%	4.450%	103.992			
	05/01/2024	3,650,000	5.000%	4.710%	102.264			
	05/01/2025	3,840,000	5.000%	4.880%	100.926	4.889%	05/01/2024	100.000
	05/01/2026	4,040,000	5.000%	5.040%	99.640			
	05/01/2027	4,245,000	5.000%	5.200%	98.133			
	05/01/2028	4,470,000	5.250%	5.340%	99.119			
	05/01/2029	5,420,000	5.250%	5.480%	97.674			
		51,520,000						

Dated Date	06/15/2014	
Delivery Date	06/15/2014	
First Coupon	11/01/2014	
Par Amount	51,520,000.00	
Premium	1,402,759.20	
Production	52,922,759.20	102.722747%
Underwriter's Discount	-341,900.96	-0.663628%
Purchase Price	52,580,858.24	102.059119%
Accrued Interest		
Net Proceeds	52,580,858.24	

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

BOND DEBT SERVICE

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2014			955,749.44	955,749.44	955,749.44
05/01/2015	2,360,000	2.000%	1,264,962.50	3,624,962.50	
11/01/2015			1,241,362.50	1,241,362.50	4,866,325.00
05/01/2016	2,450,000	5.000%	1,241,362.50	3,691,362.50	
11/01/2016			1,180,112.50	1,180,112.50	4,871,475.00
05/01/2017	2,575,000	5.000%	1,180,112.50	3,755,112.50	
11/01/2017			1,115,737.50	1,115,737.50	4,870,850.00
05/01/2018	2,710,000	5.000%	1,115,737.50	3,825,737.50	
11/01/2018			1,047,987.50	1,047,987.50	4,873,725.00
05/01/2019	2,845,000	5.000%	1,047,987.50	3,892,987.50	
11/01/2019			976,862.50	976,862.50	4,869,850.00
05/01/2020	2,990,000	5.000%	976,862.50	3,966,862.50	
11/01/2020			902,112.50	902,112.50	4,868,975.00
05/01/2021	3,145,000	5.000%	902,112.50	4,047,112.50	
11/01/2021			823,487.50	823,487.50	4,870,600.00
05/01/2022	3,305,000	5.000%	823,487.50	4,128,487.50	
11/01/2022			740,862.50	740,862.50	4,869,350.00
05/01/2023	3,475,000	5.000%	740,862.50	4,215,862.50	
11/01/2023			653,987.50	653,987.50	4,869,850.00
05/01/2024	3,650,000	5.000%	653,987.50	4,303,987.50	
11/01/2024			562,737.50	562,737.50	4,866,725.00
05/01/2025	3,840,000	5.000%	562,737.50	4,402,737.50	
11/01/2025			466,737.50	466,737.50	4,869,475.00
05/01/2026	4,040,000	5.000%	466,737.50	4,506,737.50	
11/01/2026			365,737.50	365,737.50	4,872,475.00
05/01/2027	4,245,000	5.000%	365,737.50	4,610,737.50	
11/01/2027			259,612.50	259,612.50	4,870,350.00
05/01/2028	4,470,000	5.250%	259,612.50	4,729,612.50	
11/01/2028			142,275.00	142,275.00	4,871,887.50
05/01/2029	5,420,000	5.250%	142,275.00	5,562,275.00	
11/01/2029					5,562,275.00
51,520,000			23,179,936.94	74,699,936.94	74,699,936.94

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

NET DEBT SERVICE
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2014

Date	Principal	Interest	Total Debt Service	Net Debt Service	Annual Net D/S
11/01/2014		955,749.44	955,749.44	955,749.44	955,749.44
05/01/2015	2,360,000	1,264,962.50	3,624,962.50	3,624,962.50	
11/01/2015		1,241,362.50	1,241,362.50	1,241,362.50	4,866,325.00
05/01/2016	2,450,000	1,241,362.50	3,691,362.50	3,691,362.50	
11/01/2016		1,180,112.50	1,180,112.50	1,180,112.50	4,871,475.00
05/01/2017	2,575,000	1,180,112.50	3,755,112.50	3,755,112.50	
11/01/2017		1,115,737.50	1,115,737.50	1,115,737.50	4,870,850.00
05/01/2018	2,710,000	1,047,987.50	3,825,737.50	3,825,737.50	
11/01/2018		1,047,987.50	1,047,987.50	1,047,987.50	4,873,725.00
05/01/2019	2,845,000	1,047,987.50	3,892,987.50	3,892,987.50	
11/01/2019		976,862.50	976,862.50	976,862.50	4,869,850.00
05/01/2020	2,990,000	976,862.50	3,966,862.50	3,966,862.50	
11/01/2020		902,112.50	902,112.50	902,112.50	4,868,975.00
05/01/2021	3,145,000	902,112.50	4,047,112.50	4,047,112.50	
11/01/2021		823,487.50	823,487.50	823,487.50	4,870,600.00
05/01/2022	3,305,000	823,487.50	4,128,487.50	4,128,487.50	
11/01/2022		740,862.50	740,862.50	740,862.50	4,869,350.00
05/01/2023	3,475,000	740,862.50	4,215,862.50	4,215,862.50	
11/01/2023		653,987.50	653,987.50	653,987.50	4,869,850.00
05/01/2024	3,650,000	653,987.50	4,303,987.50	4,303,987.50	
11/01/2024		562,737.50	562,737.50	562,737.50	4,866,725.00
05/01/2025	3,840,000	562,737.50	4,402,737.50	4,402,737.50	
11/01/2025		466,737.50	466,737.50	466,737.50	4,869,475.00
05/01/2026	4,040,000	466,737.50	4,506,737.50	4,506,737.50	
11/01/2026		365,737.50	365,737.50	365,737.50	4,872,475.00
05/01/2027	4,245,000	365,737.50	4,610,737.50	4,610,737.50	
11/01/2027		259,612.50	259,612.50	259,612.50	4,870,350.00
05/01/2028	4,470,000	259,612.50	4,729,612.50	4,729,612.50	
11/01/2028		142,275.00	142,275.00	142,275.00	4,871,887.50
05/01/2029	5,420,000	142,275.00	5,562,275.00	5,562,275.00	
11/01/2029					5,562,275.00
	51,520,000	23,179,936.94	74,699,936.94	74,699,936.94	74,699,936.94

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

UNDERWRITER'S DISCOUNT
Rochester Joint Schools Construction Board
School Facility Revenue Bonds
(City School District of the City of Rochester Project)
Series 2014

Underwriter's Discount	\$/1000	Amount
Average Takedown	4.50000	231,840.00
Management Fee	0.92000	47,398.40
Underwriters' Counsel	0.97050	50,000.00
Dalcomp	0.06250	3,220.00
Dayloan	0.02800	1,442.56
CUSIP	0.00970	500.00
Travel / Miscellaneous	0.14557	7,500.00
	6.63628	341,900.96

Notes:
Results are preliminary, subject to change.
Interest rates as of January 4, 2011 plus (+) 0.50%.

PROOF OF ARBITRAGE YIELD

Rochester Joint Schools Construction Board
 School Facility Revenue Bonds
 (City School District of the City of Rochester Project)
 Series 2014

Date	Debt Service	Present Value to 06/15/2014 @ 4.8014892%
11/01/2014	955,749.44	938,770.59
05/01/2015	3,624,962.50	3,477,089.17
11/01/2015	1,241,362.50	1,162,807.48
05/01/2016	3,691,362.50	3,376,702.32
11/01/2016	1,180,112.50	1,054,208.17
05/01/2017	3,755,112.50	3,275,840.92
11/01/2017	1,115,737.50	950,514.54
05/01/2018	3,825,737.50	3,182,795.90
11/01/2018	1,047,987.50	851,425.42
05/01/2019	3,892,987.50	3,088,662.12
11/01/2019	976,862.50	756,863.77
05/01/2020	3,966,862.50	3,001,430.63
11/01/2020	902,112.50	666,559.23
05/01/2021	4,047,112.50	2,920,251.20
11/01/2021	823,487.50	580,268.28
05/01/2022	4,128,487.50	2,840,924.41
11/01/2022	740,862.50	497,855.38
05/01/2023	4,215,862.50	2,766,616.19
11/01/2023	653,987.50	419,110.76
05/01/2024	4,303,987.50	2,693,563.68
11/01/2024	562,737.50	343,921.23
05/01/2025	4,402,737.50	2,627,682.02
11/01/2025	466,737.50	272,031.75
05/01/2026	4,506,737.50	2,565,110.33
11/01/2026	365,737.50	203,287.26
05/01/2027	4,610,737.50	2,502,695.17
11/01/2027	259,612.50	137,613.18
05/01/2028	4,729,612.50	2,448,256.35
11/01/2028	142,275.00	71,921.18
05/01/2029	5,562,275.00	2,745,854.72
	74,699,936.94	52,420,633.36

Proceeds Summary

Delivery date	06/15/2014
Par Value	51,520,000.00
Premium (Discount)	1,402,759.20
Target for yield calculation	52,922,759.20

Notes:
 Results are preliminary, subject to change.
 Interest rates as of January 4, 2011 plus (+) 0.50%.

Any terms set forth herein are intended for discussion purposes only and are subject to the final terms as set forth in separate definitive written agreements. This presentation is not a commitment to lend, syndicate a financing, underwrite or purchase securities, or commit capital nor does it obligate us to enter into such a commitment, nor are we acting as a fiduciary to you. By accepting this presentation, subject to applicable law or regulation, you agree to keep confidential the existence of and proposed terms for any transaction contemplated hereby (a "Transaction").

Prior to entering into any Transaction, you should determine, without reliance upon us or our affiliates, the economic risks and merits (and independently determine that you are able to assume these risks) as well as the legal, tax and accounting characterizations and consequences of any such Transaction. In this regard, by accepting this presentation, you acknowledge that (a) we are not in the business of providing (and you are not relying on us for) legal, tax or accounting advice, (b) there may be legal, tax or accounting risks associated with any Transaction, (c) you should receive (and rely on) separate and qualified legal, tax and accounting advice and (d) you should apprise senior management in your organization as to such legal, tax and accounting advice (and any risks associated with any Transaction) and our disclaimer as to these matters. By acceptance of these materials, you and we hereby agree that from the commencement of discussions with respect to any Transaction, and notwithstanding any other provision in this presentation, we hereby confirm that no participant in any Transaction shall be limited from disclosing the U.S. tax treatment or U.S. tax structure of such Transaction.

IRS Circular 230 Disclosure: Citigroup, Inc. and its affiliates do not provide tax or legal advice. Any discussion of tax matters in these materials (i) is not intended or written to be used, and cannot be used or relied upon, by you for the purpose of avoiding any tax penalties and (ii) may have been written in connection with the "promotion or marketing" of the Transaction. Accordingly, you should seek advice based on your particular circumstances from an independent tax advisor.

We are required to obtain, verify and record certain information that identifies each entity that enters into a formal business relationship with us. We will ask for your complete name, street address, and taxpayer ID number. We may also request corporate formation documents, or other forms of identification, to verify information provided.

Any prices or levels contained herein are preliminary and indicative only and do not represent bids or offers. These indications are provided solely for your information and consideration, are subject to change at any time without notice and are not intended as a solicitation with respect to the purchase or sale of any instrument. The information contained in this presentation may include results of analyses from a quantitative model which represent potential future events that may or may not be realized, and is not a complete analysis of every material fact representing any product. Any estimates included herein constitute our judgment as of the date hereof and are subject to change without any notice. We and/or our affiliates may make a market in these instruments for our customers and for our own account. Accordingly, we may have a position in any such instrument at any time.

Citi maintains a policy of strict compliance to the anti-tying provisions of the U.S. Bank Holding Company Act of 1956, as amended, and the regulations issued by the Federal Reserve Board implementing the anti-tying rules (collectively, the "Anti-tying Rules"). Moreover, our credit policies provide that credit must be underwritten in a safe and sound manner and be consistent with Section 23B of the Federal Reserve Act and the requirements of federal law. Consistent with these requirements and our Anti-tying Policy:

- The extension of commercial loans or other products or services to you by Citibank, N.A. ("Citibank") or any of its subsidiaries will not be conditioned on your taking other products or services offered by Citibank or any of its subsidiaries or affiliates, unless such a condition is permitted under an exception to the Anti-tying Rules.
- We will not vary the price or other terms of any product or service offered by Citibank or its subsidiaries on the condition that you purchase another product or service from Citibank or any Citi affiliate, unless we are authorized to do so under an exception to the Anti-tying Rules.
- We will not require you to provide property or services to Citibank or any affiliate of Citibank as a condition to the extension of a commercial loan to you by Citibank or any of its subsidiaries, unless such a requirement is reasonably required to protect the safety and soundness of the loan.
- We will not require you to refrain from doing business with a competitor of Citi or any of its affiliates as a condition to receiving a commercial loan from Citibank or any of its subsidiaries, unless the requirement is reasonably designed to ensure the soundness of the loan.

Although this material may contain publicly available information about Citi corporate bond research or economic and market analysis, Citi policy (i) prohibits employees from offering, directly or indirectly, a favorable or negative research opinion or offering to change an opinion as consideration or inducement for the receipt of business or for compensation; and (ii) prohibits analysts from being compensated for specific recommendations or views contained in research reports. So as to reduce the potential for conflicts of interest, as well as to reduce any appearance of conflicts of interest, Citi has enacted policies and procedures designed to limit communications between its investment banking and research personnel to specifically prescribed circumstances.

APPENDIX E
BUILDING AID PROJECTIONS

ROCHESTER JOINT SCHOOLS CONSTRUCTION BOARD

Facilities Modernization Program

COMIDA Series 2012, 2013 and 2014 Financings

Summary of Projects by Series Financed

School	SED Approval Date	Series	<i>Financing Assumptions</i>				<i>Financing Results</i>								
			Aided Cost Allowance	Total Construction & Incidental Cost	Capitalized Interest	Total Project Appropriation	EXCEL	Project Costs Financed with Long-Term Bonds	BAN Principal	Costs of Issuance	Sub-Total Project Costs Incidental Costs Financed	BAN Interest	Capitalized Interest	Sub-Total Sub-Total CAPI + BAN Interest	Total Uses of Proceeds
#17 Enrico Fermi K-5	04-15-12	2012	16,466,464	18,455,559	780,276	19,235,835	1,951,974								
#28 Henry Hudson K-6	04-15-12	2012	16,805,111	23,939,288	1,012,121	24,951,409	7,103,829								
#50 HB Montgomery K-5	04-15-12	2012	15,874,065	19,441,379	821,955	20,263,334	2,293,897								
#58 World of Inquiry	04-15-12	2012	27,925,895	41,869,604	1,770,190	43,639,794	945,069								
Franklin High School	04-15-12	2012	7,659,036	7,909,036	334,383	8,243,419	153,181								
Charlotte MS 6-8	04-15-12	2012	25,773,115	25,873,115	1,093,880	26,966,995	515,462								
District Wide Technology	04-15-12	2012	4,425,495	4,425,495	187,104	4,612,599	88,510								
Sub-Total			114,929,182	141,913,476	5,999,909	147,913,385	13,051,922	106,056,579	29,000,000	3,222,679	138,279,257	338,333	9,291,311	9,629,645	147,908,902
#5 J. Williams K-5	03-15-13	2013	15,406,306	20,811,009	879,861	21,690,870	308,126								
EAST HS 9-12	12-15-12	2013	32,061,437	32,061,437	1,355,514	33,416,951	641,229								
Jefferson MS 6-8	03-15-13	2013	26,878,156	27,139,500	1,147,421	28,286,921	537,563								
Edison Tech/Occ HS 9-12	12-15-12	2013	34,111,060	34,111,060	1,442,169	35,553,229	682,221								
District Wide Technology	03-15-13	2013	4,023,587	4,023,587	170,112	4,193,699	80,472								
Sub-Total			112,480,547	118,146,593	4,995,077	123,141,670	2,249,611	107,352,803	9,500,000	2,733,159	119,585,963	75,472	3,478,074	3,553,546	123,139,509
#12 JPB Duffy K-5	03-15-13	2014	18,646,086	19,403,344	820,347	20,223,691	372,922								
Monroe MS 6-8	03-15-13	2014	32,253,396	32,353,396	1,367,858	33,721,254	645,068								
Sub-Total			50,899,482	51,756,740	2,188,205	53,944,945	1,017,990	52,540,885	0	1,399,864	53,940,749	0	0	0	53,940,749
Total			278,309,211	311,816,809	13,183,191	325,000,000	16,319,523	265,950,267	38,500,000	7,355,702	311,805,969	413,806	12,769,385	13,183,191	324,989,160

Building Costs + Site Work + FFE

Excludes soft costs

REVISED 01/04/11

School	SED Building Aid Units								Building Costs			Site work Costs					FFE			
	Elementary Pre K - 6th		Secondary 7th - 9th		Secondary 7th - 12th		Sp Ed Attached		Addition	Recon	Sub-total	Site Work Addition	Site Acquisition	Bldg demo / prep of acquired site	Site Work Recon	Site Work Sub-total	FFE Addition	FFE Eligible Recon	FFE Not Eligible Recon	FFE Sub-total
	Addition	Recon	Addition	Recon	Addition	Recon	Addition	Recon												
05 - John Williams School - w/ Entry Addition	-	549	-	300	-	-	-	98	-	16,776,425	16,776,425	-	-	330,000	617,018	947,018	-	459,900	366,450	826,350
12 - James P.B. Duffy School	-	756	-	330	-	-	30	75	884,584	14,029,375	14,913,959	-	-	-	736,698	736,698	35,700	455,175	449,925	940,800
17 - Enrico Fermi School	27	582	37	300	-	-	45	45	3,049,453	11,316,899	14,366,352	-	78,100	16,500	667,315	761,915	237,800	222,100	366,450	826,350
28 - Henry Hudson School	162	405	186	180	-	-	-	99	4,200,235	14,503,285	18,703,520	-	462,000	99,000	1,034,809	1,595,809	102,600	357,300	366,450	826,350
50 - Helen Barrett Montgomery School	54	508	318	-	-	-	98	-	8,769,354	6,929,863	15,699,217	-	-	-	496,683	496,683	258,300	201,600	366,450	826,350
58 - World of Inquiry School	-	348	-	-	617	330	60	105	13,218,578	21,788,933	35,007,511	-	165,000	27,500	1,205,950	1,398,450	519,750	282,450	202,650	1,004,850
Charlotte	-	-	-	-	-	1,462	-	182	-	19,200,000	19,200,000	-	-	-	1,000,000	1,000,000	-	-	100,000	100,000
East	-	-	-	-	-	2,766	-	195	-	22,700,000	22,700,000	-	-	-	1,200,000	1,200,000	-	200,000	690,400	890,400
Edison	-	-	-	-	-	3,304	-	180	-	20,700,000	20,700,000	-	-	-	1,300,000	1,300,000	-	200,000	728,200	928,200
Benjamin Franklin	-	-	-	-	-	3,004	-	198	200,000	3,000,000	3,200,000	-	-	-	1,000,000	1,000,000	-	200,000	50,000	250,000
Thomas Jefferson	-	-	-	-	-	1,800	-	96	-	19,459,735	19,459,735	-	-	-	1,500,000	1,500,000	-	-	100,000	100,000
James Monroe	-	-	-	-	-	2,326	-	271	-	22,000,000	22,000,000	-	-	-	1,500,000	1,500,000	-	-	100,000	100,000
Sub-total									30,322,204	192,404,515	222,726,719	-	705,100		12,258,473	13,436,573	1,154,150	2,578,525	3,886,975	7,619,650

Reduction in EAST Construction Contracts (1,646,493)

District Wide Technology 7,000,000

228,080,226

"14-Project Total" Detail Page 227,450,106

"14-Project Total" Detail Page 13,436,573 1,154,150 2,578,525 3,886,975

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

ESTIMATED PROJECT COST & AIDABLE COST ALLOWANCE BY SED PROJECT NUMBER			AUTHORIZATION COMBINED TOTALS		#17 Enrico Fermi K-5 0017-021 Addition/ Alteration		#28 Henry Hudson K-6 0028-022 Addition/ Alteration		#50 HB Montgomery K-5 0050-020 Addition/ Alteration		#58 World of Inquiry 0 Addition/ Alteration		Franklin High School 0101-031 Alteration/ Reconstruction		Charlotte MS 6-8 0003-020 Alteration/ Reconstruction		District Wide Tech. Phase I 7999-001 Alteration/ Reconstruction		
			Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions
OBJECTS OF EXPENSE:			<i>Total UNAIDED or Above MCA</i> \$ 48,109,390																
CONSTRUCTION COSTS:																			
a.	.292	Buildings (purchase of)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b.	.293	General Construction	224,151,764	3,049,453	11,286,297	4,200,235	14,503,285	8,769,354	6,792,823	13,218,578	21,688,323	200,000	3,000,000	-	18,436,352	-	3,666,489	-	-
c.	.294	Heating and Ventilating	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d.	.295	Plumbing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e.	.296	Electric (EPC)	3,298,342	-	30,602	-	84,748	-	137,040	-	100,610	-	-	-	-	-	-	-	-
f.	.298	Other Costs (Eligible FF&E)	2,578,525	-	222,100	-	357,300	-	201,600	-	282,450	-	200,000	-	-	-	-	-	-
g.		TOTAL CONSTRUCTION	\$ 230,028,631	\$ 3,049,453	\$ 11,538,999	\$ 4,200,235	\$ 14,945,333	\$ 8,769,354	\$ 7,131,463	\$ 13,218,578	\$ 22,071,383	\$ 200,000	\$ 3,200,000	\$ -	\$ 19,200,000	\$ -	\$ 3,666,489	\$ -	\$ 3,666,489
		<i>Maximum Construction Allowance</i>	<i>\$ 642,469,137</i>	<i>\$ 2,123,309</i>	<i>\$ 11,291,874</i>	<i>\$ 4,194,976</i>	<i>\$ 9,474,448</i>	<i>\$ 7,877,497</i>	<i>\$ 5,045,094</i>	<i>\$ 10,978,728</i>	<i>\$ 11,500,265</i>	<i>\$ -</i>	<i>\$ 50,648,056</i>	<i>\$ -</i>	<i>\$ 27,201,061</i>	<i>\$ -</i>	<i>\$ 300,374,918</i>	<i>\$ -</i>	<i>\$ 300,374,918</i>
		<i>Amount Above MCA</i>	<i>\$ 27,485,417</i>	<i>\$ 926,144</i>	<i>\$ 247,125</i>	<i>\$ 5,259</i>	<i>\$ 5,470,885</i>	<i>\$ 891,857</i>	<i>\$ 2,086,369</i>	<i>\$ 2,239,850</i>	<i>\$ 10,571,118</i>	<i>\$ 200,000</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>
INCIDENTAL COSTS:																			
h.	.200	Furniture and Equipment	5,041,125	237,800	366,450	102,600	366,450	258,300	366,450	519,750	202,650	-	50,000	-	100,000	-	-	-	-
i.	.201	Clerk /Construction Manager	18,117,960	121,354	594,356	333,524	447,412	509,968	182,329	726,783	549,218	-	989,894	-	1,594,894	-	217,210	-	-
j.	.240	General Administration Cost	23,322,960	156,218	765,105	451,470	553,816	656,473	234,710	935,576	706,999	-	1,274,275	-	2,053,080	-	279,611	-	-
k.	.243	Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
l.	.244	Legal Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
m.	.245	Architect's Fees	17,914,560	119,992	587,683	329,779	442,389	504,243	180,283	718,624	543,052	-	978,781	-	1,576,990	-	214,771	-	-
n.	.246	Survey & Engineering (Test)	3,955,000	26,491	129,743	72,805	97,666	111,322	39,801	158,651	119,890	-	216,086	-	348,151	-	47,415	-	-
o.	.291	Site Purchase	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
p.	.297	Site Improvements	13,436,573	-	761,915	-	1,595,809	-	496,683	-	1,398,450	-	1,000,000	-	1,000,000	-	-	-	-
q.		TOTAL INCIDENTAL	\$ 81,766,178	\$ 661,855	\$ 3,205,252	\$ 1,290,178	\$ 3,503,542	\$ 2,040,306	\$ 1,500,256	\$ 3,059,384	\$ 3,520,259	\$ -	\$ 4,509,036	\$ -	\$ 6,673,115	\$ -	\$ 759,006	\$ -	\$ 759,006
		<i>Maximum Incidental Allowance</i>	<i>\$ 230,342,340</i>	<i>\$ 517,399</i>	<i>\$ 2,533,881</i>	<i>\$ 968,254</i>	<i>\$ 2,167,433</i>	<i>\$ 1,942,455</i>	<i>\$ 1,009,019</i>	<i>\$ 2,744,667</i>	<i>\$ 2,702,235</i>	<i>\$ -</i>	<i>\$ 12,661,964</i>	<i>\$ -</i>	<i>\$ 6,800,220</i>	<i>\$ -</i>	<i>\$ 73,251,749</i>	<i>\$ -</i>	<i>\$ 73,251,749</i>
		<i>Amount UNAIDED or Above MCA</i>	<i>\$ 7,440,781</i>	<i>\$ 144,456</i>	<i>\$ 671,371</i>	<i>\$ 321,924</i>	<i>\$ 1,336,109</i>	<i>\$ 97,851</i>	<i>\$ 491,237</i>	<i>\$ 314,717</i>	<i>\$ 818,024</i>	<i>\$ -</i>	<i>\$ 50,000</i>	<i>\$ -</i>	<i>\$ 100,000</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ -</i>
r.		TOTAL CONSTRUCTION & INCIDENT	\$ 311,816,809	\$ 3,711,308	\$ 14,744,251	\$ 5,490,413	\$ 18,448,875	\$ 10,809,660	\$ 8,631,719	\$ 16,277,962	\$ 25,591,642	\$ 200,000	\$ 7,709,036	\$ -	\$ 25,873,115	\$ -	\$ 4,425,495	\$ -	\$ 4,425,495
s.		Capitalized Interest	13,183,191	780,276	1,012,121	821,955	1,770,190	334,383	1,093,880	187,104									
t.		TOTAL PROJECT APPROPRIATION	\$ 325,000,000	\$ 19,235,835	\$ 24,951,409	\$ 20,263,334	\$ 43,639,794	\$ 8,243,419	\$ 26,966,995	\$ 4,612,599									
		<i>Maximum Cost Allowance</i>	<i>\$ 366,646,628</i>	<i>\$ 16,466,464</i>	<i>\$ 16,805,111</i>	<i>\$ 15,874,065</i>	<i>\$ 27,925,895</i>	<i>\$ 63,310,020</i>	<i>\$ 34,001,281</i>	<i>\$ 4,425,495</i>									
		<i>AIDED COST ALLOWANCE</i>	<i>278,309,217</i>	<i>\$ 16,466,464</i>	<i>\$ 16,805,111</i>	<i>\$ 15,874,065</i>	<i>\$ 27,925,895</i>	<i>\$ 7,659,036</i>	<i>\$ 325,773,115</i>	<i>\$ 4,425,495</i>									
		BOND %	85.6%	85.6%	67.4%	78.3%	64.0%	92.9%	95.6%	95.9%									
				83.9%	72.0%		66.5%		92.6%	97.8%									
REVENUE SOURCES:																			
a.	H5710	Serial Bonds	308,680,477	17,283,861	17,847,580	17,969,437	42,694,725	8,090,238	26,451,533	4,524,089									
c.	H5731	BANS Redeemed from Ap	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
g.	HR5031	Capital Reserve Transfer t	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
q.	H2675	Gifts & Donations	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
r.	H2770	EXCEL Aid - 2% (Total \$16	5,566,184	329,329	336,102	317,481	558,518	153,181	515,462	88,510									
r.	H2770	EXCEL to \$\$\$ Above MC	10,753,339	1,622,645	6,767,727	1,976,416	386,551	0	0	0									
		REVENUE GRAND TOTAL	\$ 325,000,000	\$ 19,235,835	\$ 24,951,409	\$ 20,263,334	\$ 43,639,794	\$ 8,243,419	\$ 26,966,995	\$ 4,612,599									
		<i>REVENUE GRAND TOTAL</i>	<i>\$ 325,000,000</i>	<i>\$ 19,235,835</i>	<i>\$ 24,951,409</i>	<i>\$ 20,263,334</i>	<i>\$ 43,639,794</i>	<i>\$ 8,243,419</i>	<i>\$ 26,966,995</i>	<i>\$ 4,612,599</i>									

EXCEL Remaining 01/04/2011 16,332,125
 Total EXCEL 16,319,523

Capitalized Interest 13,183,191
 Construction and Incidentals 311,816,809
 Total Authorization \$ 325,000,000

780,276 1,012,121 821,955 1,770,190 334,383 1,093,880 187,104
 780,276 1,012,121 821,955 1,770,190 334,383 1,093,880 187,104



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

ESTIMATED PROJECT COST & AIDABLE COST ALLOWANCE BY SED PROJECT NUMBER

Building Name:
SED Project Number:

OBJECTS OF EXPENSE: *Total UNAIDED or Above MCA*

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)	-	-
b.	.293	General Construction	-	19,576,390
c.	.294	Heating and Ventilating	-	-
d.	.295	Plumbing	-	-
e.	.296	Electric [EPC]	-	762,249
f.	.298	Other Costs (Eligible FF&E)	-	200,000
g.		TOTAL CONSTRUCTION	\$ -	\$ 20,538,639

Maximum Construction Allowance
Amount Above MCA

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment	-	690,400
i.	.201	Clerk /Construction Manager	-	2,756,564
j.	.240	General Administration Cost	-	3,548,481
k.	.243	Insurance	-	-
l.	.244	Legal Services	-	-
m.	.245	Architect's Fees	-	2,725,618
n.	.246	Survey & Engineering (Testir	-	601,735
o.	.291	Site Purchase	-	-
p.	.297	Site Improvements	-	1,200,000
q.		TOTAL INCIDENTAL	\$ -	\$ 11,522,798

Maximum Incidental Allowance
Amount UNAIDED or Above MCA

r. TOTAL CONSTRUCTION & INCIDENT.

s. Capitalized Interest

t. TOTAL PROJECT APPROPRIA

Maximum Cost Allowance
AIDED COST ALLOWANCE
BOND %

REVENUE SOURCES:

a.	H5710	Serial Bonds	32,775,722	34,871,008
b.	H5731	BANS Redeemed from Apt	0	0
c.	HR5031	Capital Reserve Transfer to	0	0
d.	H2675	Gifts & Donations	0	0
e.	H2770	EXCEL Aid - 2% (Total \$16	641,229	682,221
f.	H2770	EXCEL to \$\$\$ Above MC	0	0
		REVENUE GRAND TOTAL	\$33,416,951	\$35,553,229

EAST HS 9-12 0103-030 Alteration/ Reconstruction		Edison Tech/Occ HS 9-12 0111-027 Alteration/ Reconstruction		#5 J. Williams K-5 0005-025 Alteration/ Reconstruction		Jefferson MS 6-8 0105-027 Alteration/ Reconstruction		District Wide Tech. Phase II 7999-002 Alteration/ Reconstruction		#12 JPB Duffy K-5 0012-019 Addition/ Alteration		Monroe MS 6-8 0107-026 Alteration/ Reconstruction	
Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	19,576,390	-	20,309,551	-	16,614,006	-	19,111,183	-	3,333,511	884,584	13,931,448	-	21,579,902
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	762,249	-	390,449	-	162,419	-	348,552	-	-	-	97,927	-	420,098
-	200,000	-	200,000	-	459,900	-	-	-	-	-	455,175	-	-
\$ -	\$ 20,538,639	\$ -	\$ 20,900,000	\$ -	\$ 17,236,325	\$ -	\$ 19,459,735	\$ -	\$ 3,333,511	\$ 884,584	\$ 14,484,550	\$ -	\$ 22,000,000
0%	100%	0%	100%	0%	100%	0%	100%	0%	100%	6%	94%	0%	100%
\$ -	\$ 47,013,324	\$ -	\$ 54,580,695	\$ -	\$ 12,543,216	\$ -	\$ 29,673,782	\$ -	\$ 300,374,918	\$ 893,816	\$ 14,330,848	\$ -	\$ 42,723,229
\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,693,109	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 153,702	\$ -	\$ -
-	690,400	-	728,200	-	366,450	-	100,000	-	-	35,700	449,925	-	100,000
-	2,756,564	-	3,200,270	-	647,106	-	1,739,885	-	197,483	70,524	734,171	-	2,505,015
-	3,548,481	-	4,119,656	-	833,010	-	2,239,726	-	254,217	90,785	945,087	-	3,224,665
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	2,725,618	-	3,164,342	-	639,842	-	1,720,352	-	195,266	69,732	725,929	-	2,476,892
-	601,735	-	698,592	-	141,258	-	379,802	-	43,109	15,395	160,264	-	546,824
-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	1,200,000	-	1,300,000	-	947,018	-	1,500,000	-	-	-	736,698	-	1,500,000
\$ -	\$ 11,522,798	\$ -	\$ 13,211,060	\$ -	\$ 3,574,684	\$ -	\$ 7,679,765	\$ -	\$ 690,076	\$ 282,136	\$ 3,752,074	\$ -	\$ 10,353,398
\$ -	\$ 11,753,282	\$ -	\$ 13,645,128	\$ -	\$ 2,863,090	\$ -	\$ 7,418,421	\$ -	\$ 73,251,749	\$ 223,446	\$ 3,207,207	\$ -	\$ 10,680,739
\$ -	\$ 690,400	\$ -	\$ 728,200	\$ -	\$ 711,594	\$ -	\$ 261,344	\$ -	\$ -	\$ 58,690	\$ 544,867	\$ -	\$ 100,000
\$ -	\$ 32,061,437	\$ -	\$ 34,111,060	\$ -	\$ 20,811,009	\$ -	\$ 27,139,500	\$ -	\$ 4,023,587	\$ 1,166,720	\$ 18,236,624	\$ -	\$ 32,353,398
1,355,514	-	1,442,169	-	879,861	-	1,147,421	-	170,112	-	820,347	-	1,367,858	-
\$33,416,951	-	\$35,553,229	-	\$21,690,870	-	\$28,286,921	-	\$4,193,699	-	\$20,223,691	-	\$33,721,254	-
\$58,766,606	-	\$68,225,823	-	\$15,406,306	-	\$37,092,203	-	\$4,023,587	-	\$18,655,318	-	\$53,403,968	-
\$32,061,437	-	\$34,111,060	-	\$15,406,306	-	\$26,878,156	-	\$4,023,587	-	\$18,646,086	-	\$32,253,396	-
95.9%	-	95.9%	-	71.0%	-	95.0%	-	95.9%	-	92.2%	-	95.6%	-
	-	99.0%	-		-		-	97.8%	-		-		-
32,775,722	-	34,871,008	-	21,382,744	-	27,749,358	-	4,113,227	-	19,850,769	-	33,076,186	-
0	-	0	-	0	-	0	-	0	-	0	-	0	-
0	-	0	-	0	-	0	-	0	-	0	-	0	-
0	-	0	-	0	-	0	-	0	-	0	-	0	-
641,229	-	682,221	-	308,126	-	537,563	-	80,472	-	372,922	-	645,068	-
0	-	0	-	0	-	0	-	0	-	0	-	0	-
\$33,416,951	-	\$35,553,229	-	\$21,690,870	-	\$28,286,921	-	\$4,193,699	-	\$20,223,691	-	\$33,721,254	-
\$123,141,670												\$53,944,945	

EXCEL Remaining 01/04/2011
Total EXCEL

Capitalized Interest
Construction and Incidentals
Total Authorization

1,355,514	1,442,169	879,861	1,147,421	170,112	820,347	1,367,858
1,355,514	1,442,169	879,861	1,147,421	170,112	820,347	1,367,858



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
 SED Project Number:
 SWBR # 10445 11/01/2010

#17 Enrico Fermi K-5
0017-021
Addition/ Alteration

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
	3,049,453	11,316,899
a. .292 Buildings (purchase of)		
b. .293 General Construction	3,049,453	11,286,297
c. .294 Heating and Ventilating		
d. .295 Plumbing		
e. .296 Electric		30,602
f. .298 Other Costs (Eligible FF&E)		222,100
g. TOTAL CONSTRUCTION	\$ 3,049,453	\$ 11,538,999
	21%	79%
Maximum Construction Allowance	\$ 2,123,309	\$ 11,291,874
Amount Above MCA	\$ 926,144	\$ 247,125

INCIDENTAL COSTS:

h. .200 Furniture and Equipment	237,800	366,450
i. .201 Clerk /Construction Manager	121,354	594,356
j. .240 General Administration Costs	156,218	765,105
k. .243 Insurance		
l. .244 Legal Services	-	-
m. .245 Architect's Fees	119,992	587,683
n. .246 Survey & Engineering (Testing)	26,491	129,743
o. .291 Site Purchase	-	-
p. .297 Site Improvements	-	761,915
q. TOTAL INCIDENTAL	\$ 661,855	\$ 3,205,252
		\$(671,371)
Maximum Incidental Allowance	\$ 517,399	\$ 2,533,881
Amount UNAIDED or Above MCA	\$ 144,456	\$ 671,371
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ 3,711,308	\$ 14,744,251
s. Capitalized Interest	780,276	
TOTAL PROJECT APPROPRIATION	19,235,835	
		\$16,466,464
s. Maximum Cost Allowance	\$16,466,464	
AIDED COST ALLOWANCE	\$16,466,464	
BOND %	85.6%	

REVENUE SOURCES:

a. H5710 Serial Bonds	17,283,861
c. H5731 BANS Redeemed from Appropriation	
g. HR5031 Capital Reserve Transfer	
q. H2675 Gifts & Donations	
r. H2770 EXCEL Aid - 2% (Total \$16,347,733)	329,329
r. H2770 EXCEL "In Lieu of"	1,622,645
REVENUE GRAND TOTAL	\$19,235,835

Building Name:
 SED Project Number:

#17 Enrico Fermi K-5
0017-021
Addition/ Alteration

Vote Date: **A9227, 06/16/07**

Plans Complete: **L.O.I. 07/29/10**

Commissioner's Approval Date: **04-15-12**

General Const. Contract SA-139 Date: **07-01-12**

Cert. Substantial Completion: **08-15-13**

Construction BEGIN: **07-01-12**

Construction END: **08-01-13**

SWBR #10445 01/04/2011

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	27	268,145	53,629
7-9	37	514,441	128,601
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	45	1,340,724	335,170
Column A	109	\$ 2,123,309	\$ 517,399
		Alt/Recon	
Pre K-6	582	5,780,009	1,156,002
7-9	300	4,171,141	1,042,710
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	45	1,340,724	335,170
Column B	927	\$ 11,291,874	\$ 2,533,881
		\$16,466,464	

COST INDEX

Month/Year	2010-11 Regional Index	
	NOV Construction	Incidental
Pre K-6	\$9,875	\$1,975
7-9	\$13,825	\$3,456
7-12	\$14,812	\$3,703
Spec Ed-DETACHED	\$19,750	\$4,937
Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 16,466,464
Presumed Capitalized interest	\$ 833,615
Total Amount to be Amortized	\$ 17,300,079
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 1,653,114
Estimated TOTAL Amortized Building aid	\$ 24,300,780

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 1,620,052
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
SED Project Number:
SWBR # 101445 11/01/2010

#28 Henry Hudson K-6
0028-022
Addition/ Alteration

Column A New Buildings or Additions	Column B Alteration/ Reconstruction
---	---

1,335,465

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a. .292	Buildings (purchase of)		
b. .293	General Construction	4,200,235	14,503,285
c. .294	Heating and Ventilating		
d. .295	Plumbing		
e. .296	Electric		84,748
f. .298	Other Costs (Eligible FF&E)		357,300
g. TOTAL CONSTRUCTION		\$ 4,200,235	\$ 14,945,333
		22%	78%
	Maximum Construction Allowance	\$ 4,194,976	\$ 9,474,448
	Amount UNAIDED	\$ 5,259	\$ 5,470,885

←	
←	18,788,268
←	
←	
←	EPC - \$84,748
←	(+DW Tech \$588,149)

INCIDENTAL COSTS:

h. .200	Furniture and Equipment	102,600	366,450
i. .201	Clerk /Construction Manager	333,524	447,412
j. .240	General Administration Costs	451,470	553,816
k. .243	Insurance		
l. .244	Legal Services	-	-
m. .245	Architect's Fees	329,779	442,389
n. .246	Survey & Engineering (Testing)	72,805	97,666
o. .291	Site Purchase	-	-
p. .297	Site Improvements		1,595,809
q. TOTAL INCIDENTAL		\$ 1,290,178	\$ 3,503,542

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	Maximum Incidental Allowance	\$ 968,254	\$ 2,167,433
	Amount UNAIDED	\$ 321,924	\$ 1,336,109
r. TOTAL CONSTRUCTION & INCIDENTAL		\$ 5,490,413	\$ 18,448,875
s. Capitalized Interest		1,012,121	
TOTAL PROJECT APPROPRIATION		24,951,409	

	Maximum Cost Allowance	\$16,805,111
s.	AIDED COST ALLOWANCE	\$16,805,111
	BOND %	67.4%

REVENUE SOURCES:

a. H5710	Serial Bonds	17,847,580
c. H5731	BANS Redeemed from Appropriation	
g. HR5031	Capital Reserve Transfer	0
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	336,102
r. H2770	EXCEL to \$\$s Above MCA	6,767,727
	REVENUE GRAND TOTAL	\$24,951,409

Building Name:
SED Project Number:

#28 Henry Hudson K-6
0028-022
Addition/ Alteration

Vote Date: **A9227, 06/16/07**

Plans Complete: **L.O.I. 02/12/10**
Commissioner's Approval Date: **04-15-12**
General Const. Contract SA-139 Date: **07-01-12**
Cert. Substantial Completion: **08-15-14**

Construction BEGIN: **07-01-12**
Construction END: **08-01-14**

	SWBR #10445 01/04/2011	MAX. COST ALLOWANCE	
GRADE LEVEL	New/Add	Construction	Incidental
Pre K-6	162	1,608,869	321,774
7-9	186	2,586,107	646,480
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	348	\$ 4,194,976	\$ 968,254
	Alt/Recon		
Pre K-6	405	4,022,171	804,434
7-9	180	2,502,684	625,626
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	99	2,949,592	737,373
Column B	684	\$ 9,474,448	\$ 2,167,433
		\$16,805,111	

	COST INDEX		
	2010-11	Regional Index	1.0057
Month/Year	NOV	Construction	Incidental
	Pre K-6	\$9,875	\$1,975
	7-9	\$13,825	\$3,456
	7-12	\$14,812	\$3,703
	Spec Ed-DETACHED	\$19,750	\$4,937
	Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
Control \$ 109,364

AMORTIZED COST ALLOWANCE:

Approved Cost Allowance	\$ 16,805,111
Presumed Capitalized interest	\$ 850,759
Total Amount to be Amortized	\$ 17,655,870
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 1,687,112
Estimated TOTAL Amortized Building aid	\$ 24,800,550

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 1,653,370
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **#50 HB Montgomery K-5**
 SED Project Number: **0050-020**
Addition/ Alteration

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
	8,769,354	6,929,863
SWBR #10445 01/04/2011		
a. .292	Buildings (purchase of)	
b. .293	General Construction	6,792,823
c. .294	Heating and Ventilating	
d. .295	Plumbing	
e. .296	Electric	137,040
f. .298	Other Costs (Eligible FF&E)	201,600
g. TOTAL CONSTRUCTION	\$ 8,769,354	\$ 7,131,463
	55%	45%
Maximum Construction Allowance	\$ 7,877,497	\$ 5,045,094
Amount UNAIDED	\$ 891,857	\$ 2,086,369

INCIDENTAL COSTS:

h. .200	Furniture and Equipment	258,300	366,450
i. .201	Clerk /Construction Manager	509,968	182,329
j. .240	General Administration Costs	656,473	234,710
k. .243	Insurance		
l. .244	Legal Services	-	-
m. .245	Architect's Fees	504,243	180,283
n. .246	Survey & Engineering (Testing)	111,322	39,801
o. .291	Site Purchase	-	-
p. .297	Site Improvements		496,683
q. TOTAL INCIDENTAL	\$ 2,040,306	\$ 1,500,256	

		\$ (491,237)
Maximum Incidental Allowance	\$ 1,942,455	\$ 1,009,019
Amount UNAIDED	\$ 97,851	\$ 491,237
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ 10,809,660	\$ 8,631,719
s. Capitalized Interest	821,955	
TOTAL PROJECT APPROPRIATION	20,263,334	
Maximum Cost Allowance	\$15,874,065	
AIDED COST ALLOWANCE	\$15,874,065	
BOND %	78.3%	

REVENUE SOURCES:

a. H5710	Serial Bonds	17,969,437
c. H5731	BANS Redeemed from Appropriation	
g. HR5031	Capital Reserve Transfer	
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	317,481
r. H2770	EXCEL to \$\$s Above MCA	1,976,416
REVENUE GRAND TOTAL		\$20,263,334

Building Name: **#50 HB Montgomery K-5**
 SED Project Number: **0050-020**
Addition/ Alteration

Vote Date: **A9227, 06/16/07**
 Plans Complete: **No L.O.I.**
 Commissioner's Approval Date: **04-15-12**
 General Const. Contract SA-139 Date: **07-01-13**
 Cert. Substantial Completion: **08-15-14**
 Construction BEGIN: **07-01-13**
 Construction END: **08-01-15**

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	54	536,290	107,258
7-9	318	4,421,409	1,105,272
7-12		-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	98	2,919,799	729,925
Column A	470	\$ 7,877,497	\$ 1,942,455
	Alt/Recon		
Pre K-6	508	5,045,094	1,009,019
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column B	508	\$ 5,045,094	\$ 1,009,019
		\$15,874,065	

Month/Year	00-01-00	Regional Index	1.0057
	NOV	Construction	Incidental
Pre K-6	\$9,875	\$1,975	\$3,456
7-9	\$13,825	\$3,703	\$4,937
7-12	\$14,812	\$7,406	
Spec Ed-DETACHED	\$19,750		
Spec Ed-ATTACHED	\$29,625		

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 15,874,065
Presumed Capitalized interest	\$ 803,625
Total Amount to be Amortized	\$ 16,677,690
Aid Amortization Period (Not Local Finance Law)	20
Rochester Series 2014 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 1,328,753
Estimated TOTAL Amortized Building aid	\$ 26,043,560

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 1,302,178
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2015-16
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
SED Project Number:

#58 World of Inquiry	
Addition/ Alteration	
Column A New Buildings or Additions	Column B Alteration/ Reconstruction
SWBR #10445 01/04/2011	
	13,218,578
	21,788,933
Maximum Construction Allowance	
	37%
	63%
	\$ 10,978,728
	\$ 11,500,265
	Amount UNAIDED \$ 2,239,850
	\$ 10,571,118

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)			
b.	.293	General Construction	13,218,578	21,688,323	← 35,007,511
c.	.294	Heating and Ventilating			
d.	.295	Plumbing			
e.	.296	Electric		100,610	← EPC - \$100,610
f.	.298	Other Costs (Eligible FF&E)		282,450	← (+DW Tech \$1,181,903)
g.	TOTAL CONSTRUCTION		\$ 13,218,578	\$ 22,071,383	
			37%	63%	
		Maximum Construction Allowance	\$ 10,978,728	\$ 11,500,265	
		Amount UNAIDED	\$ 2,239,850	\$ 10,571,118	

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment	519,750	202,650	←
i.	.201	Clerk /Construction Manager	726,783	549,218	←
j.	.240	General Administration Costs	935,576	706,999	←
k.	.243	Insurance			←
l.	.244	Legal Services			←
m.	.245	Architect's Fees	718,624	543,052	←
n.	.246	Survey & Engineering (Testing)	158,651	119,890	←
o.	.291	Site Purchase			←
p.	.297	Site Improvements		1,398,450	←
q.	TOTAL INCIDENTAL		\$ 3,059,384	\$ 3,520,259	
		Maximum Incidental Allowance	\$ 2,744,667	\$ 2,702,235	
		Amount UNAIDED	\$ 314,717	\$ 818,024	
r.	TOTAL CONSTRUCTION & INCIDENTAL		\$ 16,277,962	\$ 25,591,642	
s.	Capitalized Interest		1,770,190		
	TOTAL PROJECT APPROPRIATION		43,639,794		
		Maximum Cost Allowance	\$27,925,895		
		AIDED COST ALLOWANCE	\$27,925,895		
s.		BOND %	64.0%		

REVENUE SOURCES:

a.			
c.	H5710	Serial Bonds	42,694,725
g.	H5731	BANS Redeemed from Appropriatic	
q.	HR5031	Capital Reserve Transfer	
r.	H2675	Gifts & Donations	
r.	H2770	EXCEL Aid - 2% (Total \$16,347,733)	558,518
	H2770	EXCEL to \$\$s Above MCA	386,551
	REVENUE GRAND TOTAL		\$43,639,794

Building Name:
SED Project Number:

#58 World of Inquiry	
0	
Addition/ Alteration	
Vote Date:	A9227, 06/16/07
Plans Complete:	L.O.I. ??
Commissioner's Approval Date:	04-15-12
General Const. Contract SA-139 Date:	09-01-12
Cert. Substantial Completion:	08-15-14
Construction BEGIN	09-01-12
Construction END	08-01-14

SWBR #10445 01/04/2011		MAX. COST ALLOWANCE	
GRADE LEVEL	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	617	9,191,096	2,297,774
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	60	1,787,632	446,893
Column A	677	\$ 10,978,728	\$ 2,744,667
Alt/Recon			
Pre K-6	348	3,456,088	691,218
7-9	0	-	-
7-12	330	4,915,821	1,228,955
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	105	3,128,356	782,062
Column B	783	\$ 11,500,265	\$ 2,702,235
		\$27,925,895	

Month/Year	00-01-00	Regional Index	1.0057
	NOV	Construction	Incidental
	Pre K-6	\$9,875	\$1,975
	7-9	\$13,825	\$3,456
	7-12	\$14,812	\$3,703
	Spec Ed-DETACHED	\$19,750	\$4,937
	Spec Ed-ATTACHED	\$29,625	\$7,406
		Above \$	109,364
		Control \$	109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 27,925,895
Presumed Capitalized interest	\$ 1,413,748
Total Amount to be Amortized	\$ 29,339,644
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 2,803,558
Estimated TOTAL Amortized Building aid	\$ 41,212,305

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 2,747,487
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:	Franklin High School	
SED Project Number:	0101-031	
	Alteration/ Reconstruction	
	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
	SWBR #10445 01/04/2011	
	200,000	3,000,000

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)		
b.	.293	General Construction	200,000	3,000,000
c.	.294	Heating and Ventilating		
d.	.295	Plumbing		
e.	.296	Electric		
f.	.298	Other Costs (Eligible FF&E)		200,000
g.	TOTAL CONSTRUCTION		\$ 200,000	\$ 3,200,000
			6%	94%
		Maximum Construction Allowance	\$ -	\$ 50,648,056
		Amount Above MCA	\$ 200,000	\$ -

	3,200,000
	No EPC ??
	(+DW Tech \$94,338)

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment	-	50,000
i.	.201	Clerk /Construction Manager	-	989,894
j.	.240	General Administration Costs	-	1,274,275
k.	.243	Insurance		
l.	.244	Legal Services	-	-
m.	.245	Architect's Fees	-	978,781
n.	.246	Survey & Engineering (Testing)	-	216,086
o.	.291	Site Purchase	-	-
p.	.297	Site Improvements	-	1,000,000
q.	TOTAL INCIDENTAL		\$ -	\$ 4,509,036
				\$ 8,152,928
		Maximum Incidental Allowance	\$ -	\$ 12,661,964
		Amount UNAIDED or Above MCA	\$ -	\$ 50,000
r.	TOTAL CONSTRUCTION & INCIDENTAL		\$ 200,000	\$ 7,709,036
s.	Capitalized Interest		334,383	
	TOTAL PROJECT APPROPRIATION		8,243,419	

Maximum Cost Allowance	\$63,310,020
AIDED COST ALLOWANCE	\$7,659,036
BOND %	92.9%

REVENUE SOURCES:

a.	H5710	Serial Bonds	8,090,238
c.	H5731	BANS Redeemed from Appropriati	
g.	HR5031	Capital Reserve Transfer to Capita	
q.	H2675	Gifts & Donations	
r.	H2770	EXCEL Aid - 2% (Total \$16,347,733)	153,181
r.	H2770	EXCEL to \$\$s Above MCA	0
	REVENUE GRAND TOTAL		\$8,243,419

Building Name:	Franklin High School	
SED Project Number:	0101-031	
	Alteration/ Reconstruction	
Vote Date:	A9227, 06/16/07	
Plans Complete:	L.O.I. ???	
Commissioner's Approval Date:	04-15-12	
General Const. Contract SA-139 Date:	04-15-13	
Cert. Substantial Completion:	07-15-15	

Construction BEGIN	04-15-13
Construction END	07-15-15

SWBR #10445 01/04/2011

GRADE LEVEL	BAU	MAX. COST ALLOWANCE	
	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
	Alt/Recon		
Pre K-6	0	-	-
7-9	0	-	-
7-12	3,004	44,748,871	11,187,218
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	198	5,899,185	1,474,746
Column B	3,202	\$ 50,648,056	\$ 12,661,964
		\$63,310,020	

COST INDEX

Month/Year	2010-11	Regional Index	1.0057
	NOV	Construction	Incidental
	Pre K-6	\$9,875	\$1,975
	7-9	\$13,825	\$3,456
	7-12	\$14,812	\$3,703
	Spec Ed-DETACHED	\$19,750	\$4,937
	Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 7,659,036
Presumed Capitalized interest	\$ 387,739
Total Amount to be Amortized	\$ 8,046,775
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 768,912
Estimated TOTAL Amortized Building aid	\$ 11,303,010

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 753,534
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **Charlotte MS 6-8**
 SED Project Number: **0102-031**

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
	SWBR #10445 04/01/2011	
		19,200,000
a. .292	Buildings (purchase of)	
b. .293	General Construction	18,436,352
c. .294	Heating and Ventilating	
d. .295	Plumbing	
e. .296	Electric	763,648
f. .298	Utility & Service Systems	
g. TOTAL CONSTRUCTION	\$ -	\$ 19,200,000
	0%	100%
Maximum Construction Allowance	\$ -	\$ 27,201,061
Amolunt Above MCA		\$ -

INCIDENTAL COSTS:

h. .200	Furniture and Equipment	100,000
i. .201	Clerk /Construction Manager	1,594,894
j. .240	General Administration Costs	2,053,080
k. .243	Insurance	
l. .244	Legal Services	
m. .245	Architect's Fees	1,576,990
n. .246	Survey & Engineering (Testing)	348,151
o. .291	Site Purchase	
p. .297	Site Improvements	1,000,000
q. TOTAL INCIDENTAL	\$ -	\$ 6,673,115
		\$ 127,105
Maximum Incidental Allowance	\$ -	\$ 6,800,220
Amount UNAIDED or Above MCA	\$ -	\$ 100,000
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 25,873,115
s. Capitalized Interest	1,093,880	
t. TOTAL PROJECT APPROPRIATION	26,966,995	
	Maximum Cost Allowance	\$34,001,281
	AIDED COST ALLOWANCE	\$25,773,115
s.	BOND %	95.6%

REVENUE SOURCES:

a. H5710	Serial Bonds	26,451,533
c. H5731	BANS Redeemed from Appropriatic	
g. HR5031	Capital Reserve Transfer to Capital	
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	515,462
r. H2770	EXCEL to \$\$s Above MCA	0
	REVENUE GRAND TOTAL	\$26,966,995

Building Name: **Charlotte MS 6-8**
 SED Project Number: **0102-031**

Vote Date: **A9227, 06/16/07**
 Plans Complete: **L.O.I. ???**
 Commissioner's Approval Date: **04-15-12**
 General Const. Contract SA-139 Date: **04-15-12**
 Cert. Substantial Completion: **08-15-14**

Construction BEGIN: **07-01-12**
 Construction END: **08-01-14**

SWBR #10445 04/01/2011

GRADE LEVEL	BAU	MAX. COST ALLOWANCE	
	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
	Alt/Recon		
Pre K-6		-	-
7-9		-	-
7-12	1,462	21,778,578	5,444,645
Spec Ed-DETACHED		-	-
Spec Ed-ATTACHED	182	5,422,483	1,355,575
Column B	1,644	\$ 27,201,061	\$ 6,800,220
		\$34,001,281	

Month/Year	COST INDEX		
	2010-11	Regional Index	1.0057
	NOV		
		Construction	Incidental
Pre K-6		\$9,875	\$1,975
7-9		\$13,825	\$3,456
7-12		\$14,812	\$3,703
Spec Ed-DETACHED		\$19,750	\$4,937
Spec Ed-ATTACHED		\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 25,773,115
Presumed Capitalized interest	\$ 1,304,764
Total Amount to be Amortized	\$ 27,077,879
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 2,587,435
Estimated TOTAL Amortized Building aid	\$ 38,035,290

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 2,535,686
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
 SED Project Number:
SWBR #10445 11/08/10

District Wide Tech. Phase I
7999-001
Alteration/ Reconstruction

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
a. .292 Buildings (purchase of)		
b. .293 General Construction		3,666,489
c. .294 Heating and Ventilating		
d. .295 Plumbing		
e. .296 Electric		
f. .298 Other Costs (Eligible FF&E)		
g. TOTAL CONSTRUCTION	\$ -	\$ 3,666,489
	0%	100%
Maximum Construction Allowance	\$ -	\$ 300,374,918
Amount UNAIDED	\$ -	\$ -

136,843,206
124,415,565
261,258,771
7,000,000
7,000,000

INCIDENTAL COSTS:

h. .200 Furniture and Equipment		-
i. .201 Clerk /Construction Manager		217,210
j. .240 General Administration Costs		279,611
k. .243 Insurance		-
l. .244 Legal Services		-
m. .245 Architect's Fees		214,771
n. .246 Survey & Engineering (Testing)		47,415
o. .291 Site Purchase		-
p. .297 Site Improvements		-
q. TOTAL INCIDENTAL	\$ -	\$ 759,006
		\$ 72,492,742
Maximum Incidental Allowance	\$ -	\$ 73,251,749
Amount UNAIDED	\$ -	\$ -
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 4,425,495
s. Capitalized Interest	187,104	
TOTAL PROJECT APPROPRIATION	4,612,599	
		\$ 8,449,082
		\$ -
		8,806,298
Maximum Cost Allowance	\$4,425,495	
AIDED COST ALLOWANCE	\$4,425,495	
s. BOND %	95.9%	

-
414,693
533,828
-
-
410,037
90,524
-
-
1,449,082
8,449,082
-
8,806,298

REVENUE SOURCES:

a. H5710 Serial Bonds	4,524,089
c. H5731 BANS Redeemed from Appropriation	
g. HR5031 Capital Reserve Transfer	0
q. H2675 Gifts & Donations	
r. H2770 EXCEL Aid - 2% (Total \$16,347,733)	88,510
r. H2770 EXCEL to \$\$s Above MCA	0
REVENUE GRAND TOTAL	\$4,612,599

Building Name:
 SED Project Number:

District Wide Tech. Phase I
7999-001
Alteration/ Reconstruction

Vote Date: **A9227, 06/16/07**

Plans Complete: **L.O.I. 02/12/10**

Commissioner's Approval Date: **04-15-12**

General Const. Contract SA-139 Date: **07-01-12**

Cert. Substantial Completion: **08-15-13**

Construction BEGIN: **07-01-12**

Construction END: **08-01-13**

SWBR #10445 11/16/10

MAX. COST ALLOWANCE

GRADE LEVEL	New/Add	Construction	Incidental
Pre K-6	243	2,413,303	482,661
7-9	541	7,521,957	1,880,353
7-12	643	9,578,403	2,394,601
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	263	7,835,786	1,958,880
Column A	1,690	\$ 27,349,449	\$ 6,716,495

	Alt/Recon	Construction	Incidental
Pre K-6	3,708	36,825,214	7,365,043
7-9	1,470	20,438,590	5,109,278
7-12	13,530	201,548,676	50,387,169
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	1,395	41,562,438	10,390,259
Column B	20,103	\$ 300,374,918	\$ 73,251,749
		\$407,692,611	

Month/Year: **2010-11** Regional Index: **1.0057**

	NOV	Construction	Incidental
Pre K-6		\$9,875	\$1,975
7-9		\$13,825	\$3,456
7-12		\$14,812	\$3,703
Spec Ed-DETACHED		\$19,750	\$4,937
Spec Ed-ATTACHED		\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 4,425,495
Presumed Capitalized interest	\$ 224,041
Total Amount to be Amortized	\$ 4,649,536
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	5.000%
Full Year's Amortized Debt Service	\$ 444,288
Estimated TOTAL Amortized Building aid	\$ 6,531,030

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 435,402
Aid Begins (CAD + 18 Months)	10-15-13
School Fiscal Year	2013-14
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **#5 J. Williams K-5**
 SED Project Number: **0005-025**
 SWBR #10445 11/03/2010
Alteration/ Reconstruction

Building Name: **#5 J. Williams K-5**
 SED Project Number: **0005-025**
Alteration/ Reconstruction

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
		16,776,425
a. .292	Buildings (purchase of)	
b. .293	General Construction	16,614,006
c. .294	Heating and Ventilating	
d. .295	Plumbing	
e. .296	Electric	162,419
f. .298	Other Costs (Eligible FF&E)	459,900
g. TOTAL CONSTRUCTION	\$ -	\$ 17,236,325
	0%	100%
	Maximum Construction Allowance	\$ 12,543,216
	Amount UNAIDED	\$ 4,693,109

INCIDENTAL COSTS:

h. .200	Furniture and Equipment	366,450
i. .201	Clerk /Construction Manager	647,106
j. .240	General Administration Costs	833,010
k. .243	Insurance	
l. .244	Legal Services	
m. .245	Architect's Fees	639,842
n. .246	Survey & Engineering (Testing)	141,258
o. .291	Site Purchase	
p. .297	Site Improvements	947,018
q. TOTAL INCIDENTAL	\$ -	\$ 3,574,684

		(\$ 711,594)
	Maximum Incidental Allowance	\$ 2,863,090
	Amount UNAIDED	\$ 711,594
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 20,811,009
s. Capitalized Interest	879,861	
TOTAL PROJECT APPROPRIATION	21,690,870	
	Maximum Cost Allowance	\$ 15,406,306
	AIDED COST ALLOWANCE	\$ 15,406,306
s. BOND %	71.0%	

REVENUE SOURCES:

a. H5710	Serial Bonds	21,382,744
c. H5731	BANS Redeemed from Appropriatic	
g. HR5031	Capital Reserve Transfer	
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	308,126
r. H2770	EXCEL to \$\$\$ Above MCA	0
REVENUE GRAND TOTAL		\$21,690,870

Vote Date: **A9227, 06/16/07**
 Plans Complete: **L.O.I. 02/12/10**
 Commissioner's Approval Date: **03-15-13**
 General Const. Contract SA-139 Date: **07-01-13**
 Cert. Substantial Completion: **08-15-14**
 Construction BEGIN: **07-01-13**
 Construction END: **08-01-14**

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12			
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
	Alt/Recon		
Pre K-6	549	5,452,277	1,090,455
7-9	300	4,171,141	1,042,710
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	98	2,919,799	729,925
Column B	947	\$ 12,543,216	\$ 2,863,090
		\$15,406,306	

Month/Year	00-01-00	Regional Index	1.0057
	NOV	Construction	Incidental
Pre K-6		\$9,875	\$1,975
7-9		\$13,825	\$3,456
7-12		\$14,812	\$3,703
Spec Ed-DETACHED		\$19,750	\$4,937
Spec Ed-ATTACHED		\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 15,406,306
Presumed Capitalized interest	\$ 760,211
Total Amount to be Amortized	\$ 16,166,517
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2013 Interest Rate	4.875%
Full Year's Amortized Debt Service	\$ 1,531,952
Estimated TOTAL Amortized Building aid	\$ 22,519,695

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 1,501,313
Aid Begins (CAD + 18 Months)	09-15-14
School Fiscal Year	2014-15
Full/Half	FULL



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
SED Project Number:

EAST HS 9-12	
0103-030	
Alteration/ Reconstruction	
Column A New Buildings or Additions	Column B Alteration/ Reconstruction
SWBR #10445 01/04/2011	
	22,700,000
g. TOTAL CONSTRUCTION	\$ 20,538,639
0%	100%
Maximum Construction Allowance	\$ 47,013,324
Amount Above MCA	\$ -

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)		←	
b.	.293	General Construction	19,576,390	←	20,338,639
c.	.294	Heating and Ventilating		←	(Tech \$635,207)
d.	.295	Plumbing		←	
e.	.296	Electric	762,249	←	EPC - \$762,249
f.	.298	Other Costs (Eligible FF&E)	200,000	←	(+DW Tech \$635,207)
g. TOTAL CONSTRUCTION			\$ -		

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment	-	←	690,400
i.	.201	Clerk /Construction Manager	-	←	2,756,564
j.	.240	General Administration Costs	-	←	3,548,481
k.	.243	Insurance	-	←	
l.	.244	Legal Services	-	←	
m.	.245	Architect's Fees	-	←	2,725,618
n.	.246	Survey & Engineering (Testing)	-	←	601,735
o.	.291	Site Purchase	-	←	
p.	.297	Site Improvements	-	←	1,200,000
q. TOTAL INCIDENTAL			\$ -		\$ 11,522,798

Maximum Incidental Allowance \$ - \$ 11,753,282
Amount UNAIDED \$ - \$ 690,400

r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 32,061,437
s. Capitalized Interest	1,355,514	
TOTAL PROJECT APPROPRIATION	33,416,951	

Maximum Cost Allowance \$58,766,606
AIDED COST ALLOWANCE \$32,061,437

s. BOND %	95.9%
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RE a. H5710	Serial Bonds	32,775,722
c. H5731	BANS Redeemed from Appropriation	
g. HR5031	Capital Reserve Transfer	
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	641,229
r. H2770	EXCEL to \$\$s Above MCA	
REVENUE GRAND TOTAL		\$33,416,951

Building Name:
SED Project Number:

EAST HS 9-12	
0103-030	
Alteration/ Reconstruction	
Vote Date:	A9227, 06/16/07
Plans Complete:	L.O.I. 02/12/10
Commissioner's Approval Date:	12-15-12
General Const. Contract SA-139 Date:	04-01-13
Cert. Substantial Completion:	08-15-15
Construction BEGIN	04/01/02013
Construction END	08-01-13

SWBR #10445 01/04/2011		MAX. COST ALLOWANCE	
GRADE LEVEL	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
Alt/Recon			
Pre K-6	0	-	-
7-9	0	-	-
7-12	2,766	41,203,521	10,300,880
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	195	5,809,803	1,452,402
Column B	2,961	\$ 47,013,324	\$ 11,753,282
		\$58,766,606	

Month/Year **2010-11** Regional Index **1.0057**

NOV		Construction	Incidental
Pre K-6	\$9,875	\$1,975	
7-9	\$13,825	\$3,456	
7-12	\$14,812	\$3,703	
Spec Ed-DETACHED	\$19,750	\$4,937	
Spec Ed-ATTACHED	\$29,625	\$7,406	

Above \$ 109,364
Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 32,061,437
Presumed Capitalized interest	\$ 1,582,044
Total Amount to be Amortized	\$ 33,643,481
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2013 Interest Rate	4.875%
Full Year's Amortized Debt Service	\$ 3,188,082
Estimated TOTAL Amortized Building aid	\$ 46,864,800

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 3,124,320
Aid Begins (CAD + 18 Months)	06-15-14
School Fiscal Year	2013-14
Full/Half	HALF

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **Jefferson MS 6-8**
 SED Project Number: **0105-027**
Alteration/ Reconstruction

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
		19,459,735
a. .292	Buildings (purchase of)	
b. .293	General Construction	19,111,183
c. .294	Heating and Ventilating	
d. .295	Plumbing	
e. .296	Electric	348,552
f. .298	Other Costs (Eligible FF&E)	
g. TOTAL CONSTRUCTION	\$ -	\$ 19,459,735
	0%	100%
Maximum Construction Allowance	\$ -	\$ 29,673,782
Amount UNAIDED	\$ -	\$ -

INCIDENTAL COSTS:

h. .200	Furniture and Equipment	100,000
i. .201	Clerk /Construction Manager	1,739,885
j. .240	General Administration Costs	2,239,726
k. .243	Insurance	
l. .244	Legal Services	
m. .245	Architect's Fees	1,720,352
n. .246	Survey & Engineering (Testing)	379,802
o. .291	Site Purchase	
p. .297	Site Improvements	1,500,000
q. TOTAL INCIDENTAL	\$ -	\$ 7,679,765

		\$ (261,344)
Maximum Incidental Allowance	\$ -	\$ 7,418,421
Amount UNAIDED	\$ -	\$ 261,344
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 27,139,500
s. Capitalized Interest		1,147,421
TOTAL PROJECT APPROPRIATION		28,286,921
	Maximum Cost Allowance	\$37,092,203
	AIDED COST ALLOWANCE	\$26,878,156
s. BOND %		95.0%

REVENUE SOURCES:

a. H5710	Serial Bonds	27,749,358
c. H5731	BANS Redeemed from Appropriatic	
g. HR5031	Capital Reserve Transfer	
q. H2675	Gifts & Donations	
r. H2770	EXCEL Aid - 2% (Total \$16,347,733)	537,563
r. H2770	EXCEL to \$\$s Above MCA	
	REVENUE GRAND TOTAL	\$28,286,921

Building Name: **Jefferson MS 6-8**
 SED Project Number: **0105-027**
Alteration/ Reconstruction

Vote Date: **A9227, 06/16/07**
 Plans Complete: **L.O.I. 02/12/10**
 Commissioner's Approval Date: **03-15-13**
 General Const. Contract SA-139 Date: **07-01-13**
 Cert. Substantial Completion: **08-15-14**
 Construction BEGIN: **07-01-13**
 Construction END: **08/01/144**

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
	Alt/Recon		
Pre K-6	0	-	-
7-9	0	-	-
7-12	1,800	26,813,571	6,703,393
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	96	2,860,211	715,029
Column B	1,896	\$ 29,673,782	\$ 7,418,421
		\$37,092,203	

Month/Year	2010-11	Regional Index	1.0057
	NOV	Construction	Incidental
Pre K-6		\$9,875	\$1,975
7-9		\$13,825	\$3,456
7-12		\$14,812	\$3,703
Spec Ed-DETACHED		\$19,750	\$4,937
Spec Ed-ATTACHED		\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 26,878,156
Presumed Capitalized interest	\$ 1,326,280
Total Amount to be Amortized	\$ 28,204,436
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2013 Interest Rate	4.875%
Full Year's Amortized Debt Service	\$ 2,672,674
Estimated TOTAL Amortized Building aid	\$ 39,288,315

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 2,619,221
Aid Begins (CAD + 18 Months)	09-15-14
School Fiscal Year	2014-15
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
SED Project Number:

Building Name: Edison Tech/Occ HS 9-12	
SED Project Number: 0111-027	
Alteration/ Reconstruction	
Column A New Buildings or Additions	Column B Alteration/ Reconstruction
SWBR #10445 01/04/2011	
	20,700,000

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)		
b.	.293	General Construction		20,309,551
c.	.294	Heating and Ventilating		
d.	.295	Plumbing		
e.	.296	Electric		390,449
f.	.298	Other Costs (Eligible FF&E)		200,000
g.	TOTAL CONSTRUCTION		\$ -	\$ 20,900,000
			0%	100%
		Maximum Construction Allowance	\$ -	\$ 54,580,695
		Amount UNAIDED	\$ -	\$ -

	20,700,000
	(Tech \$650,930)
	EPC - \$390,449
	(+ DW Tech \$650,930)

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment		728,200
i.	.201	Clerk /Construction Manager		3,200,270
j.	.240	General Administration Costs		4,119,656
k.	.243	Insurance		
l.	.244	Legal Services		
m.	.245	Architect's Fees		3,164,342
n.	.246	Survey & Engineering (Testing)		698,592
o.	.291	Site Purchase		
p.	.297	Site Improvements		1,300,000
q.	TOTAL INCIDENTAL		\$ -	\$ 13,211,060
				\$ 434,068
		Maximum Incidental Allowance	\$ -	\$ 13,645,128
		Amount UNAIDED	\$ -	\$ 728,200
r.	TOTAL CONSTRUCTION & INCIDENTAL		\$ -	\$ 34,111,060
s.	Capitalized Interest		1,442,169	
	TOTAL PROJECT APPROPRIATION		35,553,229	
		Maximum Cost Allowance	\$68,225,823	
s.	AIDED COST ALLOWANCE		\$34,111,060	
		BOND %	95.9%	

REVENUE SOURCES:

a.	H5710	Serial Bonds	34,871,008
c.	H5731	BANS Redeemed from Appropriatic	
g.	HR5031	Capital Reserve Transfer	
q.	H2675	Gifts & Donations	
r.	H2770	EXCEL Aid - 2% (Total \$16,347,733)	682,221
r.	H2770	EXCEL to \$\$s Above MCA	
	REVENUE GRAND TOTAL		\$35,553,229

Building Name:
SED Project Number:

Building Name: Edison Tech/Occ HS 9-12
SED Project Number: 0111-027
Alteration/ Reconstruction

Vote Date: **A9227, 06/16/07**

Plans Complete: **L.O.I. 07/30/10**

Commissioner's Approval Date: **12-15-12**

General Const. Contract SA-139 Date: **04-01-13**

Cert. Substantial Completion: **08-15-15**

Construction BEGIN: **04-01-13**

Construction END: **08-01-15**

SWBR #10445 01/04/2011

GRADE LEVEL	New/Add	MAX. COST ALLOWANCE	
		Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
Alt/Recon			
Pre K-6	0	-	-
7-9	0	-	-
7-12	3,304	49,217,799	12,304,450
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	180	5,362,895	1,340,679
Column B	3,484	\$ 54,580,695	\$ 13,645,128
		\$68,225,823	

Month/Year: **00-01-00** Regional Index: **1.0057**

	NOV	Construction	
		Construction	Incidental
Pre K-6		\$9,875	\$1,975
7-9		\$13,825	\$3,456
7-12		\$14,812	\$3,703
Spec Ed-DETACHED		\$19,750	\$4,937
Spec Ed-ATTACHED		\$29,625	\$7,406

Above \$ 109,364
Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 34,111,060
Presumed Capitalized interest	\$ 1,683,181
Total Amount to be Amortized	\$ 35,794,241
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2013 Interest Rate	4.875%
Full Year's Amortized Debt Service	\$ 3,391,890
Estimated TOTAL Amortized Building aid	\$ 49,860,780

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 3,324,052
Aid Begins (CAD + 18 Months)	06-15-14
School Fiscal Year	2013-14
Full/Half	HALF

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **District Wide Tech. Phase II**
 SED Project Number: **7999-002**
 SWBR #10445 11/08/10 **Alteration/ Reconstruction**

Building Name: **District Wide Tech. Phase II**
 SED Project Number: **7999-002**
Alteration/ Reconstruction

Vote Date: **A9227, 06/16/07**

Plans Complete: **L.O.I. 02/12/10**

Commissioner's Approval Date: **03-15-13**

General Const. Contract SA-139 Date: **07-01-12**

Cert. Substantial Completion: **08-15-13**

Construction BEGIN: **07-01-12**

Construction END: **08-01-13**

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
a. .292 Buildings (purchase of)		
b. .293 General Construction		3,333,511
c. .294 Heating and Ventilating		
d. .295 Plumbing		
e. .296 Electric		
f. .298 Other Costs (Eligible FF&E)		
g. TOTAL CONSTRUCTION	\$ -	\$ 3,333,511
	0%	100%
Maximum Construction Allowance	\$ -	\$ 300,374,918
Amount UNAIDED	\$ -	\$ -

136,843,206	4,612,599
124,415,565	4,193,699
261,258,771	8,806,298

INCIDENTAL COSTS:

	Column A	Column B
h. .200 Furniture and Equipment		-
i. .201 Clerk /Construction Manager	-	197,483
j. .240 General Administration Costs	-	254,217
k. .243 Insurance	-	
l. .244 Legal Services	-	
m. .245 Architect's Fees	-	195,266
n. .246 Survey & Engineering (Testing)	-	43,109
o. .291 Site Purchase		
p. .297 Site Improvements	-	
q. TOTAL INCIDENTAL	\$ -	\$ 690,076

Maximum Incidental Allowance	\$ -	\$ 73,251,749
Amount UNAIDED	\$ -	
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ -	\$ 4,023,587
s. Capitalized Interest		170,112
TOTAL PROJECT APPROPRIATION		4,193,699
Maximum Cost Allowance		\$4,023,587
AIDED COST ALLOWANCE		\$4,023,587
s. BOND %		95.9%

REVENUE SOURCES:

a. H5710 Serial Bonds	4,113,227
c. H5731 BANS Redeemed from Appropriation	
g. HR5031 Capital Reserve Transfer	0
q. H2675 Gifts & Donations	
r. H2770 EXCEL Aid - 2% (Total \$16,347,733)	80,472
r. H2770 EXCEL to \$\$\$ Above MCA	0
REVENUE GRAND TOTAL	\$4,193,699

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	243	2,413,303	482,661
7-9	541	7,521,957	1,880,353
7-12	643	9,578,403	2,394,601
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	263	7,835,786	1,958,880
Column A	1,690	\$ 27,349,449	\$ 6,716,495

Alt/Recon			
Pre K-6	3,708	36,825,214	7,365,043
7-9	1,470	20,438,590	5,109,278
7-12	13,530	201,548,676	50,387,169
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	1,395	41,562,438	10,390,259
Column B	20,103	\$ 300,374,918	\$ 73,251,749
		\$407,692,611	

Month/Year **2010-11** Regional Index **1.0057**

	NOV	
	Construction	Incidental
Pre K-6	\$9,875	\$1,975
7-9	\$13,825	\$3,456
7-12	\$14,812	\$3,703
Spec Ed-DETACHED	\$19,750	\$4,937
Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 4,023,587
Presumed Capitalized interest	\$ 198,540
Total Amount to be Amortized	\$ 4,222,127
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2012 Interest Rate	4.875%
Full Year's Amortized Debt Service	\$ 400,092
Estimated TOTAL Amortized Building aid	\$ 5,881,350

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 392,090
Aid Begins (CAD + 18 Months)	09-15-14
School Fiscal Year	2013-14
Full/Half	FULL

Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name: **#12 JPB Duffy K-5**
 SED Project Number: **0012-019**
Addition/ Alteration

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

	Column A New Buildings or Additions	Column B Alteration/ Reconstruction
	884,584	14,029,375
SWBR #10445 01/04/2011		
a. .292 Buildings (purchase of)		
b. .293 General Construction	884,584	13,931,448
c. .294 Heating and Ventilating		
d. .295 Plumbing		
e. .296 Electric		97,927
f. .298 Other Costs (Eligible FF&E)		455,175
g. TOTAL CONSTRUCTION	\$ 884,584	\$ 14,484,550
	6%	94%
Maximum Construction Allowance	\$ 893,816	\$ 14,330,848
Amount UNAIDED		\$ 153,702

INCIDENTAL COSTS:

h. .200 Furniture and Equipment	35,700	449,925
i. .201 Clerk /Construction Manager	70,524	734,171
j. .240 General Administration Costs	90,785	945,087
k. .243 Insurance		
l. .244 Legal Services	-	-
m. .245 Architect's Fees	69,732	725,929
n. .246 Survey & Engineering (Testing)	15,395	160,264
o. .291 Site Purchase	-	-
p. .297 Site Improvements		736,698
q. TOTAL INCIDENTAL	\$ 282,136	\$ 3,752,074

		(\$ 544,867)
Maximum Incidental Allowance	\$ 223,446	\$ 3,207,207
Amount UNAIDED	\$ 58,690	\$ 544,867
r. TOTAL CONSTRUCTION & INCIDENTAL	\$ 1,166,720	\$ 18,236,624
s. Capitalized Interest	820,347	
TOTAL PROJECT APPROPRIATION	20,223,691	
Maximum Cost Allowance	\$18,655,318	
AIDED COST ALLOWANCE	\$18,646,086	
s. BOND %	92.2%	

REVENUE SOURCES:

a. H5710 Serial Bonds	19,850,769
c. H5731 BANS Redeemed from Appropriatic	
g. HR5031 Capital Reserve Transfer	
q. H2675 Gifts & Donations	
r. H2770 EXCEL Aid - 2% (Total \$16,347,733)	372,922
r. H2770 EXCEL to \$\$s Above MCA	
REVENUE GRAND TOTAL	\$20,223,691

Building Name: **#12 JPB Duffy K-5**
 SED Project Number: **0012-019**
Addition/ Alteration

Vote Date: **A9227, 06/16/07**
 Plans Complete: **L.O.I. 02/12/10**
 Commissioner's Approval Date: **03-15-13**
 General Const. Contract SA-139 Date: **07-01-14**
 Cert. Substantial Completion: **08-15-15**
 Construction BEGIN: **07-01-14**
 Construction END: **08-01-25**

GRADE LEVEL	MAX. COST ALLOWANCE		
	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12		-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	30	893,816	223,446
Column A	30	\$ 893,816	\$ 223,446
	Alt/Recon		
Pre K-6	756	7,508,053	1,501,611
7-9	330	4,588,255	1,146,981
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	75	2,234,540	558,616
Column B	1,161	\$ 14,330,848	\$ 3,207,207
		\$18,655,318	

Month/Year	00-01-00	Regional Index	1.0057
	NOV		
		Construction	Incidental
	Pre K-6	\$9,875	\$1,975
	7-9	\$13,825	\$3,456
	7-12	\$14,812	\$3,703
	Spec Ed-DETACHED	\$19,750	\$4,937
	Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
 Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 18,646,086
Presumed Capitalized interest	\$ 896,207
Total Amount to be Amortized	\$ 19,542,292
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2014 Interest Rate	4.750%
Full Year's Amortized Debt Service	\$ 1,836,386
Estimated TOTAL Amortized Building aid	\$ 26,994,870

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 1,799,658
Aid Begins (CAD + 18 Months)	09-15-14
School Fiscal Year	2015-16
Full/Half	FULL



Rochester Joint Schools Construction Board
\$325,000,000, A9227, 06/16/2007

Building Name:
SED Project Number:

Monroe MS 6-8	
0107-026	
Alteration/ Reconstruction	
Column A New Buildings or Additions	Column B Alteration/ Reconstruction
SWBR #10445 01/04/2011	
	22,000,000
	21,579,902
	420,098
	\$ 22,000,000
0%	100%
Maximum Construction Allowance	\$ 42,723,229
Amount UNAIDED	\$ -

OBJECTS OF EXPENSE:

CONSTRUCTION COSTS:

a.	.292	Buildings (purchase of)		
b.	.293	General Construction		22,000,000
c.	.294	Heating and Ventilating		
d.	.295	Plumbing		
e.	.296	Electric		420,098
f.	.298	Other Costs (Eligible FF&E)		
g.	TOTAL CONSTRUCTION		\$ -	\$ 22,000,000
			0%	100%
		Maximum Construction Allowance	\$ -	\$ 42,723,229
		Amount UNAIDED	\$ -	\$ -

INCIDENTAL COSTS:

h.	.200	Furniture and Equipment	-	100,000
i.	.201	Clerk /Construction Manager	-	2,505,015
j.	.240	General Administration Costs	-	3,224,665
k.	.243	Insurance	-	
l.	.244	Legal Services	-	
m.	.245	Architect's Fees	-	2,476,892
n.	.246	Survey & Engineering (Testing)	-	546,824
o.	.291	Site Purchase	-	
p.	.297	Site Improvements	-	1,500,000
q.	TOTAL INCIDENTAL		\$ -	\$ 10,353,396
				\$ 327,343
		Maximum Incidental Allowance	\$ -	\$ 10,680,739
		Amount UNAIDED	\$ -	\$ 100,000
r.	TOTAL CONSTRUCTION & INCIDENTAL		\$ -	\$ 32,353,396
s.	Capitalized Interest			1,367,858
	TOTAL PROJECT APPROPRIATION		33,721,254	
		Maximum Cost Allowance	\$53,403,968	
		AIDED COST ALLOWANCE	\$32,253,396	
s.		BOND %	95.6%	

REVENUE SOURCES:

a.	H5710	Serial Bonds	33,076,186
c.	H5731	BANS Redeemed from Appropriatic	
g.	HR5031	Capital Reserve Transfer	
q.	H2675	Gifts & Donations	
r.	H2770	EXCEL Aid - 2% (Total \$16,347,733)	645,068
r.	H2770	EXCEL to \$\$s Above MCA	
	REVENUE GRAND TOTAL		\$33,721,254

Building Name:
SED Project Number:

Monroe MS 6-8	
0107-026	
Alteration/ Reconstruction	
Vote Date:	A9227, 06/16/07
Plans Complete:	L.O.I. 07/30/10
Commissioner's Approval Date:	03-15-13
General Const. Contract SA-139 Date:	07-01-14
Cert. Substantial Completion:	08-15-15
Construction BEGIN	07-01-14
Construction END	08-01-15

SWBR #10445 01/04/2011		MAX. COST ALLOWANCE	
GRADE LEVEL	New/Add	Construction	Incidental
Pre K-6	0	-	-
7-9	0	-	-
7-12	0	-	-
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	0	-	-
Column A	0	\$ -	\$ -
Alt/Recon			
Pre K-6	0	-	-
7-9	0	-	-
7-12	2,326	34,649,092	8,662,273
Spec Ed-DETACHED	0	-	-
Spec Ed-ATTACHED	271	8,074,137	2,018,466
Column B	2,597	\$ 42,723,229	\$ 10,680,739
		\$53,403,968	

Month/Year	00-01-00	Regional Index	1.0057
	NOV	Construction	Incidental
	Pre K-6	\$9,875	\$1,975
	7-9	\$13,825	\$3,456
	7-12	\$14,812	\$3,703
	Spec Ed-DETACHED	\$19,750	\$4,937
	Spec Ed-ATTACHED	\$29,625	\$7,406

Above \$ 109,364
Control \$ 109,364

AMORTIZED COST ALLOWANCE:

AIDED Cost Allowance	\$ 32,253,396
Presumed Capitalized interest	\$ 1,550,229
Total Amount to be Amortized	\$ 33,803,625
Aid Amortization Period (Not Local Finance Law)	15
Rochester Series 2014 Interest Rate	4.750%
Full Year's Amortized Debt Service	\$ 3,176,521
Estimated TOTAL Amortized Building aid	\$ 46,694,865

BUILDING AID CALCULATION:

Building Aid Ratio (BLD-SBA Larger of Line 25 or 26)	0.980
Reorganization Incentive Decimal (BLD, line 39)	-
Aid Ratio For Amortized Debt Service	0.98
Full Year's Aid	\$ 3,112,991
Aid Begins (CAD + 18 Months)	09-15-14
School Fiscal Year	2015-16
Full/Half	FULL



APPENDIX F

SCHOOL DISTRICT LETTER ACKNOWLEDGING THE LOCAL SHARE CONTRIBUTION



Every child is a work of art.
Create a masterpiece.

Jean-Claude Brizard
Superintendent of Schools
Rochester City School District
131 West Broad Street
Rochester, New York 14614
Phone: 585-262-8378
Fax: 585-262-8381
www.rcsdk12.org

January 25, 2011

Rochester Joint Schools Construction Board
690 St. Paul Street
Rochester, NY 14605

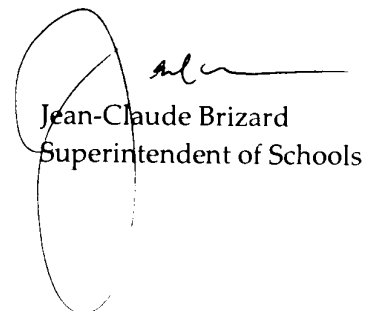
RE: RJSCB School Facilities Modernization Program BANs and RCSD Local Share

Dear Members:

As described in the Cooperative Agreement among the City of Rochester, Rochester City School District, and Rochester Joint Schools Construction Board dated as of February 22, 2010, the Rochester City School District acknowledges that it will have a Local Share contribution in connection with the School Facilities Modernization projects. The School District's Board of Education will need to approve such Local Share prior to the undertaking of such projects.

We look forward to working with you on this worthy endeavor to modernize and rehabilitate school buildings of the Rochester City School District.

Sincerely,


Jean-Claude Brizard
Superintendent of Schools

APPENDIX G

ANALYSIS OF OUTSTANDING SCHOOL DISTRICT LIABILITIES, BUILDING AID AND LOCAL SHARE

Rochester City School District

**PROJECTED LOCAL SHARE OF
CONSTRUCTION DEBT**

	Existing Construction	Future CIP	Total Local Share
2010-11	4,198,174	0	4,198,174
2011-12	3,706,171	0	3,706,171
2012-13	3,862,769	1,945,552	5,808,321
2013-14	3,012,659	1,945,552	4,958,210
2014-15	2,520,691	1,945,552	4,466,243
2015-16	2,156,694	1,945,552	4,102,246
2016-17	1,155,364	1,945,552	3,100,916
2017-18	(733,825)	1,945,552	1,211,727
2018-19	123,440	1,945,552	2,068,992
2019-20	1,116,058	1,945,552	3,061,610
2020-21	1,977,819	1,945,552	3,923,371
2021-22	3,791,904	1,945,552	5,737,456
2022-23	2,743,944	1,945,552	4,689,496
2023-24	546,868	1,945,552	2,492,420
2024-25	2,147,573	1,945,552	4,093,125
2025-26	833,874	1,945,552	2,779,426
2026-27	117,444	1,945,552	2,062,996
2027-28	0	1,945,552	1,945,552
TOTALS	\$ 33,277,620	\$ 31,128,831	\$ 64,406,451

**LOCAL SHARE OF
ALL EXISTING DEBT SERVICE**

	Existing Construction	Existing Other	Total Local Share
2010-11	4,198,174	934,915	5,133,089
2011-12	3,706,171	833,070	4,539,241
2012-13	3,862,769	732,844	4,595,613
2013-14	3,012,659	418,451	3,431,110
2014-15	2,520,691	45,860	2,566,550
2015-16	2,156,694	0	2,156,694
2016-17	1,155,364	0	1,155,364
2017-18	(733,825)	0	(733,825)
2018-19	123,440	0	123,440
2019-20	1,116,058	0	1,116,058
2020-21	1,977,819	0	1,977,819
2021-22	3,791,904	0	3,791,904
2022-23	2,743,944	0	2,743,944
2023-24	546,868	0	546,868
2024-25	2,147,573	0	2,147,573
2025-26	833,874	0	833,874
2026-27	117,444	0	117,444
2027-28	0	0	0
TOTALS	\$ 33,277,620	\$ 2,965,140	\$ 36,242,760

**PROJECTED LOCAL SHARE OF
ALL DEBT SERVICE**

	Existing Debt	Future Debt	Total Local Share
2010-11	5,133,089	65,085	5,198,174
2011-12	4,539,241	166,930	4,706,171
2012-13	4,595,613	2,212,708	6,808,321
2013-14	3,431,110	2,527,101	5,958,210
2014-15	2,566,550	2,899,692	5,466,243
2015-16	2,156,694	2,945,552	5,102,246
2016-17	1,155,364	2,945,552	4,100,916
2017-18	(733,825)	2,945,552	2,211,727
2018-19	123,440	2,945,552	3,068,992
2019-20	1,116,058	2,945,552	4,061,610
2020-21	1,977,819	2,945,552	4,923,371
2021-22	3,791,904	2,945,552	6,737,456
2022-23	2,743,944	2,945,552	5,689,496
2023-24	546,868	2,945,552	3,492,420
2024-25	2,147,573	2,945,552	5,093,125
2025-26	833,874	2,945,552	3,779,426
2026-27	117,444	2,945,552	3,062,996
2027-28	0	2,945,552	2,945,552
TOTALS	\$ 36,242,760	\$ 46,163,691	\$ 82,406,451

Rochester City School District

**06/30/2010 TOTAL EXISTING
CONSTRUCTION DEBT AND LOCAL SHARE**

	Total Debt Service	Building Aid	Local Share
2010-11	24,770,034	20,571,860	4,198,174
2011-12	25,514,252	21,808,082	3,706,171
2012-13	24,401,419	20,538,650	3,862,769
2013-14	23,551,309	20,538,650	3,012,659
2014-15	23,059,341	20,538,650	2,520,691
2015-16	22,470,531	20,313,837	2,156,694
2016-17	21,469,201	20,313,837	1,155,364
2017-18	19,235,039	19,968,864	(733,825)
2018-19	18,270,543	18,147,103	123,440
2019-20	16,780,461	15,664,403	1,116,058
2020-21	15,333,827	13,356,008	1,977,819
2021-22	12,251,636	8,459,732	3,791,904
2022-23	9,370,380	6,626,436	2,743,944
2023-24	6,321,089	5,774,221	546,868
2024-25	3,732,486	1,584,913	2,147,573
2025-26	1,526,915	693,041	833,874
2026-27	117,444	0	117,444
2027-28	0	0	0
TOTALS	\$ 268,175,907	\$ 234,898,288	\$ 33,277,620

Rochester City School District

	OTHER EXISTING DEBT SERVICE			Existing NYS Special Purpose Bond 12/1 6/1			Existing Installment Purchase Debt		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2010-11	\$892,222.88	\$42,692.43	\$934,915.31			\$0.00	\$892,222.88	\$42,692.43	\$934,915.31
2011-12	\$802,765.70	\$30,304.25	\$833,069.95			\$0.00	\$802,765.70	\$30,304.25	\$833,069.95
2012-13	\$712,948.75	\$19,894.81	\$732,843.56			\$0.00	\$712,948.75	\$19,894.81	\$732,843.56
2013-14	\$402,922.42	\$15,528.96	\$418,451.38			\$0.00	\$402,922.42	\$15,528.96	\$418,451.38
2014-15	\$43,271.62	\$2,588.16	\$45,859.78			\$0.00	\$43,271.62	\$2,588.16	\$45,859.78
2015-16			\$0.00			\$0.00			\$0.00
2016-17			\$0.00			\$0.00			\$0.00
2017-18			\$0.00			\$0.00			\$0.00
2018-19			\$0.00			\$0.00			\$0.00
2019-20			\$0.00			\$0.00			\$0.00
2020-21			\$0.00			\$0.00			\$0.00
2021-22			\$0.00			\$0.00			\$0.00
2022-23			\$0.00			\$0.00			\$0.00
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$2,854,131.37	\$111,008.61	\$2,965,139.98	\$0.00	\$0.00	\$0.00	\$2,854,131.37	\$111,008.61	\$2,965,139.98

Rochester City School District

	OTHER FUTURE DEBT SERVICE			Future Local Share Associated with Annual CIP 12/1 6/1			Future Installment Purchase Debt		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2010-11			\$65,084.69						\$65,084.69
2011-12			\$166,930.05						\$166,930.05
2012-13			\$2,212,708.39			\$1,945,551.95			\$267,156.44
2013-14			\$2,527,100.57			\$1,945,551.95			\$581,548.62
2014-15			\$2,899,692.17			\$1,945,551.95			\$954,140.22
2015-16			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2016-17			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2017-18			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2018-19			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2019-20			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2020-21			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2021-22			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2022-23			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2023-24			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2024-25			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2025-26			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2026-27			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
2027-28			\$2,945,551.95			\$1,945,551.95			\$1,000,000.00
	\$0.00	\$0.00	\$46,163,691.29	\$0.00	\$0.00	\$31,128,831.27	\$0.00	\$0.00	\$15,034,860.02



Rochester City School District

06/30/2010 EXISTING DEBT, EPC AND LOCAL SHARE

	Debt Service & EPC Liability	Building Aid	Local Share
2010-11	24,770,034	20,571,860	4,198,174
2011-12	25,514,252	21,808,082	3,706,171
2012-13	24,401,419	20,538,650	3,862,769
2013-14	23,551,309	20,538,650	3,012,659
2014-15	23,059,341	20,538,650	2,520,691
2015-16	22,470,531	20,313,837	2,156,694
2016-17	21,469,201	20,313,837	1,155,364
2017-18	19,235,039	19,968,864	(733,825)
2018-19	18,270,543	18,147,103	123,440
2019-20	16,780,461	15,664,403	1,116,058
2020-21	15,333,827	13,356,008	1,977,819
2021-22	12,251,636	8,459,732	3,791,904
2022-23	9,370,380	6,626,436	2,743,944
2023-24	6,321,089	5,774,221	546,868
2024-25	3,732,486	1,584,913	2,147,573
2025-26	1,526,915	693,041	833,874
2026-27	117,444	0	117,444
2027-28	0	0	0
TOTALS	\$ 268,175,907	\$ 234,898,288	\$ 33,277,620

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

**Bond Debt to
Maturity
As of 6/30/10**

<u>Fiscal Year</u>	Total Debt Service		
	<u>Principal</u>	<u>Interest</u>	<u>Total P&I</u>
2010-11	\$16,223,316.45	\$8,546,717.61	\$24,770,034.06
2011-12	\$17,248,810.42	\$8,265,442.05	\$25,514,252.47
2012-13	\$16,812,306.17	\$7,589,112.96	\$24,401,419.13
2013-14	\$16,680,931.18	\$6,870,377.45	\$23,551,308.63
2014-15	\$16,917,680.87	\$6,141,659.89	\$23,059,340.76
2015-16	\$17,082,329.67	\$5,388,201.33	\$22,470,531.00
2016-17	\$16,833,059.76	\$4,636,141.49	\$21,469,201.25
2017-18	\$15,327,808.67	\$3,907,230.35	\$19,235,039.02
2018-19	\$15,051,448.09	\$3,219,094.57	\$18,270,542.66
2019-20	\$14,227,000.00	\$2,553,461.27	\$16,780,461.27
2020-21	\$13,420,000.00	\$1,913,827.11	\$15,333,827.11
2021-22	\$10,935,000.00	\$1,316,636.00	\$12,251,636.00
2022-23	\$8,540,000.00	\$830,379.88	\$9,370,379.88
2023-24	\$5,850,000.00	\$471,089.25	\$6,321,089.25
2024-25	\$3,525,000.00	\$207,486.25	\$3,732,486.25
2025-26	\$1,470,000.00	\$56,915.00	\$1,526,915.00
2026-27	\$115,000.00	\$2,443.75	\$117,443.75
2027-28	\$0.00	\$0.00	\$0.00
	\$206,259,691.28	\$61,916,216.21	\$268,175,907.49

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to
Maturity
As of 6/30/10

Fiscal Year	Total Bonds			Total Notes			EPCs		
	Principal	Interest	Total P&I	Principal	Interest	Total P&I	Principal	Interest	Total P&I
2010-11	\$13,884,341.59	\$7,491,217.65	\$21,375,559.24	\$762,600.00	\$444,862.82	\$1,207,462.82	\$1,576,374.86	\$610,637.14	\$2,187,012.00
2011-12	\$13,934,369.71	\$6,591,635.76	\$20,526,005.47	\$1,665,000.00	\$1,136,235.00	\$2,801,235.00	\$1,649,440.71	\$537,571.29	\$2,187,012.00
2012-13	\$13,321,399.64	\$6,066,489.36	\$19,387,889.00	\$1,765,000.00	\$1,061,518.13	\$2,826,518.13	\$1,725,906.53	\$461,105.47	\$2,187,012.00
2013-14	\$13,110,000.00	\$5,506,982.88	\$18,616,982.88	\$1,765,000.00	\$982,313.75	\$2,747,313.75	\$1,805,931.18	\$381,080.82	\$2,187,012.00
2014-15	\$13,263,000.00	\$4,941,219.38	\$18,204,219.38	\$1,765,000.00	\$903,109.38	\$2,668,109.38	\$1,889,680.87	\$297,331.13	\$2,187,012.00
2015-16	\$13,340,000.00	\$4,354,614.00	\$17,694,614.00	\$1,765,000.00	\$823,905.00	\$2,588,905.00	\$1,977,329.67	\$209,682.33	\$2,187,012.00
2016-17	\$12,999,000.00	\$3,773,488.62	\$16,772,488.62	\$1,765,000.00	\$744,700.63	\$2,509,700.63	\$2,069,059.76	\$117,952.24	\$2,187,012.00
2017-18	\$12,831,000.00	\$3,202,823.87	\$16,033,823.87	\$1,765,000.00	\$665,496.25	\$2,430,496.25	\$731,808.67	\$38,910.23	\$770,718.90
2018-19	\$12,909,000.00	\$2,624,891.33	\$15,533,891.33	\$1,765,000.00	\$586,291.88	\$2,351,291.88	\$377,448.09	\$7,911.36	\$385,359.45
2019-20	\$12,462,000.00	\$2,046,373.77	\$14,508,373.77	\$1,765,000.00	\$507,087.50	\$2,272,087.50	\$0.00	\$0.00	\$0.00
2020-21	\$11,645,000.00	\$1,485,943.98	\$13,130,943.98	\$1,775,000.00	\$427,883.13	\$2,202,883.13	\$0.00	\$0.00	\$0.00
2021-22	\$9,160,000.00	\$968,406.00	\$10,128,406.00	\$1,775,000.00	\$348,230.00	\$2,123,230.00	\$0.00	\$0.00	\$0.00
2022-23	\$6,765,000.00	\$561,803.00	\$7,326,803.00	\$1,775,000.00	\$268,576.88	\$2,043,576.88	\$0.00	\$0.00	\$0.00
2023-24	\$4,150,000.00	\$282,165.50	\$4,432,165.50	\$1,700,000.00	\$188,923.75	\$1,888,923.75	\$0.00	\$0.00	\$0.00
2024-25	\$1,895,000.00	\$94,850.00	\$1,989,850.00	\$1,630,000.00	\$112,636.25	\$1,742,636.25	\$0.00	\$0.00	\$0.00
2025-26	\$590,000.00	\$17,425.00	\$607,425.00	\$880,000.00	\$39,490.00	\$919,490.00	\$0.00	\$0.00	\$0.00
2026-27	\$115,000.00	\$2,443.75	\$117,443.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2027-28	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	\$166,374,110.94	\$50,012,773.85	\$216,386,884.79	\$26,082,600.00	\$9,241,260.35	\$35,323,860.35	\$13,802,980.34	\$2,662,182.01	\$16,465,162.35

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2009 C1 05-015 P: 2/10; I: 8/10, 2/10			2009 C1 06-014 P: 2/10; I: 8/10, 2/10			2009 C1 06-061 P: 2/10; I: 8/10, 2/10		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$175,000.00	\$119,214.71	\$294,214.71	\$960,000.00	\$653,977.82	\$1,613,977.82	\$84,000.00	\$57,223.05	\$141,223.05
2011-12	\$175,000.00	\$97,209.36	\$272,209.36	\$1,000,000.00	\$555,482.00	\$1,555,482.00	\$85,000.00	\$47,215.98	\$132,215.98
2012-13	\$175,000.00	\$89,903.76	\$264,903.76	\$1,000,000.00	\$513,735.80	\$1,513,735.80	\$85,000.00	\$43,667.54	\$128,667.54
2013-14	\$175,000.00	\$80,961.26	\$255,961.26	\$1,000,000.00	\$462,635.80	\$1,462,635.80	\$85,000.00	\$39,324.04	\$124,324.04
2014-15	\$175,000.00	\$72,018.76	\$247,018.76	\$1,000,000.00	\$411,535.80	\$1,411,535.80	\$85,000.00	\$34,980.54	\$119,980.54
2015-16	\$175,000.00	\$63,076.26	\$238,076.26	\$1,000,000.00	\$360,435.80	\$1,360,435.80	\$85,000.00	\$30,637.04	\$115,637.04
2016-17	\$175,000.00	\$54,133.76	\$229,133.76	\$1,000,000.00	\$309,335.80	\$1,309,335.80	\$85,000.00	\$26,293.54	\$111,293.54
2017-18	\$175,000.00	\$45,191.26	\$220,191.26	\$1,000,000.00	\$258,235.80	\$1,258,235.80	\$85,000.00	\$21,950.04	\$106,950.04
2018-19	\$175,000.00	\$36,248.76	\$211,248.76	\$1,000,000.00	\$207,135.80	\$1,207,135.80	\$85,000.00	\$17,606.54	\$102,606.54
2019-20	\$175,000.00	\$27,306.26	\$202,306.26	\$1,000,000.00	\$156,035.80	\$1,156,035.80	\$85,000.00	\$13,263.04	\$98,263.04
2020-21	\$170,000.00	\$17,861.52	\$187,861.52	\$1,000,000.00	\$105,067.80	\$1,105,067.80	\$85,000.00	\$8,930.76	\$93,930.76
2021-22			\$0.00			\$0.00	\$96,000.00	\$7,163.16	\$103,163.16
2022-23			\$0.00			\$0.00			\$0.00
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$1,920,000.00	\$703,125.67	\$2,623,125.67	\$10,960,000.00	\$3,993,614.02	\$14,953,614.02	\$1,030,000.00	\$348,255.27	\$1,378,255.27

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2009 C1 06-061 P: 2/10; I: 8/10, 2/10			2009 C1 07-020 P: 2/10; I: 8/10, 2/10			2009 C1 07-020 P: 2/10; I: 8/10, 2/10		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$54,000.00	\$36,786.25	\$90,786.25	\$1,105,000.00	\$752,755.71	\$1,857,755.71	\$97,000.00	\$66,079.01	\$163,079.01
2011-12	\$55,000.00	\$30,551.50	\$85,551.50	\$1,116,000.00	\$619,917.92	\$1,735,917.92	\$99,000.00	\$54,992.72	\$153,992.72
2012-13	\$60,000.00	\$30,824.16	\$90,824.16	\$1,116,000.00	\$573,329.16	\$1,689,329.16	\$99,000.00	\$50,859.84	\$149,859.84
2013-14	\$60,000.00	\$27,758.16	\$87,758.16	\$1,116,000.00	\$516,301.56	\$1,632,301.56	\$99,000.00	\$45,800.94	\$144,800.94
2014-15	\$60,000.00	\$24,692.16	\$84,692.16	\$1,116,000.00	\$459,273.96	\$1,575,273.96	\$99,000.00	\$40,742.04	\$139,742.04
2015-16	\$60,000.00	\$21,626.16	\$81,626.16	\$1,116,000.00	\$402,246.36	\$1,518,246.36	\$99,000.00	\$35,683.14	\$134,683.14
2016-17	\$60,000.00	\$18,560.16	\$78,560.16	\$1,116,000.00	\$345,218.76	\$1,461,218.76	\$99,000.00	\$30,624.24	\$129,624.24
2017-18	\$60,000.00	\$15,494.16	\$75,494.16	\$1,116,000.00	\$288,191.16	\$1,404,191.16	\$99,000.00	\$25,565.34	\$124,565.34
2018-19	\$60,000.00	\$12,428.16	\$72,428.16	\$1,116,000.00	\$231,163.56	\$1,347,163.56	\$99,000.00	\$20,506.44	\$119,506.44
2019-20	\$60,000.00	\$9,362.16	\$69,362.16	\$1,116,000.00	\$174,135.96	\$1,290,135.96	\$99,000.00	\$15,447.54	\$114,447.54
2020-21	\$60,000.00	\$6,304.06	\$66,304.06	\$1,116,000.00	\$117,255.68	\$1,233,255.68	\$99,000.00	\$10,401.72	\$109,401.72
2021-22	\$60,000.00	\$4,476.98	\$64,476.98	\$1,135,000.00	\$84,689.56	\$1,219,689.56	\$99,000.00	\$7,387.00	\$106,387.00
2022-23	\$61,000.00	\$2,507.10	\$63,507.10			\$0.00	\$99,000.00	\$4,068.90	\$103,068.90
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$770,000.00	\$241,371.17	\$1,011,371.17	\$13,400,000.00	\$4,564,479.35	\$17,964,479.35	\$1,285,000.00	\$408,158.87	\$1,693,158.87

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2009 C1 07-172 P: 2/10; I: 8/10, 2/10			2009 C1 08-007 P: 2/10; I: 8/10, 2/10			2009 C1 08-404 P: 2/10; I: 8/10, 2/10		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$656,949.00	\$447,531.33	\$1,104,480.33	\$780,000.00	\$531,356.97	\$1,311,356.97	\$843,000.00	\$666,620.89	\$1,509,620.89
2011-12	\$640,000.00	\$355,508.48	\$995,508.48	\$805,000.00	\$447,163.02	\$1,252,163.02	\$855,000.00	\$557,904.60	\$1,412,904.60
2012-13	\$640,000.00	\$328,790.92	\$968,790.92	\$805,000.00	\$413,557.34	\$1,218,557.34	\$855,000.00	\$522,764.10	\$1,377,764.10
2013-14	\$640,000.00	\$296,086.92	\$936,086.92	\$805,000.00	\$372,421.84	\$1,177,421.84	\$855,000.00	\$479,073.60	\$1,334,073.60
2014-15	\$640,000.00	\$263,382.92	\$903,382.92	\$805,000.00	\$331,286.34	\$1,136,286.34	\$855,000.00	\$435,383.10	\$1,290,383.10
2015-16	\$640,000.00	\$230,678.92	\$870,678.92	\$805,000.00	\$290,150.84	\$1,095,150.84	\$855,000.00	\$391,692.60	\$1,246,692.60
2016-17	\$640,000.00	\$197,974.92	\$837,974.92	\$805,000.00	\$249,015.34	\$1,054,015.34	\$855,000.00	\$348,002.10	\$1,203,002.10
2017-18	\$640,000.00	\$165,270.92	\$805,270.92	\$805,000.00	\$207,879.84	\$1,012,879.84	\$855,000.00	\$304,311.60	\$1,159,311.60
2018-19	\$640,000.00	\$132,566.92	\$772,566.92	\$805,000.00	\$166,744.34	\$971,744.34	\$855,000.00	\$257,107.06	\$1,112,107.06
2019-20	\$640,000.00	\$99,862.92	\$739,862.92	\$805,000.00	\$125,608.84	\$930,608.84	\$855,000.00	\$209,902.50	\$1,064,902.50
2020-21	\$640,000.00	\$67,243.38	\$707,243.38	\$805,000.00	\$84,579.56	\$889,579.56	\$855,000.00	\$166,212.00	\$1,021,212.00
2021-22	\$640,000.00	\$47,754.48	\$687,754.48	\$845,000.00	\$63,050.82	\$908,050.82	\$855,000.00	\$122,521.50	\$977,521.50
2022-23	\$640,000.00	\$26,304.00	\$666,304.00	\$845,000.00	\$34,729.50	\$879,729.50	\$855,000.00	\$78,831.00	\$933,831.00
2023-24			\$0.00			\$0.00	\$855,000.00	\$43,690.50	\$898,690.50
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$8,336,949.00	\$2,658,957.03	\$10,995,906.03	\$10,520,000.00	\$3,317,544.59	\$13,837,544.59	\$11,958,000.00	\$4,584,017.15	\$16,542,017.15

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2002 C 02-079 P: 8/15, 2/15; I: 8/15, 2/15			2001 B 97-349 P: 2/15; I: 8/15, 2/15			2001 B 98-028 P: 2/15; I: 8/15, 2/15		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$1,496,000.00	\$979,651.26	\$2,475,651.26	\$210,057.21	\$27,570.00	\$237,627.21	\$82,342.43	\$10,807.44	\$93,149.87
2011-12	\$1,555,000.00	\$913,116.26	\$2,468,116.26	\$210,057.21	\$18,905.14	\$228,962.35	\$82,342.43	\$7,410.82	\$89,753.25
2012-13	\$1,634,000.00	\$834,798.76	\$2,468,798.76	\$210,057.21	\$9,452.58	\$219,509.79	\$82,342.43	\$3,705.40	\$86,047.83
2013-14	\$1,715,000.00	\$752,493.76	\$2,467,493.76			\$0.00			\$0.00
2014-15	\$1,803,000.00	\$665,998.76	\$2,468,998.76			\$0.00			\$0.00
2015-16	\$1,900,000.00	\$569,074.38	\$2,469,074.38			\$0.00			\$0.00
2016-17	\$1,559,000.00	\$478,517.50	\$2,037,517.50			\$0.00			\$0.00
2017-18	\$1,391,000.00	\$403,821.25	\$1,794,821.25			\$0.00			\$0.00
2018-19	\$1,469,000.00	\$329,796.25	\$1,798,796.25			\$0.00			\$0.00
2019-20	\$1,022,000.00	\$265,536.25	\$1,287,536.25			\$0.00			\$0.00
2020-21	\$890,000.00	\$216,475.00	\$1,106,475.00			\$0.00			\$0.00
2021-22	\$940,000.00	\$169,750.00	\$1,109,750.00			\$0.00			\$0.00
2022-23	\$985,000.00	\$122,750.00	\$1,107,750.00			\$0.00			\$0.00
2023-24	\$1,035,000.00	\$73,500.00	\$1,108,500.00			\$0.00			\$0.00
2024-25	\$435,000.00	\$21,750.00	\$456,750.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$19,829,000.00	\$6,797,029.43	\$26,626,029.43	\$630,171.63	\$55,927.72	\$686,099.35	\$247,027.29	\$21,923.66	\$268,950.95

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2004 B 99-028 P: 2/15; I: 8/15, 2/15			2004 B 99-534 P: 2/15; I: 8/15, 2/15			2004 B 01-038 P: 2/15; I: 8/15, 2/15		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$190,000.00	\$66,500.00	\$256,500.00	\$495,000.00	\$173,250.00	\$668,250.00	\$790,000.00	\$308,100.00	\$1,098,100.00
2011-12	\$190,000.00	\$60,800.00	\$250,800.00	\$495,000.00	\$158,400.00	\$653,400.00	\$790,000.00	\$284,400.00	\$1,074,400.00
2012-13	\$190,000.00	\$55,100.00	\$245,100.00	\$495,000.00	\$143,550.00	\$638,550.00	\$790,000.00	\$260,700.00	\$1,050,700.00
2013-14	\$190,000.00	\$49,400.00	\$239,400.00	\$495,000.00	\$128,700.00	\$623,700.00	\$790,000.00	\$237,000.00	\$1,027,000.00
2014-15	\$190,000.00	\$42,750.00	\$232,750.00	\$495,000.00	\$111,375.00	\$606,375.00	\$790,000.00	\$209,350.00	\$999,350.00
2015-16	\$190,000.00	\$36,100.00	\$226,100.00	\$495,000.00	\$94,050.00	\$589,050.00	\$790,000.00	\$181,700.00	\$971,700.00
2016-17	\$190,000.00	\$29,450.00	\$219,450.00	\$495,000.00	\$76,725.00	\$571,725.00	\$790,000.00	\$154,050.00	\$944,050.00
2017-18	\$190,000.00	\$22,325.00	\$212,325.00	\$495,000.00	\$58,162.50	\$553,162.50	\$790,000.00	\$124,425.00	\$914,425.00
2018-19	\$190,000.00	\$15,200.00	\$205,200.00	\$495,000.00	\$39,600.00	\$534,600.00	\$790,000.00	\$94,800.00	\$884,800.00
2019-20	\$190,000.00	\$7,600.00	\$197,600.00	\$495,000.00	\$19,800.00	\$514,800.00	\$790,000.00	\$63,200.00	\$853,200.00
2020-21			\$0.00			\$0.00	\$790,000.00	\$31,600.00	\$821,600.00
2021-22			\$0.00			\$0.00			\$0.00
2022-23			\$0.00			\$0.00			\$0.00
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$1,900,000.00	\$385,225.00	\$2,285,225.00	\$4,950,000.00	\$1,003,612.50	\$5,953,612.50	\$8,690,000.00	\$1,949,325.00	\$10,639,325.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2004 B 02-023 P: 2/15; I: 8/15, 2/15			2006 A 02-023 P: 2/15; I: 8/15, 2/15			2006 A 03-042 P: 2/15; I: 8/15, 2/15		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$685,000.00	\$294,550.00	\$979,550.00	\$235,000.00	\$120,450.00	\$355,450.00	\$570,000.00	\$290,700.00	\$860,700.00
2011-12	\$685,000.00	\$274,000.00	\$959,000.00	\$235,000.00	\$111,637.50	\$346,637.50	\$570,000.00	\$269,325.00	\$839,325.00
2012-13	\$685,000.00	\$253,450.00	\$938,450.00	\$235,000.00	\$102,825.00	\$337,825.00	\$570,000.00	\$247,950.00	\$817,950.00
2013-14	\$685,000.00	\$232,900.00	\$917,900.00	\$235,000.00	\$94,012.50	\$329,012.50	\$570,000.00	\$226,575.00	\$796,575.00
2014-15	\$685,000.00	\$208,925.00	\$893,925.00	\$235,000.00	\$85,200.00	\$320,200.00	\$570,000.00	\$205,200.00	\$775,200.00
2015-16	\$685,000.00	\$184,950.00	\$869,950.00	\$235,000.00	\$75,800.00	\$310,800.00	\$570,000.00	\$182,400.00	\$752,400.00
2016-17	\$685,000.00	\$160,975.00	\$845,975.00	\$235,000.00	\$66,400.00	\$301,400.00	\$570,000.00	\$159,600.00	\$729,600.00
2017-18	\$685,000.00	\$135,287.50	\$820,287.50	\$235,000.00	\$57,000.00	\$292,000.00	\$570,000.00	\$136,800.00	\$706,800.00
2018-19	\$685,000.00	\$109,600.00	\$794,600.00	\$235,000.00	\$47,600.00	\$282,600.00	\$570,000.00	\$114,000.00	\$684,000.00
2019-20	\$685,000.00	\$82,200.00	\$767,200.00	\$235,000.00	\$38,200.00	\$273,200.00	\$570,000.00	\$91,200.00	\$661,200.00
2020-21	\$685,000.00	\$54,800.00	\$739,800.00	\$235,000.00	\$28,800.00	\$263,800.00	\$570,000.00	\$68,400.00	\$638,400.00
2021-22	\$685,000.00	\$27,400.00	\$712,400.00	\$240,000.00	\$19,400.00	\$259,400.00	\$570,000.00	\$45,600.00	\$615,600.00
2022-23			\$0.00	\$245,000.00	\$9,800.00	\$254,800.00	\$570,000.00	\$22,800.00	\$592,800.00
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$8,220,000.00	\$2,019,037.50	\$10,239,037.50	\$3,070,000.00	\$857,125.00	\$3,927,125.00	\$7,410,000.00	\$2,060,550.00	\$9,470,550.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2006 A 03-042 P: 2/15; I: 8/15, 2/15			2006 A 04-040 P: 2/15; I: 8/15, 2/15			2006 A 04-040 P: 2/15; I: 8/15, 2/15		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$320,000.00	\$201,600.00	\$521,600.00	\$350,000.00	\$218,500.00	\$568,500.00	\$330,000.00	\$194,700.00	\$524,700.00
2011-12	\$320,000.00	\$189,600.00	\$509,600.00	\$350,000.00	\$205,375.00	\$555,375.00	\$330,000.00	\$182,325.00	\$512,325.00
2012-13	\$320,000.00	\$177,600.00	\$497,600.00	\$350,000.00	\$192,250.00	\$542,250.00	\$330,000.00	\$169,950.00	\$499,950.00
2013-14	\$320,000.00	\$165,600.00	\$485,600.00	\$350,000.00	\$179,125.00	\$529,125.00	\$330,000.00	\$157,575.00	\$487,575.00
2014-15	\$320,000.00	\$153,600.00	\$473,600.00	\$415,000.00	\$166,000.00	\$581,000.00	\$330,000.00	\$145,200.00	\$475,200.00
2015-16	\$390,000.00	\$140,800.00	\$530,800.00	\$415,000.00	\$149,400.00	\$564,400.00	\$330,000.00	\$132,000.00	\$462,000.00
2016-17	\$390,000.00	\$125,200.00	\$515,200.00	\$415,000.00	\$132,800.00	\$547,800.00	\$330,000.00	\$118,800.00	\$448,800.00
2017-18	\$390,000.00	\$109,600.00	\$499,600.00	\$415,000.00	\$116,200.00	\$531,200.00	\$330,000.00	\$105,600.00	\$435,600.00
2018-19	\$390,000.00	\$94,000.00	\$484,000.00	\$415,000.00	\$99,600.00	\$514,600.00	\$330,000.00	\$92,400.00	\$422,400.00
2019-20	\$390,000.00	\$78,400.00	\$468,400.00	\$415,000.00	\$83,000.00	\$498,000.00	\$330,000.00	\$79,200.00	\$409,200.00
2020-21	\$390,000.00	\$62,800.00	\$452,800.00	\$415,000.00	\$66,400.00	\$481,400.00	\$330,000.00	\$66,000.00	\$396,000.00
2021-22	\$390,000.00	\$47,200.00	\$437,200.00	\$415,000.00	\$49,800.00	\$464,800.00	\$330,000.00	\$52,800.00	\$382,800.00
2022-23	\$390,000.00	\$31,600.00	\$421,600.00	\$415,000.00	\$33,200.00	\$448,200.00	\$330,000.00	\$39,600.00	\$369,600.00
2023-24	\$400,000.00	\$16,000.00	\$416,000.00	\$415,000.00	\$16,600.00	\$431,600.00	\$330,000.00	\$26,400.00	\$356,400.00
2024-25			\$0.00			\$0.00	\$330,000.00	\$13,200.00	\$343,200.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$5,120,000.00	\$1,593,600.00	\$6,713,600.00	\$5,550,000.00	\$1,708,250.00	\$7,258,250.00	\$4,950,000.00	\$1,575,750.00	\$6,525,750.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2006 A 05-015 P: 2/15; I: 8/15, 2/15			1997 95-352 P: 10/01; I: 10/01			1999 96-059 P: 10/01; I: 10/01		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$315,000.00	\$186,450.00	\$501,450.00	\$84,022.88	\$2,100.57	\$86,123.45	\$36,970.07	\$2,911.39	\$39,881.46
2011-12	\$315,000.00	\$174,637.50	\$489,637.50			\$0.00	\$36,970.07	\$970.46	\$37,940.53
2012-13	\$315,000.00	\$162,825.00	\$477,825.00			\$0.00			\$0.00
2013-14	\$315,000.00	\$151,012.50	\$466,012.50			\$0.00			\$0.00
2014-15	\$315,000.00	\$139,200.00	\$454,200.00			\$0.00			\$0.00
2015-16	\$315,000.00	\$126,600.00	\$441,600.00			\$0.00			\$0.00
2016-17	\$315,000.00	\$114,000.00	\$429,000.00			\$0.00			\$0.00
2017-18	\$315,000.00	\$101,400.00	\$416,400.00			\$0.00			\$0.00
2018-19	\$315,000.00	\$88,800.00	\$403,800.00			\$0.00			\$0.00
2019-20	\$315,000.00	\$76,200.00	\$391,200.00			\$0.00			\$0.00
2020-21	\$315,000.00	\$63,600.00	\$378,600.00			\$0.00			\$0.00
2021-22	\$315,000.00	\$51,000.00	\$366,000.00			\$0.00			\$0.00
2022-23	\$315,000.00	\$38,400.00	\$353,400.00			\$0.00			\$0.00
2023-24	\$315,000.00	\$25,800.00	\$340,800.00			\$0.00			\$0.00
2024-25	\$330,000.00	\$13,200.00	\$343,200.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$4,740,000.00	\$1,513,125.00	\$6,253,125.00	\$84,022.88	\$2,100.57	\$86,123.45	\$73,940.14	\$3,881.85	\$77,821.99

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	1999			2008 B			2008 B		
	97-059			05-015			06-014		
	P: 10/01; I: 10/01			P: 10/01; I: 10/01, 4/01			P: 10/01; I: 10/01, 4/01		
Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2010-11	\$650,000.00	\$51,187.50	\$701,187.50	\$475,000.00	\$271,937.50	\$746,937.50	\$125,000.00	\$71,175.00	\$196,175.00
2011-12	\$650,000.00	\$17,062.50	\$667,062.50	\$475,000.00	\$257,687.50	\$732,687.50	\$125,000.00	\$67,425.00	\$192,425.00
2012-13			\$0.00	\$475,000.00	\$243,437.50	\$718,437.50	\$115,000.00	\$63,825.00	\$178,825.00
2013-14			\$0.00	\$475,000.00	\$229,187.50	\$704,187.50	\$115,000.00	\$60,375.00	\$175,375.00
2014-15			\$0.00	\$475,000.00	\$213,750.00	\$688,750.00	\$115,000.00	\$56,637.50	\$171,637.50
2015-16			\$0.00	\$475,000.00	\$197,125.00	\$672,125.00	\$115,000.00	\$52,612.50	\$167,612.50
2016-17			\$0.00	\$475,000.00	\$180,500.00	\$655,500.00	\$115,000.00	\$48,587.50	\$163,587.50
2017-18			\$0.00	\$475,000.00	\$163,875.00	\$638,875.00	\$115,000.00	\$44,562.50	\$159,562.50
2018-19			\$0.00	\$475,000.00	\$146,062.50	\$621,062.50	\$115,000.00	\$40,250.00	\$155,250.00
2019-20			\$0.00	\$475,000.00	\$127,062.50	\$602,062.50	\$115,000.00	\$35,650.00	\$150,650.00
2020-21			\$0.00	\$475,000.00	\$108,062.50	\$583,062.50	\$115,000.00	\$31,050.00	\$146,050.00
2021-22			\$0.00	\$475,000.00	\$89,062.50	\$564,062.50	\$115,000.00	\$26,450.00	\$141,450.00
2022-23			\$0.00	\$475,000.00	\$70,062.50	\$545,062.50	\$115,000.00	\$21,850.00	\$136,850.00
2023-24			\$0.00	\$475,000.00	\$50,468.75	\$525,468.75	\$115,000.00	\$17,106.25	\$132,106.25
2024-25			\$0.00	\$475,000.00	\$30,281.25	\$505,281.25	\$115,000.00	\$12,218.75	\$127,218.75
2025-26			\$0.00	\$475,000.00	\$10,093.75	\$485,093.75	\$115,000.00	\$7,331.25	\$122,331.25
2026-27			\$0.00			\$0.00	\$115,000.00	\$2,443.75	\$117,443.75
2027-28			\$0.00			\$0.00			\$0.00
	\$1,300,000.00	\$68,250.00	\$1,368,250.00	\$7,600,000.00	\$2,388,656.25	\$9,988,656.25	\$1,975,000.00	\$659,550.00	\$2,634,550.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2001 A 97-059 P: 10/15; I: 10/15, 4/15			2004 A 99-534 P: 10/15; I: 10/15, 4/15			2004 A 01-038 P: 10/15; I: 10/15, 4/15		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$90,000.00	\$17,156.25	\$107,156.25	\$650,000.00	\$237,250.00	\$887,250.00	\$530,000.00	\$214,650.00	\$744,650.00
2011-12	\$90,000.00	\$13,387.50	\$103,387.50	\$650,000.00	\$217,750.00	\$867,750.00	\$530,000.00	\$198,750.00	\$728,750.00
2012-13	\$90,000.00	\$9,562.50	\$99,562.50	\$650,000.00	\$198,250.00	\$848,250.00	\$530,000.00	\$182,850.00	\$712,850.00
2013-14	\$90,000.00	\$5,737.50	\$95,737.50	\$650,000.00	\$178,750.00	\$828,750.00	\$530,000.00	\$166,950.00	\$696,950.00
2014-15	\$90,000.00	\$1,912.50	\$91,912.50	\$650,000.00	\$157,625.00	\$807,625.00	\$530,000.00	\$149,725.00	\$679,725.00
2015-16			\$0.00	\$650,000.00	\$134,875.00	\$784,875.00	\$530,000.00	\$131,175.00	\$661,175.00
2016-17			\$0.00	\$650,000.00	\$112,125.00	\$762,125.00	\$530,000.00	\$112,625.00	\$642,625.00
2017-18			\$0.00	\$650,000.00	\$89,375.00	\$739,375.00	\$530,000.00	\$94,075.00	\$624,075.00
2018-19			\$0.00	\$650,000.00	\$65,000.00	\$715,000.00	\$530,000.00	\$74,200.00	\$604,200.00
2019-20			\$0.00	\$650,000.00	\$39,000.00	\$689,000.00	\$530,000.00	\$53,000.00	\$583,000.00
2020-21			\$0.00	\$650,000.00	\$13,000.00	\$663,000.00	\$530,000.00	\$31,800.00	\$561,800.00
2021-22			\$0.00			\$0.00	\$530,000.00	\$10,600.00	\$540,600.00
2022-23			\$0.00			\$0.00			\$0.00
2023-24			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$450,000.00	\$47,756.25	\$497,756.25	\$7,150,000.00	\$1,443,000.00	\$8,593,000.00	\$6,360,000.00	\$1,420,400.00	\$7,780,400.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	2006 B 02-023 P: 10/15; I: 10/15, 4/15			2006 A 04-040 P: 10/15; I: 10/15, 4/15			Notes 07-172 08/23/2010		
	Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest
2010-11	\$210,000.00	\$101,137.50	\$311,137.50	\$210,000.00	\$117,337.50	\$327,337.50	\$572,600.00	\$218,842.41	\$791,442.41
2011-12	\$210,000.00	\$93,262.50	\$303,262.50	\$210,000.00	\$109,462.50	\$319,462.50	\$650,000.00	\$466,700.00	\$1,116,700.00
2012-13	\$210,000.00	\$85,387.50	\$295,387.50	\$210,000.00	\$101,587.50	\$311,587.50	\$750,000.00	\$437,531.25	\$1,187,531.25
2013-14	\$210,000.00	\$77,512.50	\$287,512.50	\$210,000.00	\$93,712.50	\$303,712.50	\$750,000.00	\$403,875.00	\$1,153,875.00
2014-15	\$210,000.00	\$69,637.50	\$279,637.50	\$210,000.00	\$85,837.50	\$295,837.50	\$750,000.00	\$370,218.75	\$1,120,218.75
2015-16	\$210,000.00	\$61,762.50	\$271,762.50	\$210,000.00	\$77,962.50	\$287,962.50	\$750,000.00	\$336,562.50	\$1,086,562.50
2016-17	\$210,000.00	\$53,887.50	\$263,887.50	\$210,000.00	\$70,087.50	\$280,087.50	\$750,000.00	\$302,906.25	\$1,052,906.25
2017-18	\$210,000.00	\$46,012.50	\$256,012.50	\$210,000.00	\$62,212.50	\$272,212.50	\$750,000.00	\$269,250.00	\$1,019,250.00
2018-19	\$210,000.00	\$38,137.50	\$248,137.50	\$210,000.00	\$54,337.50	\$264,337.50	\$750,000.00	\$235,593.75	\$985,593.75
2019-20	\$210,000.00	\$30,000.00	\$240,000.00	\$210,000.00	\$46,200.00	\$256,200.00	\$750,000.00	\$201,937.50	\$951,937.50
2020-21	\$215,000.00	\$21,500.00	\$236,500.00	\$210,000.00	\$37,800.00	\$247,800.00	\$750,000.00	\$168,281.25	\$918,281.25
2021-22	\$215,000.00	\$12,900.00	\$227,900.00	\$210,000.00	\$29,400.00	\$239,400.00	\$750,000.00	\$134,625.00	\$884,625.00
2022-23	\$215,000.00	\$4,300.00	\$219,300.00	\$210,000.00	\$21,000.00	\$231,000.00	\$750,000.00	\$100,968.75	\$850,968.75
2023-24			\$0.00	\$210,000.00	\$12,600.00	\$222,600.00	\$750,000.00	\$67,312.50	\$817,312.50
2024-25			\$0.00	\$210,000.00	\$4,200.00	\$214,200.00	\$750,000.00	\$33,656.25	\$783,656.25
2025-26			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$2,745,000.00	\$695,437.50	\$3,440,437.50	\$3,150,000.00	\$923,737.50	\$4,073,737.50	\$10,972,600.00	\$3,748,261.16	\$14,720,861.16

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	Notes			Notes			Notes		
	08-007			08-404			10-009		
	2/23/2011			08/23/2010			2/23/2011		
Fiscal Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2010-11	\$100,000.00	\$14,958.33	\$114,958.33	\$90,000.00	\$14,958.33	\$104,958.33		\$196,103.75	\$196,103.75
2011-12	\$75,000.00	\$40,387.50	\$115,387.50	\$70,000.00	\$40,836.25	\$110,836.25	\$870,000.00	\$588,311.25	\$1,458,311.25
2012-13	\$75,000.00	\$37,021.88	\$112,021.88	\$70,000.00	\$37,695.00	\$107,695.00	\$870,000.00	\$549,270.00	\$1,419,270.00
2013-14	\$75,000.00	\$33,656.25	\$108,656.25	\$70,000.00	\$34,553.75	\$104,553.75	\$870,000.00	\$510,228.75	\$1,380,228.75
2014-15	\$75,000.00	\$30,290.63	\$105,290.63	\$70,000.00	\$31,412.50	\$101,412.50	\$870,000.00	\$471,187.50	\$1,341,187.50
2015-16	\$75,000.00	\$26,925.00	\$101,925.00	\$70,000.00	\$28,271.25	\$98,271.25	\$870,000.00	\$432,146.25	\$1,302,146.25
2016-17	\$75,000.00	\$23,559.38	\$98,559.38	\$70,000.00	\$25,130.00	\$95,130.00	\$870,000.00	\$393,105.00	\$1,263,105.00
2017-18	\$75,000.00	\$20,193.75	\$95,193.75	\$70,000.00	\$21,988.75	\$91,988.75	\$870,000.00	\$354,063.75	\$1,224,063.75
2018-19	\$75,000.00	\$16,828.13	\$91,828.13	\$70,000.00	\$18,847.50	\$88,847.50	\$870,000.00	\$315,022.50	\$1,185,022.50
2019-20	\$75,000.00	\$13,462.50	\$88,462.50	\$70,000.00	\$15,706.25	\$85,706.25	\$870,000.00	\$275,981.25	\$1,145,981.25
2020-21	\$75,000.00	\$10,096.88	\$85,096.88	\$70,000.00	\$12,565.00	\$82,565.00	\$880,000.00	\$236,940.00	\$1,116,940.00
2021-22	\$75,000.00	\$6,731.25	\$81,731.25	\$70,000.00	\$9,423.75	\$79,423.75	\$880,000.00	\$197,450.00	\$1,077,450.00
2022-23	\$75,000.00	\$3,365.63	\$78,365.63	\$70,000.00	\$6,282.50	\$76,282.50	\$880,000.00	\$157,960.00	\$1,037,960.00
2023-24			\$0.00	\$70,000.00	\$3,141.25	\$73,141.25	\$880,000.00	\$118,470.00	\$998,470.00
2024-25			\$0.00			\$0.00	\$880,000.00	\$78,980.00	\$958,980.00
2025-26			\$0.00			\$0.00	\$880,000.00	\$39,490.00	\$919,490.00
2026-27			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00
	\$1,000,000.00	\$277,477.11	\$1,277,477.11	\$1,000,000.00	\$300,812.08	\$1,300,812.08	\$13,110,000.00	\$4,914,710.00	\$18,024,710.00

Rochester City School District

OUTSTANDING DEBT AND ENERGY PERFORMANCE CONTRACT LIABILITY

Bond Debt to Maturity As of 6/30/10	EPC 08-404 08/23/2010			EPC 10-009 2/23/2011			NYS Special Purpose Bond 12/1 6/1			Installment Purchase Debt 12/1 6/1		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
Fiscal Year												
2010-11	\$1,029,011.95	\$387,281.15	\$1,416,293.10	\$547,362.91	\$223,355.99	\$770,718.90	\$1,321,012.43	\$153,002.27	\$1,474,014.70	\$892,222.88	\$42,692.43	\$934,915.31
2011-12	\$1,078,891.87	\$337,401.23	\$1,416,293.10	\$570,548.84	\$200,170.06	\$770,718.90	\$1,385,255.73	\$94,508.99	\$1,479,764.72	\$802,765.70	\$30,304.25	\$833,069.95
2012-13	\$1,131,189.64	\$285,103.46	\$1,416,293.10	\$594,716.89	\$176,002.01	\$770,718.90	\$1,435,796.05	\$39,531.17	\$1,475,327.22	\$712,948.75	\$19,894.81	\$732,843.56
2013-14	\$1,186,022.48	\$230,270.62	\$1,416,293.10	\$619,908.70	\$150,810.20	\$770,718.90			\$0.00	\$402,922.42	\$15,528.96	\$418,451.38
2014-15	\$1,243,513.26	\$172,779.84	\$1,416,293.10	\$646,167.61	\$124,551.29	\$770,718.90			\$0.00	\$43,271.62	\$2,588.16	\$45,859.78
2015-16	\$1,303,790.83	\$112,502.27	\$1,416,293.10	\$673,538.84	\$97,180.06	\$770,718.90			\$0.00			\$0.00
2016-17	\$1,366,990.28	\$49,302.82	\$1,416,293.10	\$702,069.48	\$68,649.42	\$770,718.90			\$0.00			\$0.00
2017-18			\$0.00	\$731,808.67	\$38,910.23	\$770,718.90			\$0.00			\$0.00
2018-19			\$0.00	\$377,448.09	\$7,911.36	\$385,359.45			\$0.00			\$0.00
2019-20			\$0.00			\$0.00			\$0.00			\$0.00
2020-21			\$0.00			\$0.00			\$0.00			\$0.00
2021-22			\$0.00			\$0.00			\$0.00			\$0.00
2022-23			\$0.00			\$0.00			\$0.00			\$0.00
2023-24			\$0.00			\$0.00			\$0.00			\$0.00
2024-25			\$0.00			\$0.00			\$0.00			\$0.00
2025-26			\$0.00			\$0.00			\$0.00			\$0.00
2026-27			\$0.00			\$0.00			\$0.00			\$0.00
2027-28			\$0.00			\$0.00			\$0.00			\$0.00
	\$8,339,410.31	\$1,574,641.39	\$9,914,051.70	\$5,463,570.03	\$1,087,540.62	\$6,551,110.65	\$4,142,064.21	\$287,042.43	\$4,429,106.64	\$2,854,131.37	\$111,008.61	\$2,965,139.98